



GOODLUCK INDUSTRIES LIMITED

Dated 12th November, 2024

The General Manager
Pakistan Stock Exchange Limited.
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Corporate Briefing Session 2024

Dear Sir

This is to inform you that a Corporate Briefing Session of Goodluck Industries Limited, will be held on **Saturday 16th November, 2024 at 11:00 a.m. via Zoom Video Conferencing.**

Interested analysts, investors and shareholders may register for CBC by providing their particulars i.e names, organization name / folio number or CDC A/c number and contact number through email at goodluckindltd@live.com by 11:00 am on **November 15, 2024.**

The webinar link to join CBS will be provided immediately through email upon receipt of above particulars.

You may please inform the TRE Certificate Holder of the exchange accordingly.

Yours Sincerely,


Nafees Shams Qureshi
Company Secretary



GOODLUCK INDUSTRIES LTD

Corporate Brief Session

16TH NOV 2024



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Five Year Analysis



Analysis FY24 Results



Key Financial Notes



Question Answer Session

INTRODUCTION

Business Description

- ▶ Goodluck Industries Ltd was established in 1967. Our main line of business is milling of wheat. We hold broad knowledge in flour production and are one of the major producers of flour items such as:
 - Maida
 - Fine
 - Atta
 - Bran

- ▶ Our total wheat processing capacity is approximately 257 M.T/day.



Board of Directors

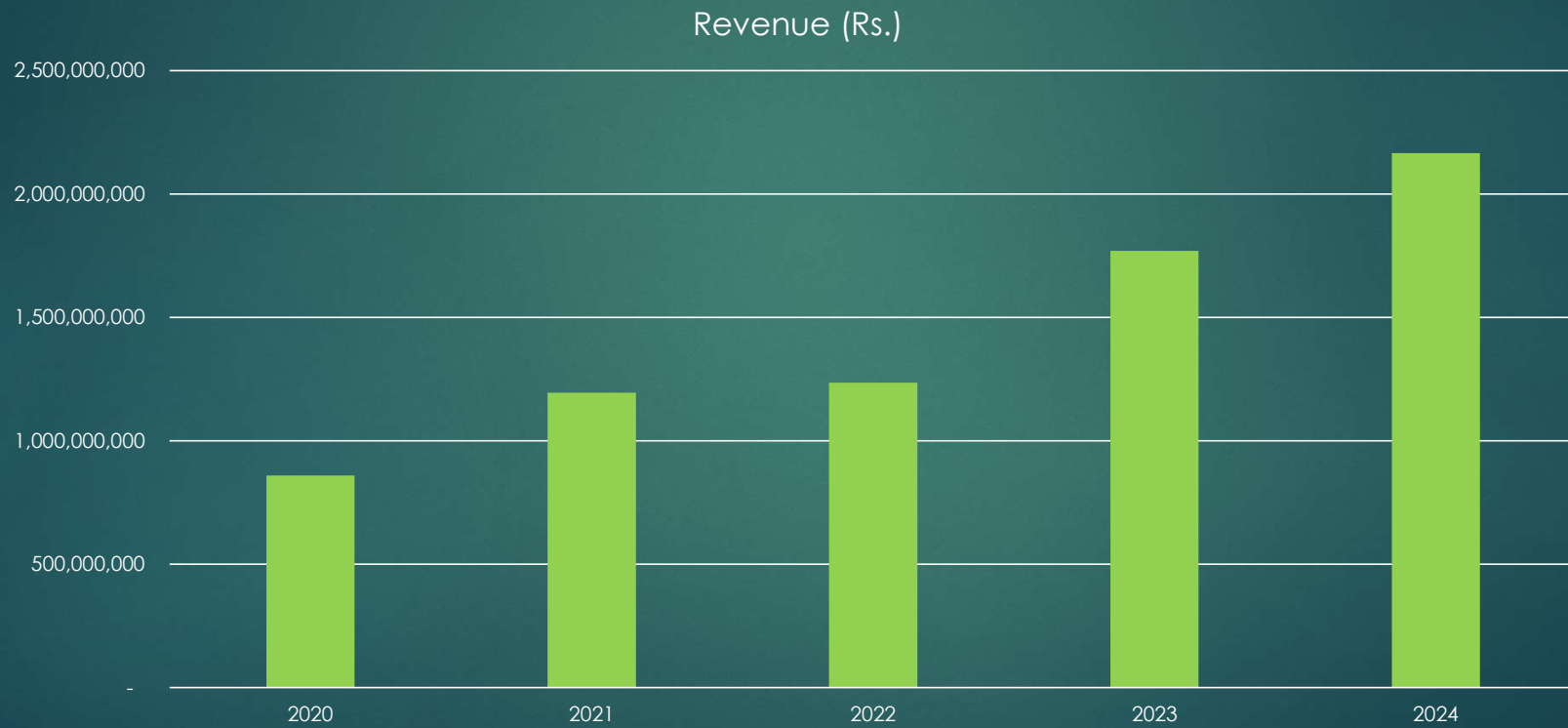
The composition of the Board (Sept 14, 2024) is as follows:

