



Corporate/PSX/Mat-Info/25
15 November 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: Book Closure Required under the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 (the Regulations)

Dear Sir,

- (1) We refer to the Public Announcement of Offer by Fauji Fertilizer Company Limited to acquire up to 151,052,013 ordinary shares and control of Agritech Limited (AGL or the Target) at an offer price of PKR 38.84 per share, representing approximately 35.57% of the total paid-up ordinary share capital of AGL, which was published in two daily newspapers, The Nation (English) and The Nawa-e-Waqt (Urdu), on October 25, 2024.
- (2) Maple Leaf Cement Factory Limited, by way of the Public Announcement of Public Offer, made a competitive bid on 06 November 2024 to acquire 160,762,209 ordinary shares and control of AGL at a price of PKR 39.00 per share, representing approximately 37.86 % of the total paid-up ordinary share capital of AGL. This was also published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 11 November 2024.
- (3) Therefore, in furtherance of the above and in accordance with the Regulation 9 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations), notice is hereby given that the Share Transfer Books of the Company will remain closed from **Saturday, 30 November 2024 to Friday, 06 December 2024** (both days inclusive). Transfers received in order at the office of the Company's share registrar i.e. Corplink (Private) Limited, Wings Arcade, 1-K Commercial, Model town, Lahore., (Tel No.: 00 92 42 35916714 & 19, Email: shares@corplink.com.pk) on or before close of business (05:00 p.m.) on **Friday, 29 November 2024** will be considered in time for determining the eligibility of person to receive the Offer Letters.
- (4) Members (Non-CDC) are requested to promptly notify change in their address, if any, to the Share Registrar of AGL. All members holding their shares in book entry form in CDC are requested to please update their particulars with their participants/investors account services.



(5) For any information / clarification the shareholders may contact the Share Registrar (address given above) or the Company Secretary of AGL at Askari Corporate Tower, 4th Floor, 75-76, Block D-1, Main Boulevard, Gulberg III, Lahore (Tel No: 0321-4871536, Email: corporate@paf1.com.pk)

Yours Sincerely,
For Agritech Limited

Asma Irfan
Company Secretary

Copy to:

- Executive Director, Public Offering and Regulated Persons Department, SMD, SECP, Islamabad
- General Manager Operation, Pakistan Stock Exchange, Karachi
- Head of Operations & CSS, Central Depository Company, Karachi
- Corplink (Private) Limited, Lahore
- Chief Executive Officer, Integrated Equities Limited (MTO Acquirer), Lahore
- Chief Executive Officer, Next Capital Limited (MTO Competitor Bidder), Karachi
- All Concerned