



CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC
December 10, 2024

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi
("PSX")

Subject: **Disclosure of Material Information – Circulation of the Offer Letter Pursuant to Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of AGL by FFC**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

In continuation of our earlier letter to the PSX dated November 20, 2024, and in accordance with Regulation 11(2) of the Regulations we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Target Company.

The Public Announcement informing the shareholders of Agritech limited (AGL) of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on December 10, 2024.

Please find attached copy of the letter in respect of dispatch of offer letters to the shareholder of Agritech Limited to acquire shares and control of Agritech Limited (AGL) issued by Integrated Equities Limited (Manager to the Offer) on behalf of FFC.

You may please inform the TREC holders accordingly.

Yours faithfully,


Brig Zulfiqar Ali Haider (Retd)
Company Secretary

cc: Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad



Stock Brokers at PSX
Investment Advisors
Financial Consultants
M&A, IPO, REITs Advisors

December 09, 2024

The General Manager Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi
(the "PSX")

The Executive Director
Public Offering and Regulated Persons
Department
Securities Market Division
Securities & Exchange Commission of
Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad
(the "Commission")

The Chief Executive Officer
Agritech Limited
Askari Corporate Tower, 4th Floor, 75-76, Block
D-1, Main Boulevard, Gulberg III, Lahore

Circulation of the Offer Letter pursuant to Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (the "Target" or "AGL") by Fauji Fertilizer Company Limited (the "Acquirer") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')

Dear Sir(s),

This is with reference to the Public Announcement of Offer made by **Fauji Fertilizer Company Limited** (the **Acquirer**) in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 151,052,013 ordinary shares (representing approximately 35.57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38.84 per share to PKR 39.05 per share of AGL (the "**Public Offer**").

In accordance with Regulation 11(2) of the Regulations we are pleased to inform you that the **Offer Letters have been dispatched** along with the Acceptance Forms to all shareholders of the Target Company.

The Public Announcement informing the shareholders of Agritech limited (AGL) of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on December 10, 2024.

Yours truly

For Integrated Equities Limited
(Manager to the Offer)


Muhammad Iqbal Hussain



Copy to: All concerned

Integrated Equities Limited