

بِسْمِ اللَّهِ الرَّحْمَنِ الرَّحِيمِ

ARPAK INTERNATIONAL INVESTMENTS LIMITED

Corporate Briefing Session 2024

Presenter: Mr. Rizwan Ullah Khan, Chief Financial Officer

Mr. Qasim Siddiqui, Manager Accounts

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INTRODUCTION GROUP AND THE COMPANY

INTRODUCTION OF THE GROUP

- ❖ The sponsors of the Premier Group of Companies (“The Group”) have been in commerce and industry since 1950 (experience of 70 years).
- ❖ The Group is involved in the production of white crystalline Sugar, Ethanol, high grade polypropylene products, Grain Storage Facilities, Housing Project, Flour Mills, Bulk chemical management at Karachi terminal and interests in real-estate.
- ❖ The Group is also promoting agriculture sector in the field of variety sugar cane cultivation.
- ❖ Major Group companies include:
 - ❖ Premier Sugar Mills & Distillery Company Limited (listed company)
 - ❖ Chashma Sugar Mills Limited
 - ❖ Whole Foods (Pvt.) Limited
 - ❖ Ultimate Whole Foods (Pvt.) Limited
 - ❖ Syntron Limited
 - ❖ Syntronics Limited
 - ❖ Azlak Enterprises (Private) Limited

ARPAK INTERNATIONAL INVESTMENTS LIMITED

- Arpak International Investments Limited (“the Company”) was incorporated in Pakistan on July 26, 1977.
- The company is principally engaged in investment business of various forms.
- Presently different kind of investments are made which includes:
 - Investment in Real State;
 - Shares;
 - Mutual Funds; and
 - Long Term Loan given to Associated Undertaking.

