

October 8th, 2024

Mr. Syed Ahmad Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited
Karachi

Subject: Public Subscription Figures of Initial Public Offering of BF Biosciences Limited

Dear Mr. Syed Ahmad Abbas,

This is with reference to your letter no. GEN-1218 dated September 3rd, 2024 regarding public subscription of BF Biosciences Limited ordinary shares which was held on **October 2nd and 3rd, 2024** (both days inclusive). The final subscription figures received from Bankers to the Issue, PSX and CDC e-IPO as compiled by the Registrar, M/s CDC Share Registrar Services Limited are provided below. We would like to inform you that applications for a total of **6,325,000** ordinary shares against the Issue size of **6,250,000** ordinary shares were received. Letter from M/s CDC Share Registrar Services Limited dated October 7th, 2024 along with the summary is enclosed herewith.

Following is a summary of public subscription of BF Biosciences Limited:

Application Category of Shares	Number of Applications	Number of Shares	Amount (PKR)
500	1,520	760,000	58,520,000
1000	644	644,000	49,588,000
1500	121	181,500	13,975,500
2000	220	440,000	33,880,000
Above 2000 Shares	238	4,299,500	331,061,500
Overall Total	2,743	6,325,000	487,025,000

Subject to scrutiny, application for all ordinary shares will be allotted.

For and on behalf of **Arif Habib Limited**


Farhan Rizvi
Director, Investment Banking

CDCSR/IPO/BFBIO/01/24
October 7, 2024



Mr. Farhan Rizvi
Director – Investment Banking
Arif Habib Limited
Arif Habib Centre,
Clifton Block 3,
23 M.T. Khan Road,
Karachi.

Head Office CDC House,
99-B, Block B, S.M.C.H.S.,
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Tel: (92) 0800-23275
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URL: www.cdcsrsl.com
Email: info@cdcsrsl.com

Dear Sir,

BF Biosciences Limited
Subscription Figures of Initial Public Offering of Shares

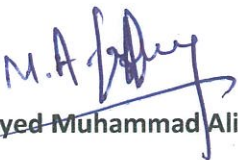
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied For	Amount in PKR
500	1,520	760,000	58,520,000
1000	644	644,000	49,588,000
1500	121	181,500	13,975,500
2000	220	440,000	33,880,000
Above 2,000 Shares	238	4,299,500	331,061,500
Overall Total	2,743	6,325,000	487,025,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,


Syed Muhammad Ali Jaffery


Azib Yousuf

Encl. As stated above

c.c.: **Mr. Abdur Rehman**
Chief Financial Officer
BF Biosciences Limited
5 KM Sunder Raiwind Road,
Lahore.
Phone: +92-42-36026700 (Ext. 715)

Wholly owned Subsidiary of



BF BIOSCIENCES LIMITED – INITIAL PUBLIC OFFERING
Subscription Figures - Bank wise Summary



Monday, October 7, 2024

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2,000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	Habib Bank Limited	31	15,500	1,193,500	8	8,000	616,000	-	-	-	4	8,000	616,000	6	335,000	25,795,000	49	366,500	28,220,500
2	Meezan Bank Limited	70	35,000	2,699,000	60	60,000	4,620,000	3	4,500	346,500	22	44,000	3,388,000	19	1,713,500	131,939,500	174	1,857,000	142,989,000
3	Faysal Bank Limited	7	3,500	269,500	-	-	-	-	-	-	-	-	-	1	6,500	500,500	8	10,000	770,000
4	Habib Metropolitan Bank Limited	62	31,000	2,387,000	25	25,000	1,925,000	2	3,000	231,000	10	20,000	1,540,000	6	66,500	5,120,500	105	145,500	11,203,500
5	e-IPO CDC	1,130	565,000	43,505,000	474	474,000	36,498,000	98	147,000	11,319,000	152	304,000	23,408,000	181	2,037,500	156,887,500	2,035	3,527,500	271,617,500
6	e-IPO PSX	220	110,000	8,470,000	77	77,000	5,929,000	18	27,000	2,079,000	32	64,000	4,928,000	25	140,500	10,818,500	372	418,500	32,224,500
	Totals	1,520	760,000	58,520,000	644	644,000	49,588,000	121	181,500	13,975,500	220	440,000	33,880,000	238	4,299,500	331,061,500	2,743	6,325,000	487,025,000

Note: These figures are based on subscription figures reported by the Bankers to the Issue

Ali

Authorised Signatory

