

Ref: JSBL/CSD/2024/10-12

Dated: October 24, 2024



JS Bank Limited

Shaheen Complex, Dr. Ziauddin Ahmed
Road, Karachi.

UAN: +92 21 111 JSBANK (572-265)

Phone: +92 11 1572 265

PRI: +92 38 907700

Fax: +92 32 631803

Website: www.jsbl.com

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Subject: JS Bank Limited TFC-V bearing symbol (JSBL TFC4) – Change of Issue Agent

Dear Sir,

We are writing to inform you about a recent change in the Issue Agent for the JS Bank Limited PKR 3,500 million Sub-debt TFC Issue (JSBLTFC4), listed on the Pakistan Stock Exchange on January 4, 2024. Pak Oman Investment Company Limited served as the Issue Agent at the time of the TFC's issuance. Following the approval of the majority of existing JSBLTFC4 investors mentioned below, the role has now been transitioned to Pak Brunei Investment Company Limited, effective October 18, 2024, until the JSBL TFC4's maturity.

| S.No. | Name of TFC Holder | Units | % |
|-------|--|-------|---------------|
| 1 | Kashf Foundation | 4,000 | 11.43% |
| 2 | The Bank Of Punjab, Treasury Division. | 4,000 | 11.43% |
| 3 | U Microfinance Bank Limited | 3,500 | 10.00% |
| 4 | Jinn Petroleum (Private) Limited | 3,000 | 8.57% |
| 5 | Pair Investment Company Limited | 2,100 | 6.00% |
| 6 | United Bank Limited | 2,000 | 5.71% |
| 7 | Trustees Of Nrsp Staff Gratuity Fund Trust | 1,615 | 4.61% |
| 8 | Awan Trading Company (Private) Limited | 1,000 | 2.86% |
| 9 | Ismail Industries Limited | 1,000 | 2.86% |
| 10 | Trustees Of Nrsp Contributory Provident Fund Trust | 700 | 2.00% |
| 11 | Puma Energy Pakistan (Private) Limited | 250 | 0.71% |
| 12 | Pak Brunei Investment Company Limited | 200 | 0.57% |
| 13 | Eastern Garments (Private) Limited | 100 | 0.29% |
| 14 | Swaad Ghee Mills (Private) Limited | 50 | 0.14% |
| | Total consent received | | 67.19% |

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you,

Yours truly,

For and on behalf of
JS Bank Limited



Syed Muhammad Talib Raza
Company Secretary & Head of Legal

Copy to:

CDC Share Registrar Services Limited
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahrah-e-Faisal, Karachi.

The Director /HOD

Surveillance, Supervision & Enforcement Dept.
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Islamabad.

Pak Brunei Investment Co. Limited

Horizon Vista Commercial 10,
Block No.4, Scheme No. 5,
Clifton, Karachi.

The Head of Operations

Central Depository Company of Pakistan Ltd.
CDC House, 99-B, Block- B, S.M.C.H.S.,
Main Shahrah-e-Faisal, Karachi.