



At-Tahur Limited

December 2, 2024

The Secretary,
Pakistan Stock Exchange
Stock Exchange Road
Karachi, Pakistan

**Subject: The Matter of Disclosure of Material Information –
Privately Placed Islamic Sukuk of Rs. 750 Million**

Dear Sir

In reference with section 96 of the Securities Act and as per clause 5.6.1(a) of the PSX Regulations, the Company here by informs that the Company is in process to raise the finance through privately placed Islamic Sukuk of Rs. 750 million. The term sheet of Sukuk is as under:

Instrument Type	Rated, Secured, Privately Placed, Listed Short Term Sukuk
Purpose	To Finance Working Capital requirements
Issue Amount	Up to PKR 750 Million (inclusive of a Green Shoe Option of PKR 150 Million)
Pricing	6M KIBOR + 150 BPS
Tenor	6 Months
Profit Payment Frequency	Single Payment in arrears at the End of the Instrument Tenor
Principal Repayment	Single Bullet Repayment at the End of the Instrument Tenor
Security	Ranking Charge Over Current Assets and Charge Over Biological Assets Amounting to Rs. 750 Million
Entity Rating	A - (Long Term) / A - 2 (Short Term)
Instrument Rating	A - 1

Kindly disseminate this information to all TRE Certificate holders of the Exchange.

Yours sincerely,
for AT-TAHUR LIMITED


Company Secretary