| | |
|-------------------------|-----------------------------|
| Independent Directors | Mr. Muhammad Safyan Qureshi |
| | Mr. Faizan Ahsan |
| | Mr. Suhail Ahmed Panhwar |
| Executive Director | Mr. Ashfaq |
| Non-Executive Directors | Mr. Fahad |
| | Mr. Shamsul-Haq |
| | Mr. Shamsul-Zuha |
| | Mr. Muhammad Usman |
| | Mrs. Naveen Shams |
| Female Director | Mrs. Naveen Shams |

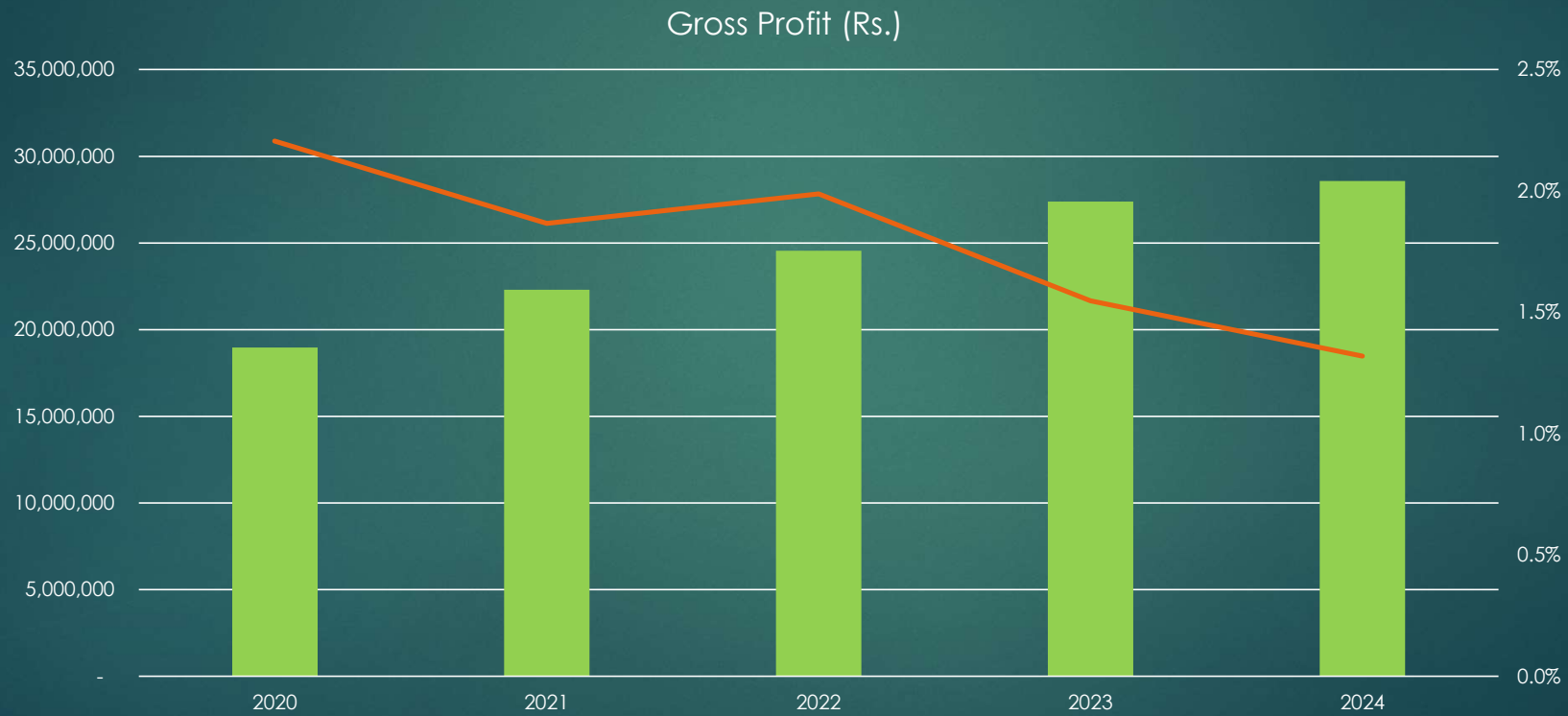


FIVE YEARS ANALYSIS

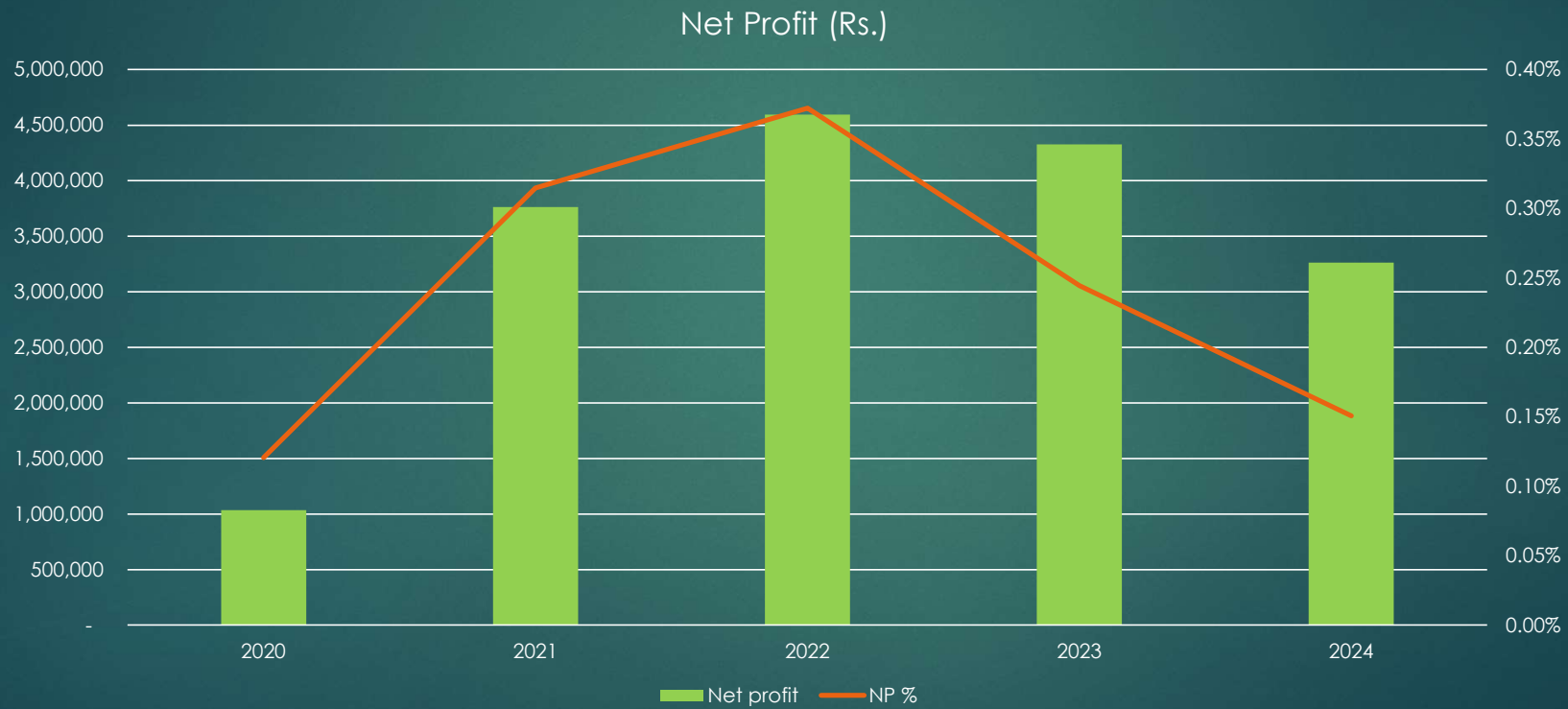
Revenue



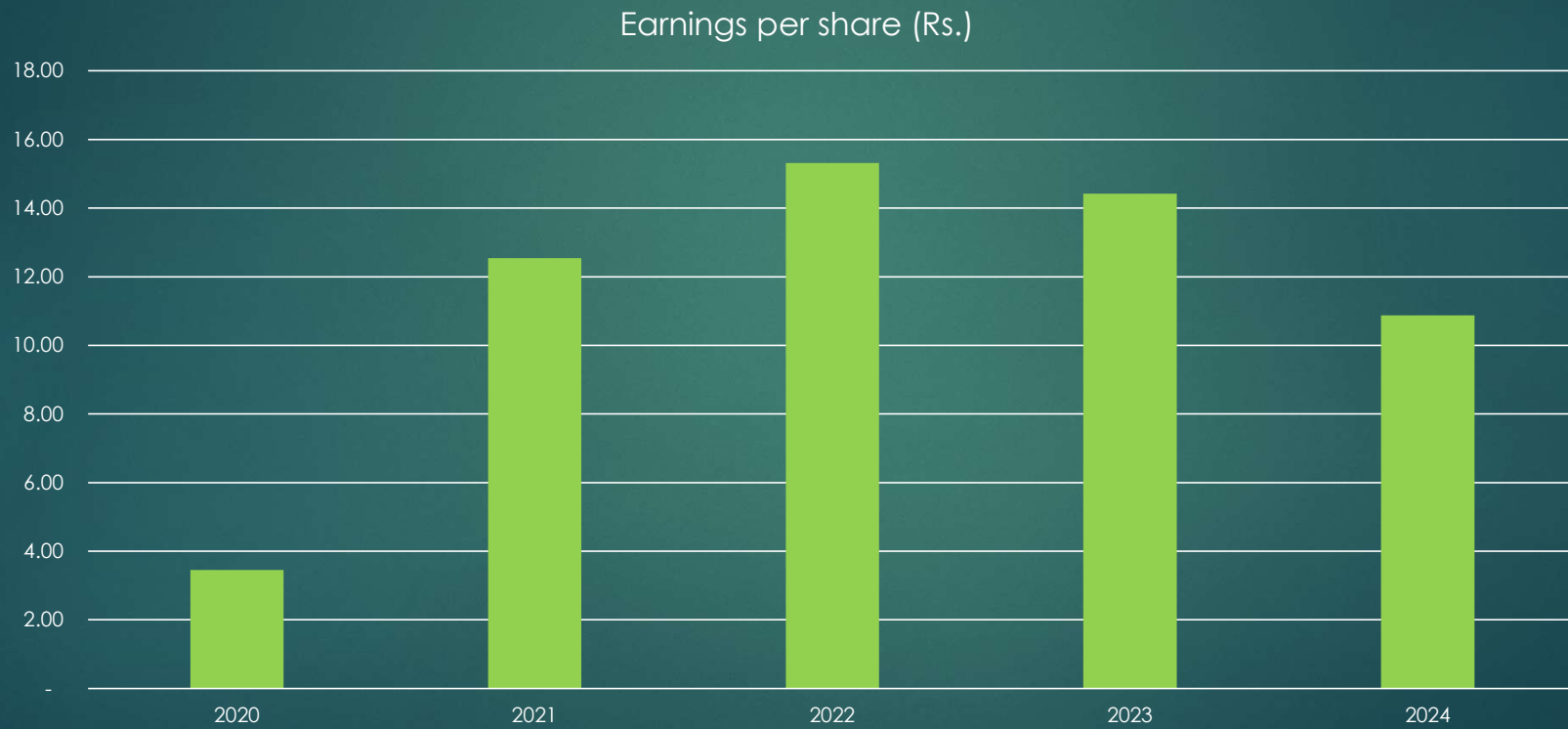
Gross Profit



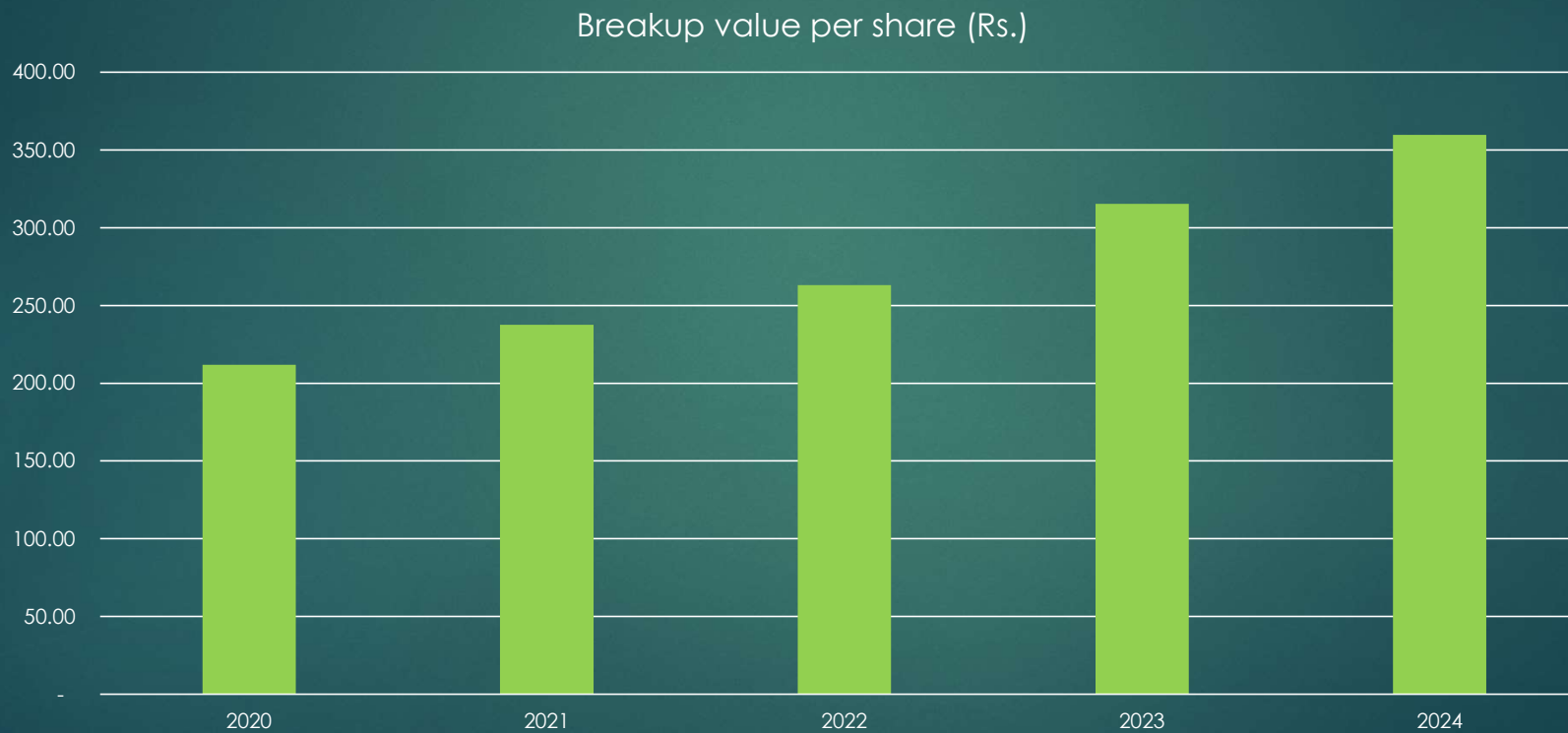
Net Profit



Earnings per share



