



# Corporate Briefing

01

**LSE Capital Limited (LSECL)** acts as a multi-faceted entity. It mainly functions as the SECP registered Consultant to the Issue (CTI), enabling it to offer **IPO advisory** and related **corporate finance services, M&A deals structuring and corporate rehabilitation solutions** by way of utilization of **equity capital markets**.

02

**LSECL** is particularly known for adopting **innovative structuring methods, efficient transaction arrangements** and the **speedier closings** of the assigned mandates.

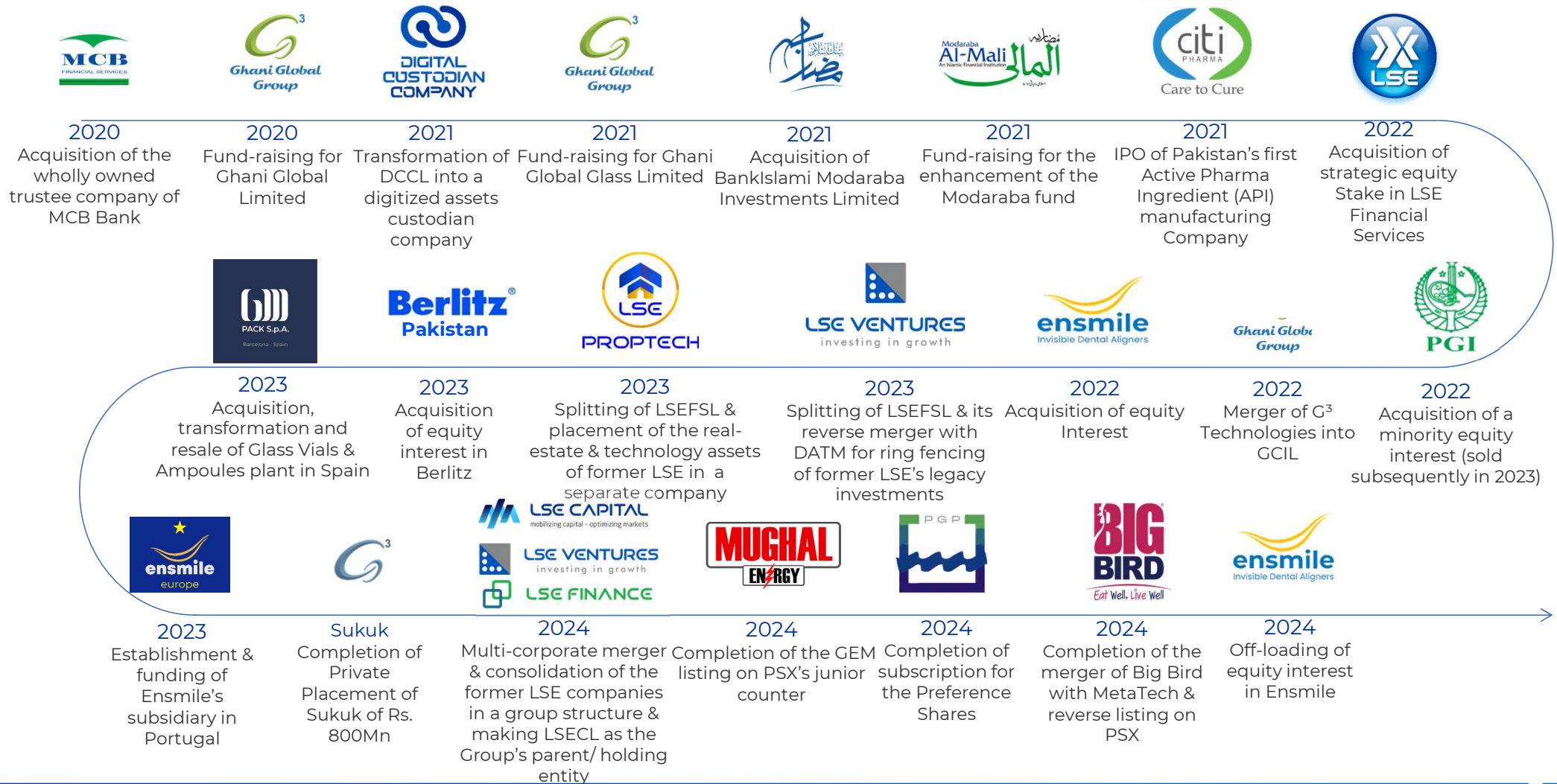
03

**LSECL** and its promoters have a rich history of having completed many **complex and transformative assignments** involving companies from a diverse range of economic sectors - such as, manufacturing, trading and technology sectors.

04

**LSECL's advisory and transaction team** has unparalleled skillsets in the capital market industry of the country, having the exposure of multi-faceted roles and responsibilities.

# Snapshot of Corporate Finance/Investment Banking Transactions



# Snapshot of Corporate Finance/Investment Banking Transactions

## Defaulted/dead companies revived



## IPOs



## Pipeline IPOs 2024



## Alternative Listings



# Strategic/ Operational Developments



Ongoing  
Sukuk

Issuance of rated, listed and secured Sukuk of PGPCCL



Ongoing

Demerger of Calcium Carbide operations into a separately listed company



B.R.R. Guardian Limited

Ongoing

Balance Sheet Optimization & Restructuring of BRRG



Ongoing

Mughal Class C Shares PKR 1.5 Bn Right Issue



Ongoing

SPAC-I & II



Empowering The Future

Ongoing

Listing on PSX's GEM Board registration as NBFC and PE License



Ongoing

Registration as NBFC and PE License



Ongoing

Listing / Class B Shares



In Pipeline

Financial Planning/ Funding



Ongoing

Strategic Repositioning/ Funding of PKR 250 Mn



Ongoing

Right Issue PKR 250 Mn



Ongoing

Listing on main Board / IPO, Public Offer



Ongoing

Scheme of Arrangement



Ongoing

Sukuk Issuance Of PKR 2.5 Bn



Ongoing

Listing on PSX's GEM Board



Ongoing

Fund raising/Merger with Class A Shares



In Pipeline

Listing / Funding (Class C)



In Pipeline



In Pipeline

# Financial Highlights

	2024	2023
	<b>Rupees in 000</b>	
<b>Operating Income</b>	35.19	2.55
<b>Admin &amp; General Expenses</b>	(65.93)	(5.99)
<b>Operating Loss</b>	(30.74)	(3.44)
<b>Other Income</b>	96.68	20.80
<b>Profit before Taxation</b>	79.53	100.03
<b>Profit after Taxation</b>	121.01	83.78
<b>Total Asset</b>	3,591.23	322.39
<b>Equity + Revaluation Surplus</b>	2,970.87	282.77
<b>Total Liability</b>	619.96	26.79
<b>Shares outstanding (Nos.)</b>	181.15	21.00
<b>Earnings per share</b>	2.66	3.99

**Revenue Growth:** Operating income surged from **2.55M (2023)** to **35.19M (2024)**, reflecting strong business growth. However, operating losses widened from **(3.44M)** to **(30.74M)** due to high admin expenses.

**Profitability:** Profit after tax grew significantly from **83.78M (2023)** to **121.01M (2024)**, largely driven by other income, which rose from **20.80M** to **96.68M**.

**Assets & Liabilities:** Total assets expanded from **322.39M** to **3,591.51M**, while liabilities increased from **26.79M** to **471.56M**, indicating business growth but requiring prudent debt management.

**EPS Decline:** EPS dropped from **3.99 (2023)** to **2.66 (2024)** due to a rise in outstanding shares, leading to significant dilution despite profit growth.

Q/A

# Thank you!