

بِسْمِ اللَّهِ الرَّحْمَنِ الرَّحِيمِ



| The Crescent Textile Mills Limited

The Crescent Textile Mills Limited

Corporate Briefing Session for the Financial Year 2024

November 27, 2024



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Welcome

The honorable shareholders,
analysts and guests
from security market



| The Crescent Textile Mills Limited

Company Profile

The Crescent Textile Mills Limited is a vertically integrated composite textile unit engaged in supreme quality manufacturing of Yarn, Greige/Processed Fabrics, Home Textile and Institutional Garments. Crestex is known worldwide for quality innovation and reliability.

Year of Commencement

1950

Area of the Mill

7,000,000 SQF



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Our Vision

To be the preferred choice of customers through innovative products and solutions and be a leading contributor to the economy by enhancing value for stakeholders.



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Spinning

Product Range

10/s~ 100/s yarn counts

100% Cotton , 100% Polyester & Blends of all origins; Pakistani, Egyptian, US Pima/Supima, Australian, African Cotton, CMIA, Organic Cotton, Better Cotton Initiative BCI.

Production Capacity

99,552 Ring Spindles, Per year capacity = 31.434 million kg (Basis 20/1 count)



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Weaving

Product Range

Plain weave, Plain/stripe sateen, Poplin, Twill, Flannel, Dobby & Yarn Dyed

Production Capacity

194 Air Jet Looms

Greige 66.248 Million Sq Mtr/Yr (50 Picks)



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Processing

Product Range

Pigment Dyed, Pigment Print, Reactive Dyed, Reactive Print, Metallic Print, Pearl Print, Glow in the Dark Print.

Special Finish i.e. Easy Care, Water Repellent, Fire Retardant, Anti-Microbial.

Production Capacity

40 Million mtrs yearly.



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Home Textile

Product Range

- Open Line Bedding
- Duvet Set
- Institutional Garments
- Sheet set
- BIAB/Bed Spread
- Lined Curtains
- Table linen

Production Capacity

Semi Automated Operations 25 Million mtrs yearly



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Power Plant

We are producing electricity mainly from Gas engines resulting all exhaust Parameters well within NEQS (National Environmental Quality Standards) limits.

Running capacity: 11~12 MW

Waste Heat Recovery Boilers

Waste heat boilers are installed at our engines to produce 6 tons/hr steam

Renewable Energy

3.5 MW solar energy plant installed at its manufacturing facility in Hattar, KPK and at Faisalabad.



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Corporate Social Responsibility

- Education
- Health and Care
- Tree Plantation



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Education

Under the CSR commitment, the Company has been partnering with The Citizen Foundation (TCF), welfare organization for promotion of education in the rural areas. Company has been funding three Units of primary sections of TCF, already built by the Company in remote area of Faisalabad.



Health and Care

In pursuit of our core values, we truly care for the well-being and the wellness of our employees. The Company has donated to Indus Hospital and other reputable institutions for promoting health and medical facilities. To ensure health and safety at the workplace, employees are trained to protect themselves by occupational safety rules and procedures while performing jobs.



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Tree Plantation

Trees are a gift of nature they are essential for the environment and to combat climate change. Pakistan is the seventh most vulnerable country to climate change. We always remained at the forefront of taking collective action and thinking innovatively to combat climate change.

By planting trees we are reducing CO2 emissions and contributing towards a healthy, natural living environment within the premises for all our employees and the society at large.



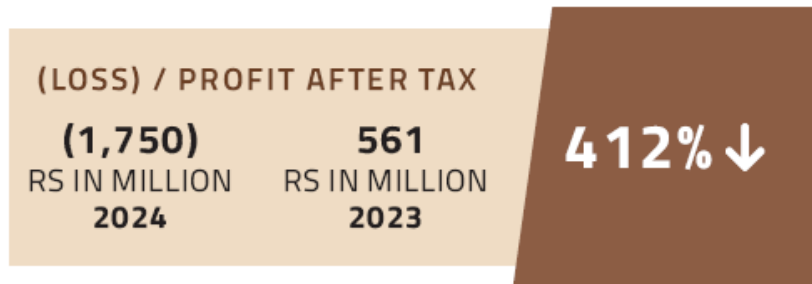
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Analysis of Financial results



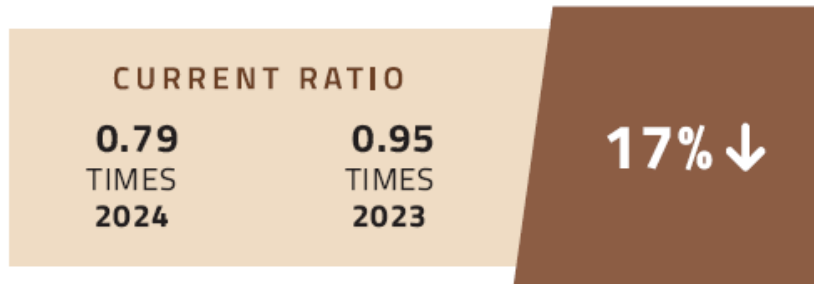
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Performance Indicators



