



## CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC  
December 10, 2024

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi  
("PSX")

Subject: **Disclosure of Material Information – Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (AGL) by Fauji Fertilizer Company Limited (FFC)**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

In continuation of our earlier letter to the PSX dated December 09, 2024, please find attached copy of the newspaper publication in The Nation and The Nawa-e-Waqt in respect of Commencement of Acceptance Period for Public Offer to acquire shares and control of Agritech Limited (AGL) issued by Integrated Equities Limited (Manager to the Offer) on behalf of FFC.

You may please inform the TREC holders accordingly.

Yours faithfully,

  
**Brig Zulfqar Ali Haider (Retd)**  
Company Secretary

cc: Director / HOD  
Listed Companies Department, Supervision Division  
Securities & Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad



Stock Brokers at PSX  
Investment Advisors  
Financial Consultants  
M&A, IPO, REITs Advisors

December 10, 2024

**The General Manager Operations**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi  
(the "PSX")

**The Executive Director**  
Public Offering and Regulated Persons  
Department  
Securities Market Division  
Securities & Exchange Commission of  
Pakistan  
NIC Building, 63-Jinnah Avenue, Islamabad  
(the "Commission")

**The Chief Executive Officer**  
Agritech Limited  
Askari Corporate Tower, 4<sup>th</sup> Floor, 75-76, Block  
D-1, Main Boulevard, Gulberg III, Lahore

Public Announcement of Offer to Acquire up to 151,052,013 Ordinary Shares of Agritech Limited (the "Target" or "AGL") by Fauji Fertilizer Company Limited (the "Acquirer") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')

Dear Sir(s),

This is with reference to our letter dated December 09, 2024 with subject mentioned above, in which draft publication of newspaper was submitted.

Please see attached newspaper cuttings of the public announcement for commencement of acceptance period for the said acquisition published in today's The Nation (English) and The Nawa-e-Waqt (Urdu) for your information.

Yours truly

For Integrated Equities Limited  
(Manager to the Offer)

  
Muhammad Iqbal Hussain  
Chief Compliance Officer



Copy to: All concerned

### Integrated Equities Limited

Head Office : 30 Cricketers Colony, 3<sup>rd</sup> Floor, NETSOL Avenue, Ghazi Interchange Ring Road Lahore. T. 92 42 3574 1714 -15 E info@iel.net.pk www.iel.net.pk  
Branch Office : Room No. 134, 3<sup>rd</sup> Floor, Stock Exchange Main Building, Karachi. T. 92 21 3240 0881- 82 PSX.TREC No. 293





**PUBLIC ANNOUNCEMENT**

**INFORMING THE SHAREHOLDERS OF AGRITECH LIMITED (AGL) OF THE COMMENCEMENT OF THE ACCEPTANCE PERIOD**

This is with reference to the Public Announcement of Offer made by Fauji Fertilizer Company Limited (the Acquirer) in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 131,052,013 ordinary shares (representing approximately 35.57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38.84 per share to PKR 39.05 per share of AGL (the "Public Offer").

It is hereby informed that the acceptance period for the acquisition of shares of AGRITECH LIMITED will commence at 9:00 a.m. (PST) on Thursday, December 12, 2024, and remain open for acceptance, during business hours, until 5:00 p.m. (PST) on Saturday, January 04, 2025 ("Closing Date").

All shareholders who intend to tender their shares of AGRITECH LIMITED are invited to tender their shares to the Manager to the Offer-Integrated Equities Limited (Manager to Offer) in the Central Depository Company Account as follows during business hours (9:00 a.m. to 5:00 p.m.), between 9:00 a.m. (PST) on Thursday, December 12, 2024, and until 5:00 p.m. (PST) on Saturday, January 04, 2025 ("Closing Date").

CDC Account Details:	
CDC Account Title:	Manager to offer - Agritech Limited
CDC Participant ID:	13912
CDC Sub Account No.	7422
Transaction Reason Code:	UIN: 0006241 -For Intra Account - A021 -For Inter Account - P015

However, in case of physical shares, the original share certificates along with signed and verified transfer deeds must be submitted to the Manager to the Offer, whose contact details are provided below, by or before 5:00 p.m. on the Closing Date.

Manager to Offer	Acquirer
Mr. Muhammad Iqbal Hussain Integrated Equities Limited 30 Cricketers Colony, 3rd Floor, NETSOL Avenue, Ghazi Interchange, Ring Road, Lahore. Cell no: 9943 009 1263 Ph. no: +92 42 3574 1714-15 Email: iqbal.hussain@ief.net.pk Email: info@ief.net.pk Website: www.ief.net.pk	Brig Zulfiqar Ali Haider (Retd.) Fauji Fertilizer Company Limited 156, The Mall Rawalpindi Cantt., Rawalpindi Email: secretary@ffc.com.pk Ph. no: +92 51 8453101 Fax no: +92 51 8459961 Website: www.ffc.com.pk