

# Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)  
Phones: 042-36278904, 042-36278905

**The General Manager,**  
Pakistan Stock Exchange Ltd,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**PUCARS/ Courier**  
MLCF/PSX-7/72  
December 24, 2024

**Subject: Dispatch of Offer Letters to the Shareholders of Agritech Limited and Commencement of Acceptance Period**

Dear Sir,

With reference to the attached letter of M/s Next Capital Limited, the Manager to the Offer of Maple Leaf Cement Factory Limited, we would like to inform you that the Offer Letters along with instructions and Acceptance Form have been dispatched to all the eligible shareholders of Agritech Limited (AGL) at their addresses registered with the share registrar of the AGL.

Further, the Acceptance Period will commence from 9:00 AM on **December 29, 2024** and will end at 5:00 PM on **January 04, 2025**.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,  
**For Maple Leaf Cement Factory Limited**

(Muhammad Ashraf)  
Company Secretary



Encl. As above

CC

- ◆ **The Executive Director/HOD,**  
Offsite-II Department,  
Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
**Islamabad.**



December 24, 2024

**Executive Director**

Public Offering and Regulated Persons Department  
Securities Market Division  
**Securities and Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad

**The General Manager**

**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Ms. Asma Irfan**

Company Secretary  
**Agritech Limited**  
Askari Corporate Tower, 4th Floor, 75-76, Block D-1,  
Main Boulevard, Gulberg III, Lahore

**Subject: Dispatch of Offer Letters to the Shareholders of Agritech Limited and Commencement of Acceptance Period**

Dear Sir / Madam,

Reference is made to the Public Announcement of Offer through competitive bid to acquire 160,762,209 ordinary shares and control of Agritech Limited ("Target Company") made by Maple Leaf Cement Factory Limited (the "Acquirer") and published in the newspapers on November 11, 2024 under the Securities Act, 2015 (the "Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

In this regard, we are pleased to inform you that the Offer Letters along with instructions and Acceptance Form have been dispatched to all the eligible shareholders at their address registered with the share registrar of the Target Company.

The Acceptance Period will commence from 9:00am on **December 29, 2024** and will end at 5:00pm on **January 04, 2025**.

Further, in compliance with the requirement of Regulation 18(1) of the Regulations, an advertisement regarding the commencement of Acceptance Period will be published in The Nation and Nawa-e-Waqt on December 27, 2024.

Sincerely,

**For and on behalf of Next Capital Limited**

**Aamna Rasheed**

Senior Analyst, Investment Banking  
D: +92 (21) 35222207  
E: aamna.rasheed@nextcapital.com.pk