

SIEMENS

Siemens (Pakistan) Engg. Co. Ltd., CS, B-72, Estate Avenue, S.I.T.E., Karachi.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

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Your letter of
Our reference: CS/Ext/2024/349
Date: November 01, 2024

Subject: **Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

We would like to inform you that Siemens Aktiengesellschaft ("S'AG"), Parent Company of Siemens (Pakistan) Engineering Company Limited (the "Company") having 74.65% shareholding in the Company, has entered into a Share Purchase Agreement dated November 1, 2024 ("SPA") with National Investment Trust Limited ("NIT") for the purchase of all of the Company's shares held by NIT and funds under its management (i.e. 1,142,611 constituting approximately 13.85% of the issued and paid-up capital of the Company) (the "Strategic Purchase").

We are informed that pursuant to aforesaid SPA, S'AG and NIT have executed a transaction, details of which are given below in compliance with clause 5.6.4 of the Rule Book of Pakistan Stock Exchange:

S.NO.	Date	Price	No. of shares purchased	Form	Nature	Market	Cumulative shareholding of the Parent Company after the transaction
1.	1-Nov-24	1,516	1,142,611	CDC	Purchase	NDM	88.51

The above transaction executed between S'AG (purchaser) and NIT (seller) has resulted in aggregate deal value of Rs. 1,732,198,276. The Settlement of this transaction will be made in due course in compliance with the applicable laws of Pakistan.

We confirm that the said transaction will be presented in the subsequent board meeting as required under clause 5.6.4 of the PSX Regulations.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Siemens (Pakistan) Engineering Co. Limited

Khurram Muhammad Siddique
Company Secretary

CC: The Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

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