

AGL/PSX/Mat-Info/39  
December 24, 2024

**The General Manager**  
**Pakistan Stock Exchange**  
Stock Exchange Building,  
**Stock Exchange Road,**  
**Karachi**

**Executive Director/HOD**  
Offsite II Department, Supervision Division,  
Securities & Exchange Commission of Pakistan  
63 NIC Building, Jinnah Avenue, Blue Area,  
**Islamabad**

**Disclosure of Material Information - AGRITECH LIMITED ("AGL" or the "Company")**

Dear Sir,

This is with reference to the disclosure dated July 6, 2022 bearing reference number AGL/CA/PSX/169-2022 regarding the sanctioning of the Scheme of Arrangement entered into by the Company with its various creditors, vide order of the Lahore High Court dated June 3, 2022 (the "Scheme").

Under Section 96 of the Securities Act, 2015, (the "Act") and Clause 5.6.1. of the Rule Book of Pakistan Stock Exchange ("PSX"), we are pleased to convey the following information:

In pursuance of the Scheme, the Company has issued 1,840,168,969 cumulative, redeemable, Class A preference shares with limited voting rights, having an aggregate face value of PKR 18,401,689,690/- (Pak Rupees Eighteen Billion Four Hundred One Million Six Hundred Eighty-Nine Thousand Six Hundred Ninety), to certain creditors of the Scheme in book-entry form.

Yours faithfully,



**For and on behalf of**  
**AGRITECH LIMITED**

*Moez Ur Rehman*  
*Chief Financial Officer*

## Disclosure Form

### In terms of Section 96 of the Securities Act, 2015

Name: Agritech Limited  
Date of Reporting: December 24, 2024  
Contact Information: Asma Irfan  
Company Secretary, Agritech Limited  
Askari Corporate Tower, 4<sup>th</sup> Floor, 75-76, Block-D,  
Main Boulevard, Gulberg-III, Lahore  
Contact: 042-36401000-3  
Email: [corporate@agritech.com.pk](mailto:corporate@agritech.com.pk)

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Signature

The company has duly caused this form / statement to be signed on behalf of Agritech Limited by the undersigned being an authorized signatory.



**Moez Ur Rehman**

**Chief Financial Officer**