

**Date: December 27, 2024**

**Form-25**

**The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.**

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations, we hereby convey the following:

We are pleased to inform you that TPL REIT Fund I (the “**Fund**”) has decided to divest from Project C- Technology Park through the sale of the project land by the Fund’s wholly owned subsidiary, TPL Technology Zone Phase I (Pvt.) Limited (“**Project SPV**”) followed by liquidation of the Project SPV, and distribution of the liquidation proceeds to the Unitholders (“**Transaction**”). The Transaction is subject to the execution of transaction documents, receipt of all corporate, regulatory and third party approvals and completion of necessary formalities and processes by the Fund and the SPV in accordance with the constitutive documents of the Fund and applicable laws.

We will inform you as and when any significant progress materializes in respect of the above.

Yours sincerely,



**Shayan Mufti  
Company Secretary**

**Cc:**

Director / HOD  
Surveillance, Supervision and Enforcement Department  
**Securities and Exchange Commission of Pakistan**  
NIC Building, 63 Jinnah Avenue, Blue Area,  
Islamabad