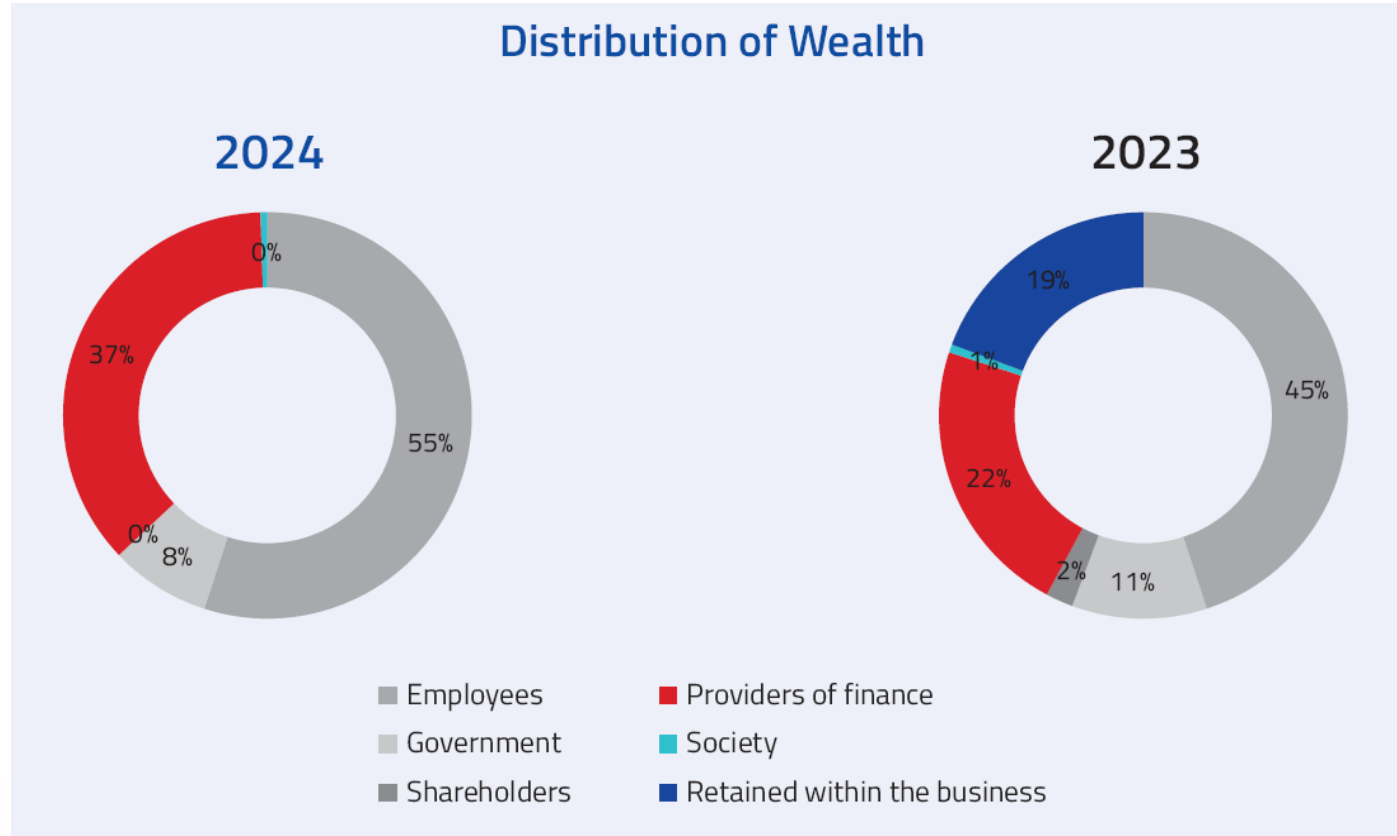
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Performance Indicators



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Distribution of Wealth



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Statement of Profit or Loss

for the year ended June 30, 2024

Rupees in million	FY 2024	FY 2023	Variance	%
Revenue	23,756	19,891	3,865	0.19
Cost of Sales	(22,395)	(17,226)	(5,169)	0.30
Gross Profit	1,361	2,665	(1,304)	(0.49)
Operating cost	(1,489)	(1,477)	(12)	0.01
Finance cost	(1,632)	(1,025)	(607)	0.59
Other income	117	623	(506)	(0.81)
Levy	(261)	(286)	25	(0.09)
Taxation	154	61	93	1.52
(Loss) / profit after tax	(1,750)	561	(2,311)	(4.12)
(LPS)/EPS (Rs. per share)	(17.50)	5.61	(23)	(4.12)



Statement of Profit or Loss

for the 1st Quarter ended September 30, 2024

Rupees in million	1Q 2025	1Q 2024	Variance	%
Revenue	3,991	5,596	(1,605)	(0.29)
Cost of Sales	(3,473)	(5,022)	1,549	(0.31)
Gross Profit	518	574	(56)	(0.10)
Operating cost	(308)	(343)	35	(0.10)
Finance cost	(380)	(388)	8	(0.02)
Other income	57	15	42	2.80
Levy	(53)	(72)	19	(0.26)
Taxation	-	-	-	-
(Loss) / profit after tax	(166)	(214)	48	(0.22)
(LPS)/EPS (Rs. per share)	(1.66)	(2.14)	0.48	(0.22)



Future Outlook

Considering gradual improved economic outlook and stable PKR/US\$ parity it is envisaged that company may depict improved performance in coming periods. Besides reduction in finance cost the efforts are underway to control input costs through efficient and improved utilization of capacities and with early realization of GST Refunds will reflect positive impact on future performance of the company.

Although challenges are high but we are committed to perform in best possible manner and add value to our stakeholders to meet the long-term goals of the Company.



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Question and Answers



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Thank You!



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