

MISIL/Sukuk-IV/2024

October 22, 2024

The General Manager

Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, <u>Karachi.</u> By PUCAR & Courier

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

We are pleased to announce that the Company has successfully raised PKR 2.50 Billion through issue of privately placed, rated, unsecured Sukuk – IV Certificates having tenure of six months. The issue was oversubscribed by 3.5X.

We are thankful to our partners and all the investors for their trust & unwavering support.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely, For **MUGHAL IRON & STEEL INDUSTRIES LIMITED**



CC: The Director / HOD

(Surveillance, Supervision and Enforcement Department), Securities & Exchange Commission of Pakistan, Islamabad.

The Director (Enforcement Department), Securities & Exchange Commission of Pakistan, Islamabad.



REGISTERED OFFICE: 31-A, Shadman -1, Lahore. Office: +92-42-35960841-3 Fax: +92-42-35960846 E-mail: fahadhafeez@mughalsteel.com Website: www.mughalsteel.com NTN #: 3533975-6 STRN #: 03-06-7326-012-82

WORKS: 17- K.M, Sheikhupura Road, Sheikhupura. Tel: +92-42-37970226-7 Fax: +92-42-37970326