

December 10, 2024
FATIMA/PSX/24/A-028

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director/HOD
Offsite-II Department
Supervision Division
SECP, 63, NIC Building, Jinnah Avenue
Islamabad.

Subject: Disclosure of Material Information

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey information below.

“Further to our earlier announcement via letter No. FATIMA/PSX/24/A-027 dated October 29, 2024, we are pleased to inform you that the Board of Directors of Fatima Fertilizer Company Limited (“Fatima”), in its meeting held on December 10, 2024, has approved the Scheme of Compromises, Arrangement, and Reconstruction between Fatima and Pakarab Fertilizers Limited (the “Scheme”). Under the Scheme, Fatima will transfer its Multan plant operations to Pakarab Fertilizers Limited, in accordance with the terms and conditions outlined in the Scheme.

The proposed demerger remains subject to obtaining all requisite corporate, regulatory, and other necessary approvals, consents, and authorizations. We will keep stakeholders updated on the progress of this matter.”

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,



Anil Zia
Deputy Company Secretary