Break up Value of shares



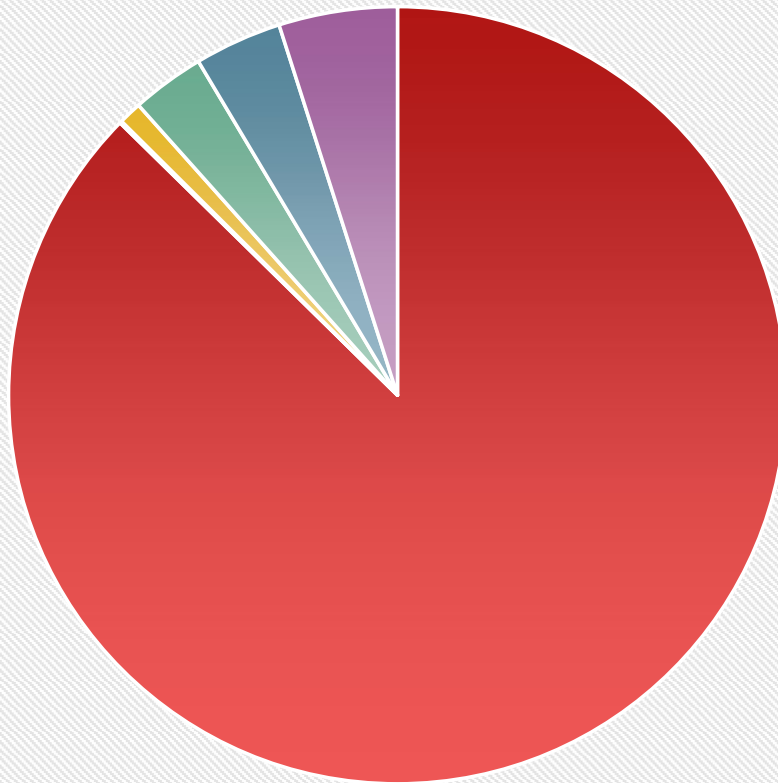
Analysis FY24 Results

STATEMENT OF VALUE ADDITION AND ITS DISTRIBUTION

| | 2024 RUPEES | % | 2023 RUPEES | % |
|----------------------------|----------------------|----------------|----------------------|----------------|
| VALUE ADDITION | | | | |
| Revenue | 2,168,787,682 | 100.00% | 1,770,362,048 | 100.00% |
| VALUE DISTRIBUTION | | | | |
| Cost of sales | 2,138,381,705 | 98.60% | 1,742,977,543 | 98.45% |
| Administrative expenses | 24,970,257 | 1.15% | 20,813,093 | 1.18% |
| Selling expenses | - | 0.00% | 28,800 | 0.00% |
| Other operating expenses | 710,073 | 0.03% | 450,489 | 0.03% |
| Finance costs | 17,198 | 0.00% | 13,788 | 0.00% |
| Taxation | 1,444,795 | 0.07% | 1,751,173 | 0.10% |
| Dividend to shareholders | 900,000 | 0.04% | 900,000 | 0.05% |
| Profit retained for future | 2,363,654 | 0.11% | 3,427,162 | 0.19% |
| | 2,168,787,682 | 100.00% | 1,770,362,048 | 100.00% |

