



## CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC  
December 09, 2024

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi  
("PSX")

Subject: **Disclosure of Material Information – Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (AGL) by Fauji Fertilizer Company Limited (FFC)**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

In continuation of our earlier letter to the PSX dated November 20, 2024, please find attached copy of the draft newspaper publication in The Nation and The Nawa-e-Waqt in respect of Commencement of Acceptance Period for Public Offer to acquire shares and control of Agritech Limited (AGL) issued by Integrated Equities Limited (Manager to the Offer) on behalf of FFC.

You may please inform the TREC holders accordingly.

Yours faithfully,

  
**Brig Zulfqar Ali Haider (Retd)**  
Company Secretary

cc: Director / HOD  
Listed Companies Department, Supervision Division  
Securities & Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad



Stock Brokers at PSX  
Investment Advisors  
Financial Consultants  
M&A, IPO, REITs Advisors

December 08, 2024

**The General Manager Operations**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi  
(the "PSX")

**The Executive Director**  
Public Offering and Regulated Persons  
Department  
Securities Market Division  
Securities & Exchange Commission of  
Pakistan  
NIC Building, 63-Jinnah Avenue, Islamabad  
(the "Commission")

**The Chief Executive Officer**  
Agritech Limited  
Askari Corporate Tower, 4<sup>th</sup> Floor, 75-76, Block  
D-1, Main Boulevard, Gulberg III, Lahore

**Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (the "Target" or "AGL") by Fauji Fertilizer Company Limited (the "Acquirer") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')**

Dear Sir(s),

This is with reference to the Public Announcement of Offer made by Fauji Fertilizer Company Limited (the Acquirer) in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 151,052,013 ordinary shares (representing approximately 35.57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38.84 per share to PKR 39.05 per share of AGL (the "Public Offer").

In accordance with Regulation 7(2) and Regulation 18 of the Regulations, we are pleased to enclose the (draft) Public Announcement informing the shareholders of Agritech limited (AGL) of the commencement of the acceptance period, in relation the Public Offer.

Kindly note that the public announcement mentioned above shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 10 December 2024.

Yours truly  
For Integrated Equities Limited  
(Manager to the Offer)

  
Muhammad Iqbal Hussain



Copy to: All concerned

**Integrated Equities Limited**

Head Office : 30 Cricketers Colony, 3<sup>rd</sup> Floor, NETSOL Avenue, Ghazi Interchange Ring Road Lahore. T: 92 42 3574 1714 -15 E info@iel.net.pk www.iel.net.pk  
Branch Office : Room No. 134, 3<sup>rd</sup> Floor, Stock Exchange Main Building, Karachi. T: 92 21 3240 0881- 82 PSX TREC No. 293



## پبلک نوٹس

ایگریٹیک لیٹیڈ (AGL) کے حصص داران کو قبولیت کی مدت کے آغاز سے مطلع کرنے کے لیے

یہ اعلان فوجی فریڈاٹرز کھٹی لیٹیڈ (حاصل کنندہ) کے عوامی پیشکش کے اعلان کے حوالے سے ہے، جو 25 اکتوبر 2024 کو دی نیشن (انگریزی) اور نوائے وقت (اردو) میں شائع ہوا تھا۔ اس پیشکش میں حاصل کنندہ نے 151,052,013 عام حصص (جو کہ کل ادا شدہ عام حصص کی تقریباً 35.57% نمائندگی کرتے ہیں) اور AGL کے کنٹرول کے حصول کی پیشکش کی تھی، جس پر 20 نومبر 2024 کو انہی اخبارات میں ترمیم شدہ عوامی پیشکش کے اعلان کے ذریعے نظر ثانی کی گئی۔ اس ترمیم میں (عوامی پیشکش کی) قیمت PKR 38.84 فی حصہ سے بڑھا کر PKR 39.05 فی حصہ مقرر کی گئی۔

یہاں یہ اطلاع دی جاتی ہے کہ ایگریٹیک لیٹیڈ کے حصص کے حصول کے لیے قبولیت کی مدت جمعرات، 12 دسمبر 2024 کو صبح 9:00 بجے (پاکستان اسٹینڈرڈ ٹائم) سے شروع ہو کر ہفتہ، 04 جنوری 2025 کو شام 5:00 بجے (پاکستان اسٹینڈرڈ ٹائم) (اختتامی تاریخ) تک، کاروباری اوقات کے دوران، جاری رہے گی۔