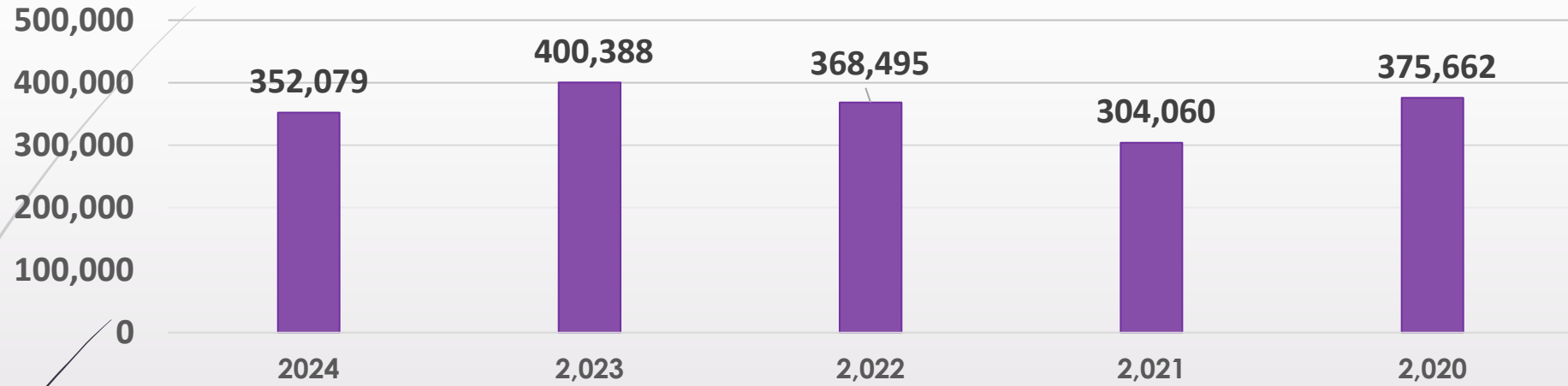


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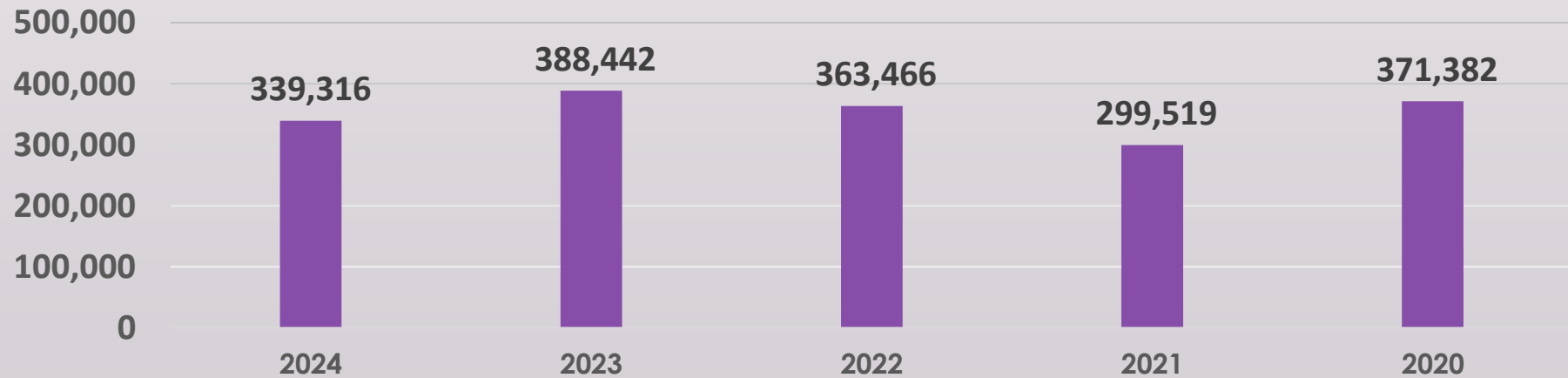
FIVE YEARS PERFORMANCE



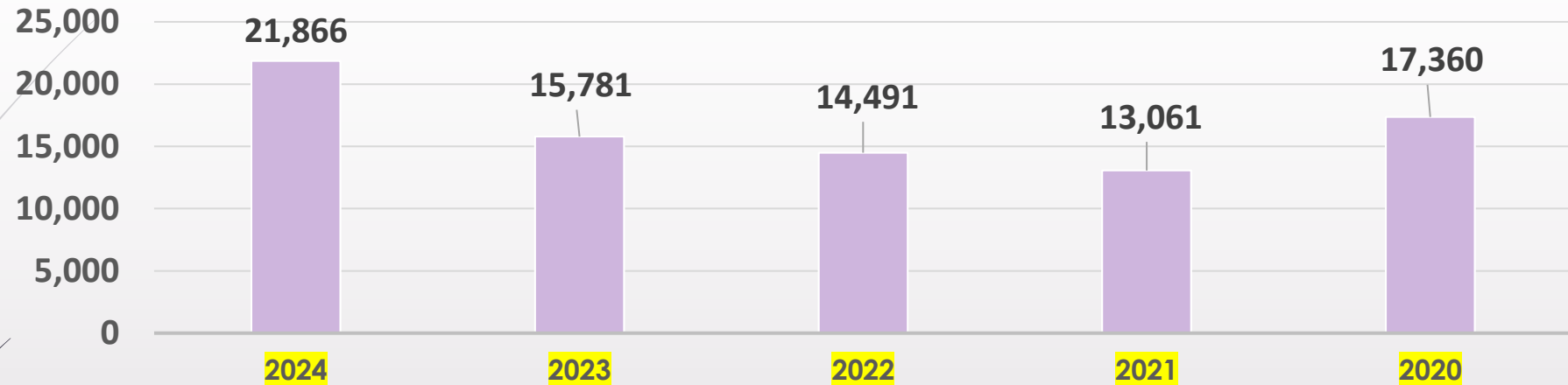
TOTAL ASSETS (RUPEES IN THOUSAND)



