



MATCO FOODS LIMITED.

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November 25, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

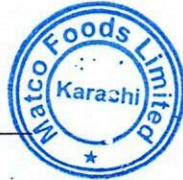
Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 (a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Board of Directors of Matco Foods Limited (the "Company"), in its meeting held on November 25, has accorded its approval for exploring and evaluating strategic options to raise growth capital for its Corn Starch Division in a manner that will best support its ongoing operations, strategic investments, and expansion plans. To support this process, the Company has engaged Bank Alfalah Limited as its financial advisor.

We shall keep our shareholders updated with respect to the potential investment by making further announcements as and when the matter progresses.

Yours sincerely,



For Matco Foods Limited
Muhammad Rizwan Siddiqi
Company Secretary