

17 October 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Director / HOD
Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

Subject – Acquisition of 27.7% shares of the Company

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited (PSX), applicable provisions of the Securities Act, 2015, Agritech Limited (“AGL” or the **Company**) hereby conveys the following information:

“The Company has received a letter dated 16 October 2024 from Fauji Fertilizer Company Limited (“FFC”) wherein they have made disclosure in terms of Section 110 of the Securities Act, 2015 read with regulation 4 (2) of the Listed Companies (Substantial Acquisition of voting shares and Takeovers) Regulations, 2017 with respect to acquisition of 27.77 % shares of the Company.

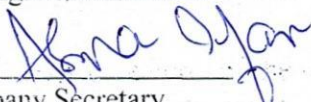
In this respect, a copy of the letter dated 16 October 2024 received from Fauji Fertilizer Company Limited is attached hereto.”

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Yours Sincerely,

For Agritech Limited



Company Secretary
Enclosed: As above
Copy: To all concerned

Disclosure Form under the Securities Act, 2015

Name of the Company	Agritech Limited
Date of Report (date of earliest event reported if applicable)	16 October 2024
Exact name of the Company as specified in its Memorandum	Agritech Limited
Registered address of the Company	Askari Corporate Tower, 4 th Floor, 75-76, Block D-1, Main Boulevard, Gulberg-III, Lahore
Contact Information	Ms. Asma Irfan
Disclosure of inside information by the Company in terms of the Securities Act, 2015	<p>“The Company has received a letter dated 16 October 2024 from Fauji Fertilizer Company Limited (“FFC”) wherein they have made disclosure in terms of Section 110 of the Securities Act, 2015 read with regulation 4 (2) of the Listed Companies (Substantial Acquisition of voting shares and Takeovers) Regulations, 2017 with respect to acquisition of 27.77 % shares of the Company.</p> <p>In this respect, a copy of the letter dated 16 October 2024 received from Fauji Fertilizer Company Limited is attached hereto.”</p>



 Company Secretary
 Agritech Limited

Head Office: AGRITECH LIMITED, Askari Corporate Tower, 4th Floor, 75-76, Block D-1, Main Boulevard, Gulberg III, Lahore

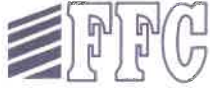
Tel : +92-42-36401000-3, Fax : +92-42-37897691

Plant Site: Iskanderabad, Daukhel, District Mianwali. Tel: +92- 459-392346-50, +92-459-392715

Hazara Phosphate Fertilizers (Pvt.) Ltd.

P.O Kangra Colony, Hattar Road, Distt: Haripur PABX: 0995-616124-25 Fax: 0995-616126

Web: www.pafl.com.pk



CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-KSE/S/FFC
October 16, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Chief Executive
Agritech Limited
Askari Corporate Tower
4th Floor, 75-76 D-1,
Main Boulevard Gulberg III, Lahore

Executive Director/HOD
Offsite-II Department,
Supervision Division,
SECP, Blue Area
Islamabad

Subject: Acquisition of shares of Agritech Limited

Dear Sirs

Pursuant to requirement of Section 110 of the Securities Act, 2015, Regulation 4(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 and Regulation 5.6.5 of the PSX Rule Book, we are pleased to enclose herewith the requisite Schedule-III for your information and record please.

Yours Sincerely,

For and on behalf of
Fauji Fertilizer Company Limited

Brig Zulfiqar Ali Haider (Retd)
Company Secretary



CORPORATE AFFAIRS DEPARTMENT

Date: 16 October 2024

SCHEDULE III

Disclosure under section 110 (1) of the Act [Regulation 4(2)]

- i The Manager Director, Pakistan Stock Exchange
- ii The Chief Executive, Agritech Limited
- iii Securities and Exchange Commission of Pakistan

Subject: Disclosure pursuant to section 110 (1) of the Securities Act, 2015

Part A:

It is notified pursuant to Section 110 of the Securities Act, 2015 that **Fauji Fertilizer Company Limited (FFC)**, has acquired on 15 October 2024, **106,014,632=** voting shares of **Agritech Limited** at the rate of Rs. 37.42 per share. On account of this acquisition our total shareholding in the Agritech Limited is **=117,934,632=** shares which represents **27.77%** of the total issued voting shares of Agritech Limited, as the FFC previous holding in the company was 11,920,000 shares (2.81%).

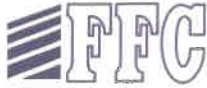
Part B:

Name	Fauji Fertilizer Company Limited
Registered Office	Sona Tower, 156-The Mall, Rawalpindi Cantt, Punjab
CUIN	0006241
Date of incorporation	08 May 1978
Authorized Capital	Authorized Capital: PKR 15,000,000,000/- divided into 1,500,000,000 ordinary shares of PKR 10/- each
Issued Capital	Paid up Capital: PKR 12,722,382,470/- divided into 1,272,238,247 ordinary shares of PKR 10/- each
Names and addresses of Sponsors or persons having control over the Acquirer	Fauji Foundation 68 Tipu Road, Rawalpindi Website: www.fauji.org.pk
Names and addresses of Board of Directors of Acquirer	Lt Gen Anwar Ali Hyder, HI(M) (Retd) (Chairman) Mr. Jahangir Piracha, MD&CEO Mr. Saad Amanullah Khan Ms. Maryam Aziz Mr. Yassir Ghiyati Ibn Ziyad Mr. Qamar Haris Manzoor Syed Bakhtiyar Kazmi Mr. Shoaib Javed Hussain Mr. Saif Anjum Mr. Mazhar Abbas Hasnani Maj Gen Muhammad Aneeq Ur Rehman Malik (Retd) Dr. Shamshad Akhtar Mr. Farhad Shaikh Mohammad

[https://ffctest1-my.sharepoint.com/personal/secretary_ffc_com_pk/Documents/PSX/PSX 2024 Final.docx](https://ffctest1-my.sharepoint.com/personal/secretary_ffc_com_pk/Documents/PSX/PSX%2024%20Final.docx)

FAUJI FERTILIZER COMPANY LIMITED

SONA TOWER, 156 THE MALL, RAWALPINDI-PAKISTAN P.O.BOX 253
TEL : +92 (51) 8450001, 8453101 UAN +92 (51) 111-332-111 FAX +92 (51) 8458831
Web: www.ffc.com.pk Email: secretary@ffc.com.pk



CORPORATE AFFAIRS DEPARTMENT

	<p>The correspondence address of all the above Directors is as under:</p> <p>The Company Secretary Fauji Fertilizer Company Limited 156 The Mall, Rawalpindi Cantt, Pakistan</p>
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Part C:

Particulars of persons acting in concert (vide section 108(d) of the Act)

(i)	In case of Fund/company all details in Para 3	N/A
(ii)	In case of Individual, all details in Para 4	N/A
(iii)	Number of shares held by the person acting in concert	N/A

Part D:

Detail, if the Acquirer/person acting in concert has representation on the Board of Directors of the Target Company

(i)	Name(s) and address(es) of nominee director, who represents the Acquirer/person acting in concert	N/A
(ii)	CNIC number(s) or Passport or NICOP number	N/A

For: Fauji Fertilizer Company Limited (Acquirer)

Signature:

Name: Brig Zulfiqar Ali Haider (Retd)

Designation: Company Secretary

Date: 16 October 2024

Place: Rawalpindi

Brig Zulfiqar Ali Haider (Retd)

Company Secretary

Stamp: **Fauji Fertilizer Co.Ltd**

Website: www.ffc.com.pk