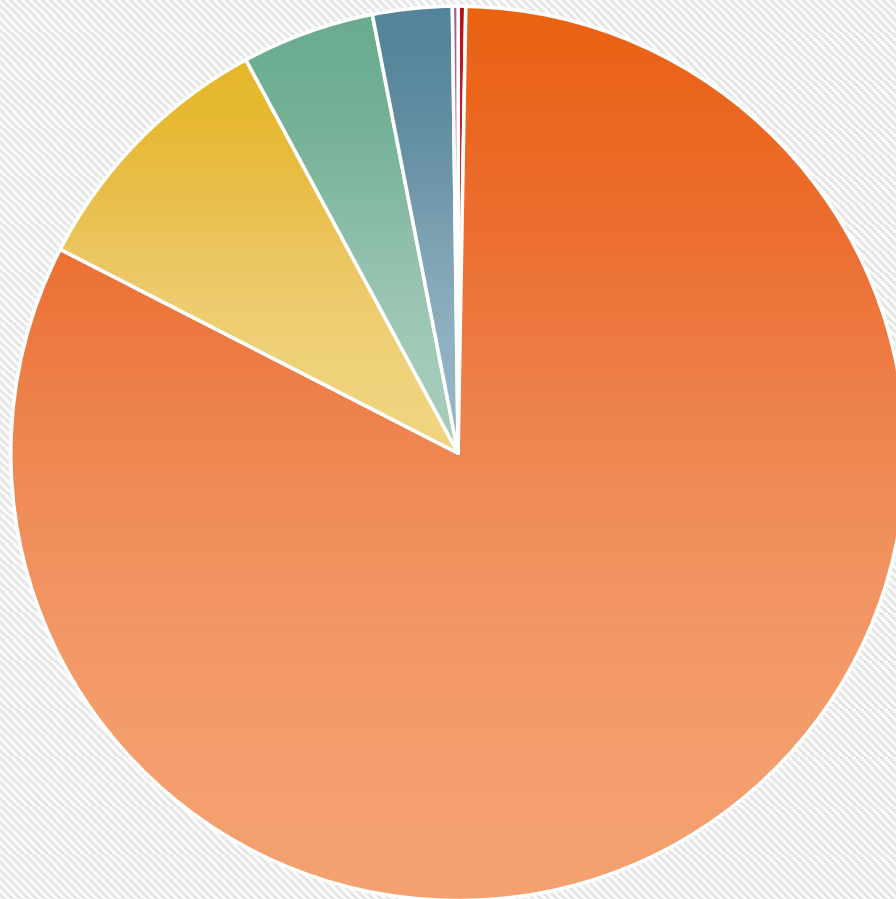
| | 2024 | % | 2023 | % |
|--|---------------|--------|---------------|--------|
| | RUPEES | | RUPEES | |
| ASSETS | | | | |
| Property, plant and equipments | 955,246,172 | 87.4% | 966,463,063 | 86.3% |
| Long term security deposits | 1,048,616 | 0.1% | 948,174 | 0.1% |
| Stock in trade | 10,447,286 | 1.0% | 14,790,439 | 1.3% |
| Trade debts | 33,275,279 | 3.0% | 90,295,116 | 8.1% |
| Income tax refundable | 39,744,599 | 3.6% | 25,496,574 | 2.3% |
| Cash and bank balances | 53,773,285 | 4.9% | 22,534,919 | 2.0% |
| | 1,093,535,237 | 100.0% | 1,120,528,285 | 100.0% |
| EQUITY AND LIABILITIES | | | | |
| Issued, subscribed and paid up capital | 3,000,000 | 0.3% | 3,000,000 | 0.3% |
| Surplus on revaluation of property, plant and equipment - net of tax | 899,548,702 | 82.3% | 910,256,449 | 81.2% |
| Unappropriated profit | 104,961,292 | 9.6% | 91,625,836 | 8.2% |
| Deferred liabilities | 52,359,459 | 4.8% | 55,547,731 | 5.0% |
| Trade and other payables | 31,347,363 | 2.9% | 57,875,495 | 5.2% |
| Unclaimed dividend | 2,318,421 | 0.2% | 2,222,775 | 0.2% |
| | 1,093,535,237 | 100.0% | 1,120,528,285 | 100.0% |

ASSETS - 2024



- Property, plant and equipments
- Long term security deposits
- Stock in trade
- Trade debts
- Income tax refundable
- Cash and bank balances


EQUITY & LIABILITIES - 2024



- Issued, subscribed and paid up capital
- Surplus on revaluation of property, plant and equipment - net of tax
- Unappropriated profit
- Deferred liabilities
- Trade and other payables
- Unclaimed dividend



Key Financial Notes

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- Accumulative sum of Rs 5.18 million was incurred as capital expenditure and were added in property, plant and equipment.
 - The board of directors of the company has proposed to declare payment of cash dividend at Rs. 3 per ordinary shares for the year ended June 30, 2024.
 - The board of directors specifically approved the provision for gratuity by Rs. 14.87 million during the financial year ended June 30, 2024.
 - The Chief Executive and Board of directors of the company have decided to forgo fees, remuneration and perquisites.

Question & Answer