

MISIL/Sukuk-IV/2024

October 22, 2024

**The General Manager**

Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.  
By PUCAR & Courier

**DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

We are pleased to announce that the Company has successfully raised PKR 2.50 Billion through issue of privately placed, rated, unsecured Sukuk – IV Certificates having tenure of six months. The issue was oversubscribed by 3.5X.

We are thankful to our partners and all the investors for their trust & unwavering support.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For **MUGHAL IRON & STEEL INDUSTRIES LIMITED**

  
**MUHAMMAD FAHAD HAFEEZ**  
(Company Secretary)



CC: The Director / HOD  
(Surveillance, Supervision and Enforcement Department),  
Securities & Exchange Commission of Pakistan, Islamabad.

The Director (Enforcement Department),  
Securities & Exchange Commission of Pakistan,  
Islamabad.