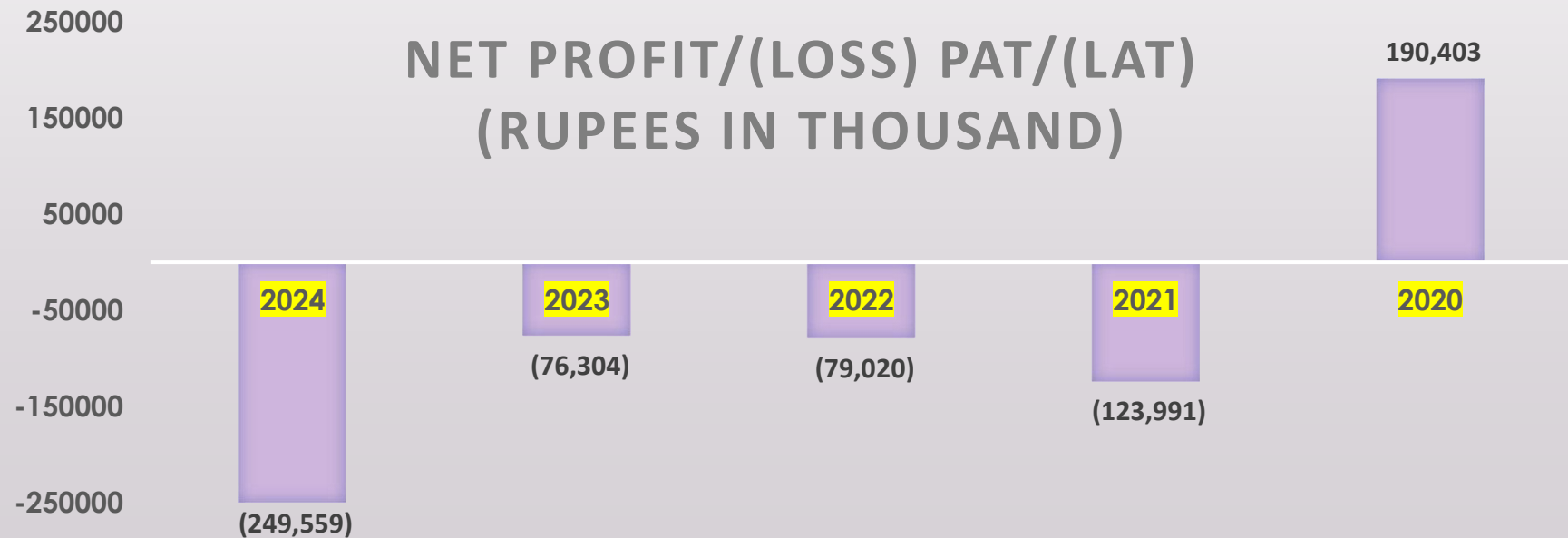
SHAREHOLDER'S EQUITY (RUPEES IN THOUSAND)



INCOME (RUPEES IN THOUSAND)



NET PROFIT/(LOSS) PAT/(LAT) (RUPEES IN THOUSAND)





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Financial Results (2024 vs 2023)

FINANCIAL POSITION HIGHLIGHTS

Particulars	2024	2023	Difference %age
	Rs. in '000'	Rs. in '000'	
Property, plant and equipment	78	102	-24%
Investment property	8,785	8,978	-2%
Long term investments	267,542	320,680	-17%
Loan to an Associated Company	25,000	31,250	-20%
Short term investment	479	23,774	-98%
Other assets	50,195	15,604	222%
Total Assets	352,079	400,388	-12%
Shareholders' equity	339,316	388,442	-13%
Accruals and other payables	7,829	9,280	-16%
Other liabilities	4,934	2,666	85%
Total Equity and Liabilities	352,079	388,442	-9%

PROFIT & LOSS HIGHLIGHTS

Particulars	2024	2023	Difference %age
	Rs. in '000'	Rs. in '000'	
Income	21,866	15,781	39%
Operating and general expenses	(15,060)	(17,311)	-13%
Operating loss	6,801	(1,555)	537%
Share of (loss) / profit from Associated Companies - net	(253,572)	(73,273)	-246%
Loss before taxation	(246,771)	(74,828)	-230%
Loss after taxation	(249,559)	(76,304)	-227%
Loss per share - basic and diluted (Rs.)	(62.4)	(19.1)	-227%



