



Flying Cement Company Limited
Corporate Briefing Session
FY 2024



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Vision

To be a premier quality cement manufacturing unit engaged in nation building through the most efficient utilization of resources.

Mission

Successfully deliver quality cement by using innovative practices with the ultimate goal of increasing the satisfaction of our customers.

To minimize the cost of production by using state-of-the-art technology and utilizing our experience in increasing profits for our shareholders.



Company Overview

Plant & Capacities

- Located in Mangowal, District Khushab on a land area of 135 acres.
- Produces Portland Grey Cement based on 'Dry Process Technology'
- The Company is a trend setter of successfully using local coal in place of imported coal as main source of energy for last 10 years. Other cement manufacturing units have also shifted on local coal, hence a huge foreign reserve worth million of \$ is being saved on import of coal.
- Maintaining a credit rating of 'A-' (Long term) & 'A2' (Short term) along with a 'Stable' outlook by PACRA.

Supply Chain Dynamics

- Domestic sales handled through a network of 150 regular dealers in Punjab & KPK (mainly Faisalabad, Sialkot, Gujranwala, Khushab, Sargodha, Lahore, Multan, Peshawar etc.).

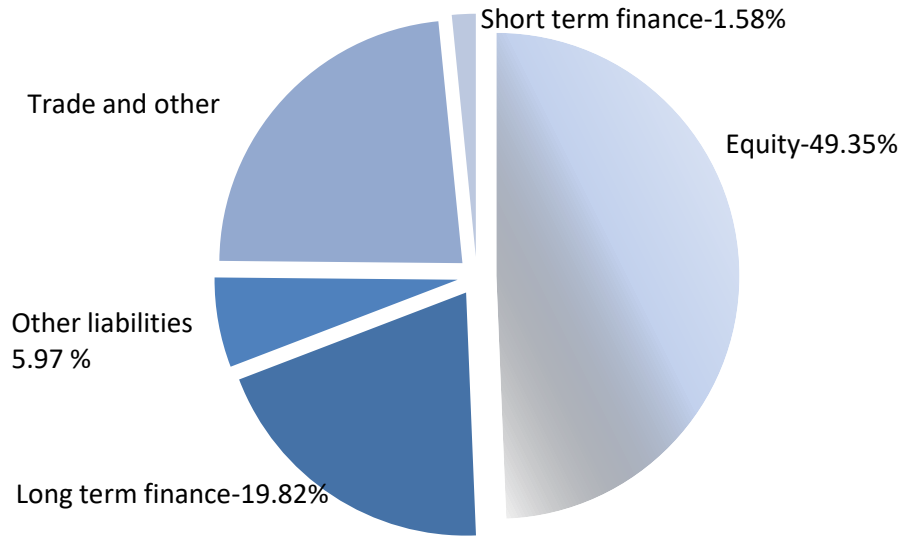
Financials at a Glance FY 2024



Rs. in Million

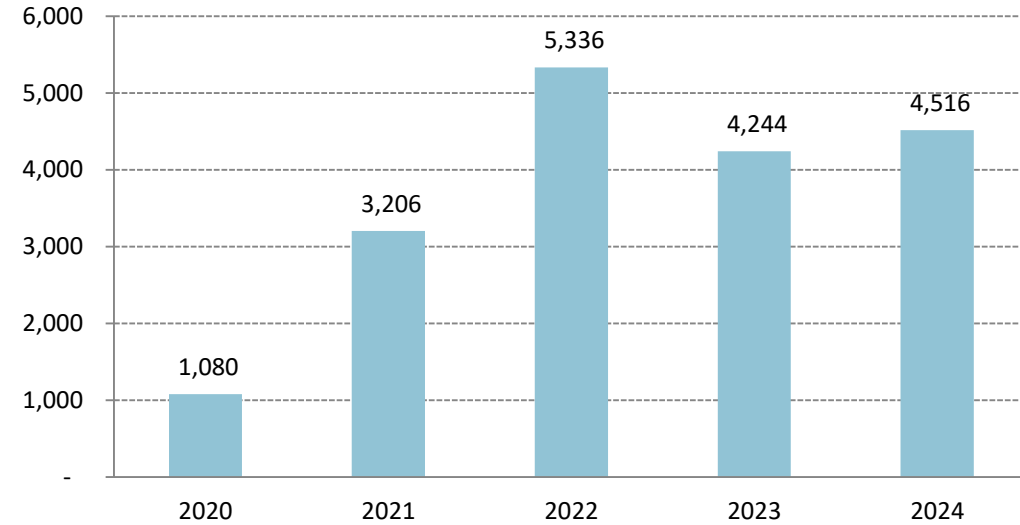
	FY 2024	FY 2023
Gross Sales	6,173	5,729
Net Sales	4,517	4,244
Operating Profit	183	446
Profit after Tax	51	271
EPS- Rs.	0.07	0.39

