

**MITCHELL'S®**

Farm  
Fresh  
since  
**1933**



12 December 2024

Chairman  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue,  
Blue Area,  
Islamabad  
("SECP")

General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi  
("PSX")

Subject: Disclosure under Regulation 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeover) Regulations, 2017 ("Regulations")

Dear Sirs,

It is hereby informed that Mitchell's Fruit Farms Limited ("**Mitchell's**") has received a firm intention, pursuant to a public announcement of intention from IGI Investments (Private) Limited ("**Acquirer**") through its Manager to the offer, **Topline Securities Limited**, to acquire voting shares of Mitchell's beyond the threshold prescribed under Section 111 of the Securities Act, 2015. This intention has been notified to the Board of Directors of Mitchell's on December 12, 2024, and remains subject to requisite regulatory approvals, diligence, and execution of definitive agreements.

PSX is requested to make the above information immediately available to the shareholders of Mitchell's under Regulation 5(1) by placing it on the notice board and through notification on the automated information system and making an announcement on the house of PSX.

Sincerely,

  
Ms. Anum Ali

Company Secretary