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CURRENT STATUS (Financial Highlights)

Three Months ended September 30, 2024

Financial Highlights (Sep 2024 vs. Sep 2023)

Particulars	Sep 30, 2024	Sep 30, 2023	Difference %age
	Rs. in '000'	Rs. in '000'	
Income	3,241	6,084	-47%
Operating and general expenses	(3,179)	(2,996)	6%
Share of loss from Associated Companies - net	(198,872)	(20,062)	-891%
Loss before taxation and final tax levies	(50,667)	(9,229)	-449%
Loss after taxation	(51,101)	(9,815)	-421%
Loss per share(Rs.)	(12.78)	(2.45)	-421%



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DEVELOPMENTS/FUTURE OUTLOOK

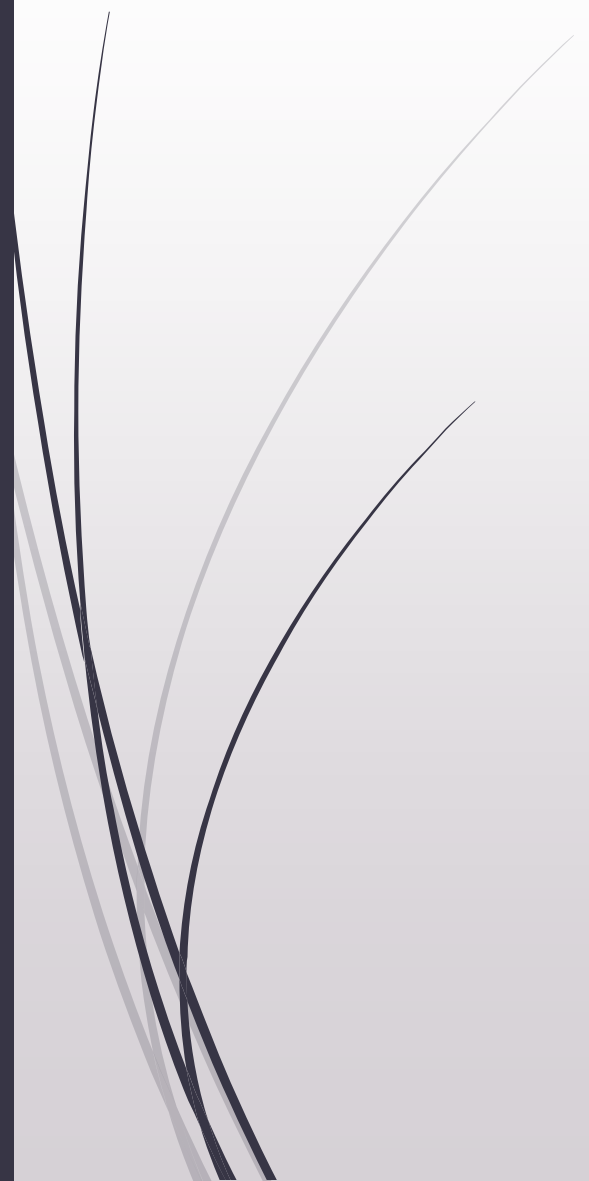


DEVELOPMENTS/FUTURE OUTLOOK

The Board of Directors in the meeting held on March 15, 2024 approved the subscription of 5,000,000 Ordinary Shares of Rs. 10 each, in "Premier Grain Ethanol Limited." This newly incorporated company will engage in the manufacturing, production, and sale of Ethanol, alongside related products derived from grains as primary raw materials. Moreover, at the Extra Ordinary General Meeting held on April 22, 2024, the shareholders unanimously approved the investment plan to be financed by the sale of the Company's property located in F-7-1 Islamabad, for further investment in "Premier Grain Ethanol Limited". As of the financial closing date, Rs. 32 million has been paid towards this purchase, with the remaining Rs. 18 million to be settled in the next financial period.



Q&A Session



Thank You