

CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC December 10, 2024

The General Manager To:

> Pakistan Stock Exchange Limited Stock Exchange Building, Stock Exchange Road Karachi

("PSX")

Subject:

Disclosure of Material Information - Public Announcement of Offer

to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited

(AGL) by Fauji Fertilizer Company Limited (FFC)

Dear Sir.

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

In continuation of our earlier letter to the PSX dated December 09, 2024, please find attached copy of the newspaper publication in The Nation and The Nawa-e-Waqt in respect of Commencement of Acceptance Period for Public Offer to acquire shares and control of Agritech Limited (AGL) issued by Integrated Equities Limited (Manager to the Offer) on behalf of FFC.

You may please inform the TREC holders accordingly.

Yours faithfully,

Brig Zulflaar Ali Ha

Compan Secretary

Director / HOD CC:

> Listed Companies Department, Supervision Division Securities & Exchange Commission of Pakistan,

NIC Building, 63 Jinnah Avenue

Blue Area, Islamabad



Stock Brokers at PSX Investment Advisors Financial Consultants M&A, IPO, REITs Advisors

December 10, 2024

The General Manager Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi
(the "PSX")

The Executive Director
Public Offering and Regulated Persons
Department
Securities Market Division
Securities & Exchange Commission of
Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad
(the "Commission")

The Chief Executive Officer
Agritech Limited
Askari Corporate Tower, 4th Floor, 75-76, Block
D-1, Main Boulevard, Gulberg III, Lahore

Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (the "Target" or "AGL") by Fauji Fertilizer Company Limited (the "Acquirer") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')

Dear Sir(s),

This is with reference to our letter dated December 09, 2024 with subject mentioned above, in which draft publication of newspaper was submitted.

Please see attached newspaper cuttings of the public announcement for commencement of acceptance period for the said acquisition published in today's The Nation (English) and The Nawae-Waqt (Urdu) for your information.

Yours truly

For Integrated Equities Limited (Manager to the Offer)

Muhammad Iqbal Hussain Chief Compliance Officer

Copy to:

All concerned



جلد إسكال 7 بداري ال 1446 ف 10 وكبر 2024 و 26 عمر 2081 ب إسفائ إرسوالبول إلى المراع

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THE STATE OF THE S	945	www.iel.net.pk : 4514-41	

The Nation

Tuesday, December 10, 2024 | Lahore

FFC

PUBLIC ANNOUNCEMENT

INFORMING THE SHAREHOLDERS OF AGRITECH LIMITED (AGL) OF THE COMMENCEMENT OF THE ACCEPTANCE PERIOD

This is with reference to the Public Annuuncement of Offer made by Faul! Fertilizer Company Limited (the Acquirer) in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 151,052,013 ordinary shares (representing approximately 35,57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38,84 per share to PKR 39,05 per share of AGL (the "Public Offer").

It is hereby informed that the acceptance period for the acquisition of shares of AGRITECH LIMITED will commerce at 9:00 a.m. (PST) on Thursday, December 12, 2024, and remain open for acceptance, during business hours, until 5:00 p.m. (PST) on Saturday, January 04, 2025 ("Clasing Date").

All shareholders who intend to tender their shares of AGRITECH LIMITED are invited to tender their shares to the Managor to the Offer-Integrated Equities Limited (Managor to Offer) in the Central Depository Company Account as follows during business hours (9:00 a.m. to 5:00 p.m.), between 9:00 a.m. (PST) on Thursday, Decomber 12, 2024, and until 5:00 p.m. (PST) on Saturday, January 04, 2025 ("Closing Date").

CDC Account Details: CDC Account Title:	Manager to offer - Agritech Limited
CDC Participant ID:	13912
CDC Sub Acquant No.	7422
Transaction Reason Code:	UIN: 0006241 For Intra Account - A021 -For Inter Account - F015

However, in onse of physical shares, the original share certificates along with signed and verified transfer deeds must be submitted to the Manager to the Offer, whose contact details are provided below by or before \$600 p.m. on the Closing Date.

Manager to Offer	411	Acquirer 1 55
Mr. Muhammad Ighal Husah Integrated Equities Limited 30 Originates Cotiony, 3rd NETAOL Avaptace Ghazi Interchange, Ring Lahore, Cell nori 9345 009 1263. Ph. no. 924 22 3574 1714-15 Emaili Iqhal husanin@iel.net. Brauli Into@iel.net.pk. Website: www.iel.net.sk	Floor, Road,	Brig Zuffigar Ali Haider (Reid.) Pauji Fertilizer Company Cirinited 156. The oriall Kawaipindi Cantt., Rayvalpiusi, Urmil: secretary offu.com.pk Ph. mr. +92 51 8453 [0] Fay and +92 51 845961 Webalter www.ffc.com.pk