Equity & Liabilities

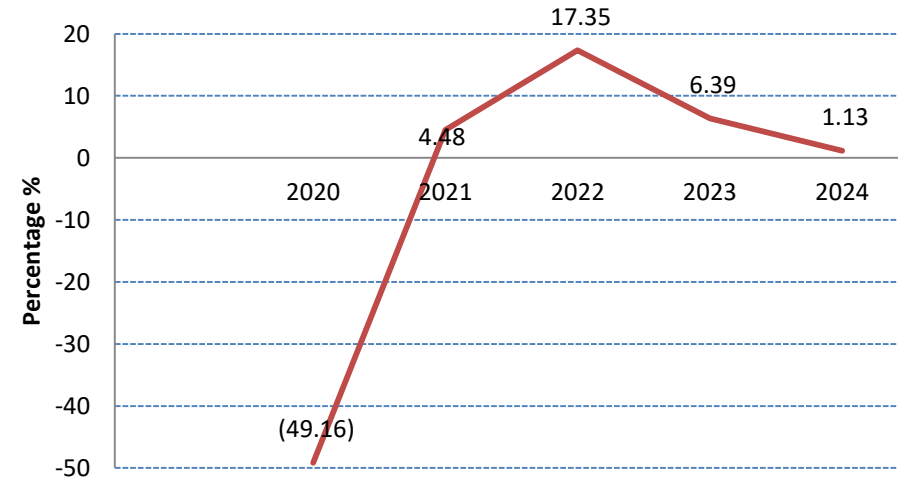


Sales Revenue

PKR in Million



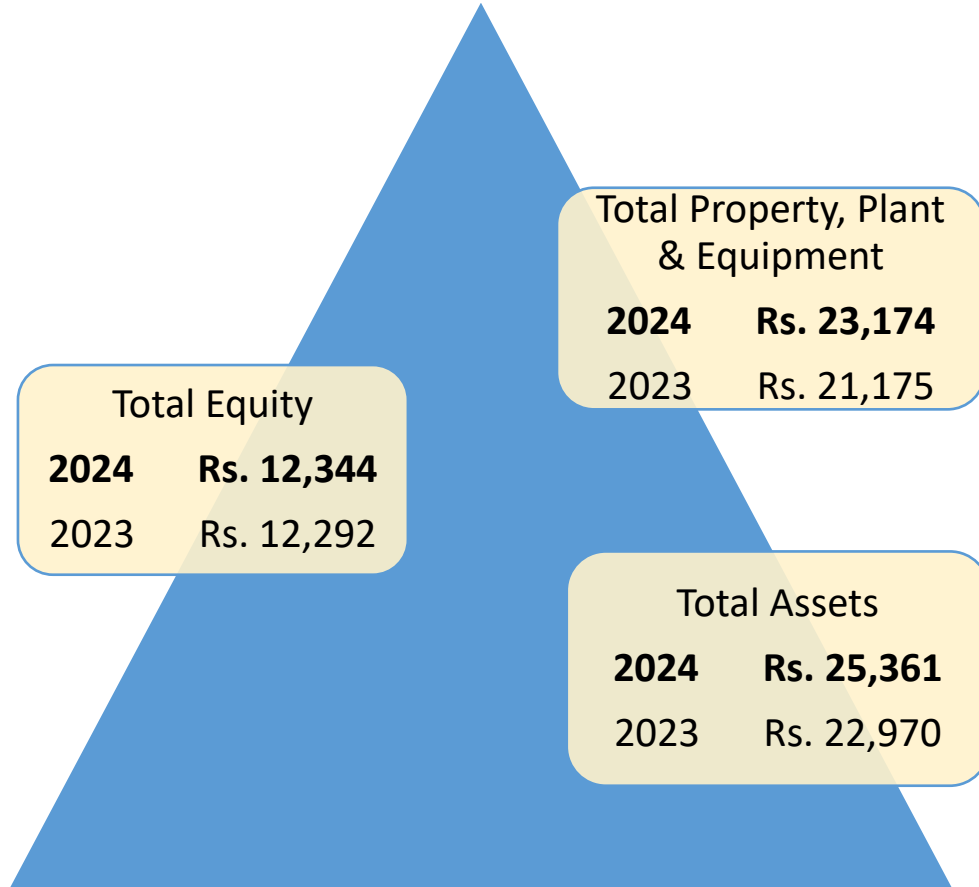
Profit after tax to Sales



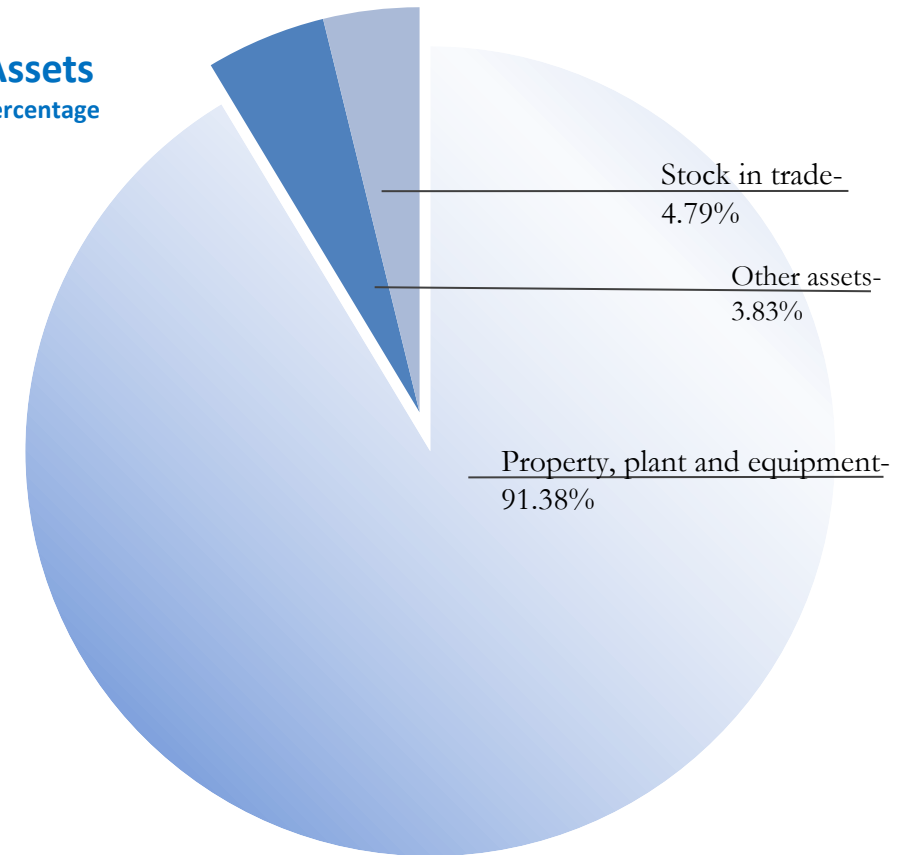


Financials at a Glance

Rs. In 000



Assets percentage





Expansion Snapshot

New Line 2

- Its technology has been provided by world renowned manufacturers/suppliers of plant & machinery.
- Significant lower project cost incurred as compared with other players .
- The trial run of new Line 2 of 9,000 TPD of clinker will be started soon and its COD is targeted by 3rd quarter of Financial Year 2024-25.
- After COD of Line 2, the total capacity of the Company would be 13,000 TPD clinker resulting in 3.9 million ton per annum.

