



INVESTMENTS

WE KNOW YOUR VALUE

**CORPORATE BRIEFING SESSION**

**(2023-2024)**

**NOVEMBER 20, 2024**

# COMPANY HISTORY

The company is registered as a Non-Banking Finance Company under the Non-Banking Finance Companies Rules, 2003. The Company has obtained the licenses to carry out investment advisory services and asset management services under the NBFC Rules and Non Banking Finance Companies and Notified Entities Regulations 2008.

<b>Head Office</b>	<b>G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigar Road, Karachi.</b>
Major Investors	First Dawood Investment Bank Ltd.
	The Bank of Khyber
	BRR Guardian Limited
	Miss Tara Uzra Dawood
Market Share Price as on June 2024	PKR 5.38
Company Rating	AM-3

# COMPANY PROFILE



100%

Public Listed Company

AM-3

Management Rating

879 Mn

Asset under Management

1k

Client Base

2

No. of Funds and Plans

**INTRODUCED**  
**786 ISLAMIC MONEY MARKET FUND**

- **Fund Type : Shariah Compliant Islamic Money Market Fund**
- **Launch Date: October 22, 2024**
- **Par Value: Rs. 100**
- **Risk Profile : Low**
- **Listing: Pakistan Stock Exchange (In Process)**

# COMPANY PERFORMANCE

Particular		Change %	30-Jun-24	30-Jun-23
			Rupees in Million	
Management Fees	↑	41.9%	18.81	13.25
Advisory fee	→	0.0%	1.11	1.11
Income from Investments	↑	37.5%	45.14	32.83
Income from PIBs	↑	10.9%	2.21	1.99
Gross Revenue	↑	37.1%	65.30	47.63
Other Operating Income	↑	86.7%	1.34	0.72
Administration & Operating Expenses	↑	8.4%	31.82	29.35
Financial Charges	↓	-16.7%	3.86	4.64
Profit Before Taxation	↓	-23.2%	9.91	12.90
Profit After Taxation	↓	-43.8%	5.66	10.08

# FINANCIAL HIGHLIGHTS

Particular		Change %	2024	2023
			Rupees In Million	
Authorized Capital	➡	0.00%	200.00	200.00
Paid Up Capital	➡	0.00%	149.74	149.74
Total Equity	⬇	-1.80%	236.34	240.68
Total Assets	⬇	-0.88%	260.52	262.83
Short- Term Investment in Securities	⬆	1.53%	245.19	241.49
Profit/(Loss) Before Taxation	⬇	-23.16%	9.91	12.90
Taxation	⬆	45.92%	4.25	2.91
Earning Per Share	⬇	-43.28%	0.38	0.67

# FUND PERFORMANCE REVIEW

Fund Bench Mark Six Month average deposit rates of three (3) A rated schedules Islamic Banks or Islamic windows of Conventional Banks as selected by MUFAP.

<b>Fund Return</b>				
Particulars		Change %	YTD Return	Bench Mark
June 2024	↑	129.40%	23.17%	10.10%
June 2023	↑	210.89%	18.84%	6.06%
<b>Net Asset value</b>				
Particulars		Change %	FY 2024	FY 2023
Net Asset value	↑	21.93%	879.23	721.07 mn
NAV Per Unit	↑	1.36%	83.5266	82.4072

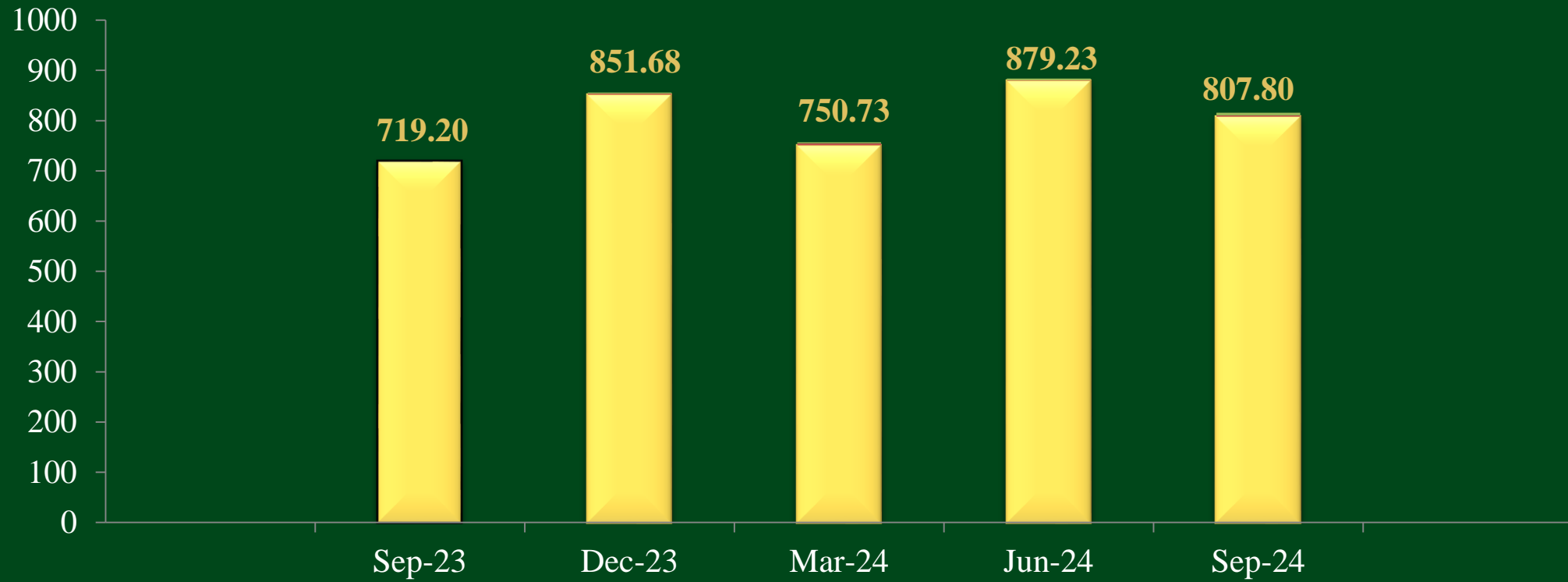
# FINANCIAL HIGHLIGHTS

- The company has the same authorized & paid-up capital however, shareholders' equity has decreased by 1.80%.
- The Gross Revenue has a increase of 37.1% due to increase of income from investments and also the other operating income has increase upto 86.7%.
- The Book Value per share has been decrease upto 1.80% as decrease of Profit after tax upto 15.7827.
- The YTD Return has been recorded upto 23.17% as compare to the Bench Mark 10.10% for the year
- The Fund size of 786 SF has been increase upto 22.35% during the year.



# 786 SMART FUND ASSET UNDER MANAGEMENT (AUMs)

In PKR. Millions



# 786 SMART FUND INVESTMENT STRATEGY

**Meet redemption needs**  
Risk-averse investments

**Prudent decisions**

## Protect unitholders

**Healthy liquidity**  
Steady profit

**Profit**

**Strategic**

**Reliable**

**Stakeholders**

**Trustworthy**

**Fund manager of  
choice**

786 Smart Fund	
Assets Allocation June 2023	
TFC / Sukuk	93.10%
Bank Balances	1.59%
Others	5.31%

Assets Rating June 2023	
AAA	23.71%
AA	15.41%
AA-	18.84%
A+	35.48%
A	0.35%
BB-	0.90%
Unrated	5.31%

QUESTION & ANSWER  
SESSION

THANK YOU