تمام حصص داران جو اپنے ایگریٹیک لیٹیڈ کے حصص پیش کرنا چاہتے ہیں، انہیں دعوت دی جاتی ہے کہ وہ اپنے حصص ٹیئر نوڈی آفٹر-انسٹیٹیوٹڈ ایکویٹیٹیڈ لیٹیڈ (Manager to Offer) کے پاس، درج ذیل سینٹرل ڈپازٹری کھٹی اکاؤنٹ میں، کاروباری اوقات (صبح 9 بجے سے شام 5 بجے) کے دوران، جمعرات، 12 دسمبر 2024 سے ہفتہ، 04 جنوری 2025 شام 5:00 بجے تک (اختتامی تاریخ) جمع کروائیں۔

سی ڈی سی اکاؤنٹ کی تفصیلات:	
سی ڈی سی اکاؤنٹ ٹائٹل	ٹیئر نوڈی آفٹر..... ایگریٹیک لیٹیڈ
سی ڈی سی پارٹنر شپ آئی ڈی	13912
سی ڈی سی سب اکاؤنٹ نمبر	7422
یو آئی این: 0006241	
برائے انٹرا اکاؤنٹ: A021	
برائے انٹرا اکاؤنٹ: P015	

تاہم، اگر حصص کاغذی حالت میں ہوں تو اصل ٹیئر سرٹیفکیٹس کے ساتھ دستخط شدہ اور تصدیق شدہ ٹرانسفر ڈیپوٹیشنیر نوڈی آفٹر کو نیچے دیے گئے رابطے کی تفصیلات پر اختتامی تاریخ شام 5:00 بجے تک جمع کروائے جائیں۔

ایگریٹیک	ٹیئر نوڈی آفٹر
بریکنڈ ٹیئر ڈاٹا سٹریٹ، حیدر (ریجنل)	جناب محمد اقبال حسین،
فوجی فریڈاٹرز کھٹی لیٹیڈ	ایگریٹیک لیٹیڈ،
156، دی مال	30 کرکٹر کالونی، قمر ظہور ہائیڈرو پاور،
راولپنڈی، راولپنڈی	غازی انٹر چینج، رنگ روڈ، لاہور
ای میل: secretary@ffc.com.pk	تیل نمبر: 0345-0091263
فون نمبر: +92 51 8453101	فون نمبر: +92-42-35741714-15
فیکس نمبر: +92 51 8459961	ای میل: iqbal.hussain@iel.net.pk
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## PUBLIC ANNOUNCEMENT

### INFORMING THE SHAREHOLDERS OF AGRITECH LIMITED (AGL) OF THE COMMENCEMENT OF THE ACCEPTANCE PERIOD

This is with reference to the Public Announcement of Offer made by **Fauji Fertilizer Company Limited (the Acquirer)** in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 151,052,013 ordinary shares (representing approximately 35.57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38.84 per share to PKR 39.05 per share of AGL (the "Public Offer").

It is hereby informed that the acceptance period for the acquisition of shares of **AGRITECH LIMITED** will commence at 9:00 a.m. (PST) on **Thursday, December 12, 2024**, and remain open for acceptance, during business hours, until 5:00 p.m. (PST) on **Saturday, January 04, 2025 ("Closing Date")**.

All shareholders who intend to tender their shares of **AGRITECH LIMITED** are invited to tender their shares to the Manager to the Offer-Integrated Equities Limited (Manager to Offer) in the Central Depository Company Account as follows during business hours (9:00 a.m. to 5:00 p.m.), between 9:00 a.m. (PST) on **Thursday, December 12, 2024**, and until 5:00 p.m. (PST) on **Saturday, January 04, 2025 ("Closing Date")**.

CDC Account Details:	
CDC Account Title:	Manager to offer - Agritech Limited
CDC Participant ID:	13912
CDC Sub Account No.	7422
Transaction Reason Code:	UIN: 0006241 -For Intra Account - A021 -For Inter Account - P015

However, in case of physical shares, the original share certificates along with signed and verified transfer deeds must be submitted to the Manager to the Offer, whose contact details are provided below, by or before 5:00 p.m. on the Closing Date.

Manager to Offer	Acquirer
Mr. Muhammad Iqbal Hussain Integrated Equities Limited 30 Cricketers Colony, 3rd Floor, NETSOL Avenue, Ghazi Interchange, Ring Road, Lahore Cell no.: 0345 009 1263 Ph. no. +92 42 3574-1714-15 Email: iqbal.hussain@iel.net.pk Email: info@iel.net.pk Website: www.iel.net.pk	Brig Zulfikar Ali Haider (Retd.) Fauji Fertilizer Company Limited 156, The Mall Rawalpindi Cantt., Rawalpindi Email: secretary@ffc.com.pk Ph. no. +92 51 8453101 Fax no. +92 51 8459961 Website: www.ffc.com.pk