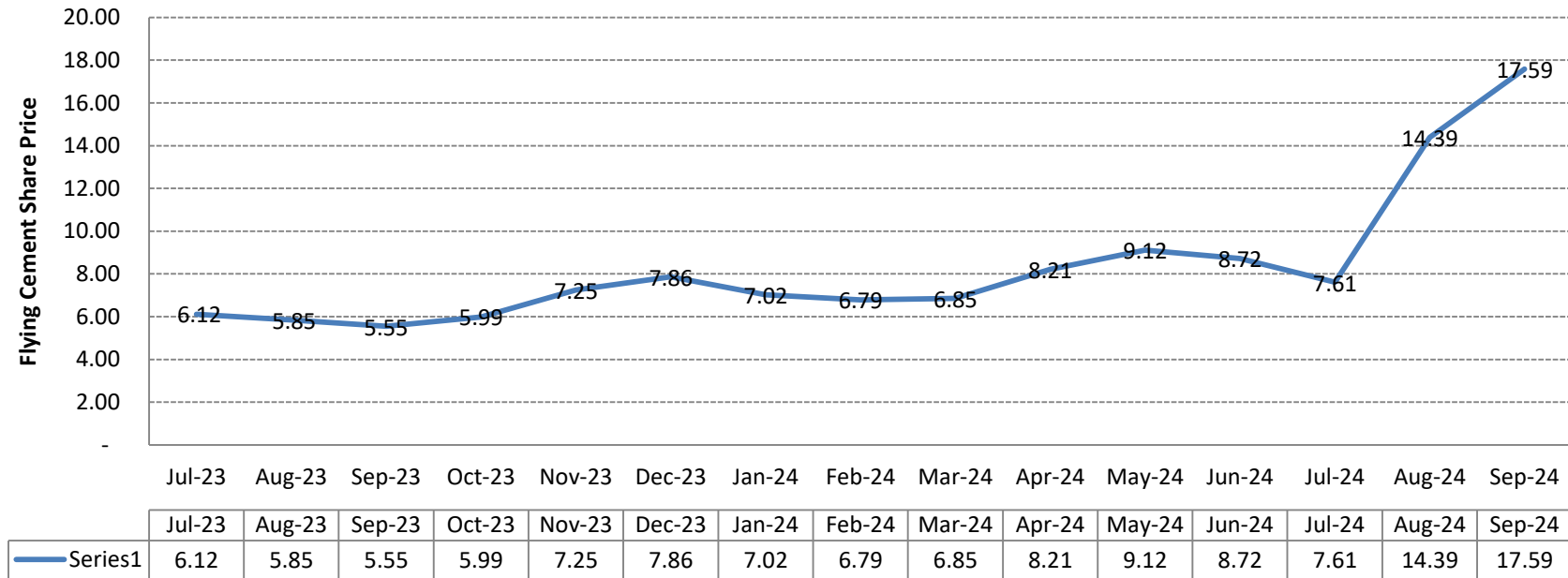


Going Forward

With the expected increase in economic activities coupled with GDP growth, it is anticipated that the Company's financial results will improve significantly going forward. Moreover, after expected COD of Line 2 in 3rd quarter of FY 2024-25, the Company will start further penetrating into market through vast distribution network and expected to achieve good capacity utilization. Consequently, the financial performance of the Company would show tremendous growth in near future.



Share Price Analysis



High Achievement: The Company' share price has been doubled during last three months.



Q& A

Thank you



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