

# engro powergen qadirpur

November 22, 2024

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sir / Madam,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Engro Powergen Qadirpur Limited has received a letter for withdrawal of public announcement of intention for acquisition of up to 68.89% shareholding of Engro Powergen Qadirpur Limited by Liberty Mills Limited, Zain Ashraf Mukaty, Ahmed Ashraf Mukaty, Soorty Enterprises (Pvt) Limited, Affinity Capital (Pvt) Limited, Najeeb Malik, Nadeem Malik, and Shahzad Malik ("Acquirers").

The Manager to the Offer, Arif Habib Limited, has intimated that the time period for making the Public Announcement of Offer will lapse on November 24, 2024 ("Expiry Date"). Pursuant to Regulation 21(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 ("Regulations") read with the Securities Act 2015, the Manager to the Offer has issued notice that as of the Expiry Date, the Public Announcement of Intention stands withdrawn. This process of withdrawal is being undertaken to ensure compliance with the relevant laws.

The letter received from Arif Habib Limited with respect to the above matter is also enclosed herewith. We will keep the Exchange informed regarding any further updates in this regard.

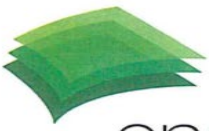
Best Regards,

**Saqib Rafique, ACA**

Company Secretary

**Copied: Director / HOD**

Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad



# engro powergen qadirpur

## **DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name & Address of Company: Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbor Front Building, Marine Drive, Block-4,  
Clifton, Karachi

Date of Report: November 22, 2024

Contact Information: Saqib Rafique, ACA  
Company Secretary  
Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbor Front Building, Marine Drive, Block-4,  
Clifton, Karachi

### **Public Disclosure of Inside Information, Which Directly Concerns the Listed Securities:**

Engro Powergen Qadirpur Limited has received a letter for withdrawal of public announcement of intention for acquisition of up to 68.89% shareholding of Engro Powergen Qadirpur Limited by Liberty Mills Limited, Zain Ashraf Mukaty, Ahmed Ashraf Mukaty, Soorty Enterprises (Pvt) Limited, Affinity Capital (Pvt) Limited, Najeeb Malik, Nadeem Malik, and Shahzad Malik ("Acquirers").

The Manager to the Offer, Arif Habib Limited, has intimated that the time period for making the Public Announcement of Offer will lapse on November 24, 2024 ("Expiry Date"). Pursuant to Regulation 21(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 ("Regulations") read with the Securities Act 2015, the Manager to the Offer has issued notice that as of the Expiry Date, the Public Announcement of Intention stands withdrawn. This process of withdrawal is being undertaken to ensure compliance with the relevant laws.

The letter received from Arif Habib Limited with respect to the above matter is also enclosed herewith.

**For and on behalf of  
Engro Powergen Qadirpur Limited:**

**Saqib Rafique, ACA**  
Company Secretary

Dated: November 22, 2024

November 22<sup>nd</sup>, 2024

**Executive Director**

Public Offering & Regulated Persons Department  
Securities Market Division  
Securities and Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Islamabad

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Karachi

**The Chief Executive**

Engro Powergen Qadirpur Limited  
16<sup>th</sup> Floor, The Harbour Front Building,  
HC#3, Marine Drive, Block 4, Clifton,  
Karachi

Subject: Withdrawal of Public Announcement of Intention to acquire 68.89% ordinary shares of Engro Powergen Qadirpur Limited by Liberty Power Holding (Private) Limited, Soorty Enterprises (Private) Limited, and Procon Engineering (Private) Limited

Dear Sirs,

This is with reference to the Public Announcement of Intention ("PAI") made by Liberty Mills Limited, Zain Ashraf Mukaty, Temoor Ashraf Mukaty, Ahmed Ashraf Mukaty, Soorty Enterprises (Pvt) Limited, Affinity Capital Pvt Limited, Najeeb Malik, Nadeem Malik, and Shahzad Malik ("Acquirer(s)") dated February 26, 2024 published in Business Recorder and Nawa-i-Waqt on February 28, 2024 to acquire approximately 68.89% shareholding of Engro Powergen Qadirpur Limited (the "Target Company"), Addendum to the PAI published on May 17, 2024 and the Extension in the timeline for Public Announcement of Offer issued on August 23 2024, subject to receipt of regulatory and other approvals ("Transaction").

We, Arif Habib Limited, in our capacity as Manager to the Offer, would like to intimate that the time period for making the public announcement of offer will lapse on November 24, 2024 ("Expiry Date").

In this backdrop, and pursuant to Regulation 21(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") read with the Securities Act 2015, we hereby give notice that as of the Expiry Date, the PAI stands withdrawn.

This process of withdrawal is being undertaken to ensure compliance with the law. You may contact the undersigned for any additional information or clarification.

Yours faithfully,

For and on behalf of **Arif Habib Limited**



**Farhan Abbas Rizvi**

**Director, Investment Banking**