

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)
Phones: 042-36278904, 042-36278905

The General Manager,
Pakistan Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS/ Courier
MLCF/PSX-7/73
December 27, 2024

Subject: Published copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of Agritech Limited

Dear Sir,

With reference to the attached letter of M/s Next Capital Limited, Manager to the Offer of Maple Leaf Cement Factory Limited and pursuant to requirement of Regulation 18(1) of the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017, (the "Regulations"), we would like to enclose herewith published copies of Advertisement regarding Public Announcement informing the shareholders of Agritech Limited (AGL) for Commencement of Acceptance Period towards acquisition of 160,762,209 ordinary shares and control of AGL by Maple Leaf Cement Factory Limited (the "Acquirer") under the Securities Act, 2015 and the Regulations.

Further, the Acceptance Period will commence from 9:00 AM on **December 29, 2024** and will end at 5:00 PM on **January 04, 2025**, for the said purpose.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Maple Leaf Cement Factory Limited


(Muhammad Ashraf)
Company Secretary



Encl. As above

CC

- ◆ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



December 27, 2024

Executive Director

Public Offering and Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Ms. Asma Irfan

Company Secretary
Agritech Limited
Askari Corporate Tower, 4th Floor, 75-76, Block D-1,
Main Boulevard, Gulberg III, Lahore

Subject: Published Copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of Agritech Limited

Dear Sir / Madam,

Reference is made to the Public Announcement of Offer to acquire 160,762,209 ordinary shares and control of Agritech Limited ("Target Company") made by Maple Leaf Cement Factory Limited (the "Acquirer") and published in the newspapers on November 11, 2024 under the Securities Act, 2015 (the "Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

In this regard, we would like to inform that the Acceptance Period will commence on **December 29, 2024** and will end on **January 04, 2025**. In compliance with the requirement of Regulation 18(1) of the Regulations, an advertisement regarding the commencement of Acceptance Period has been published in The Nation and Nawa-e-Waqt today i.e. December 27, 2024; copies of advertisements are enclosed for your record.

Sincerely,

For and on behalf of Next Capital Limited

Aamna Rasheed

Senior Analyst, Investment Banking
D: +92 (21) 35222207
E: aamna.rasheed@nextcapital.com.pk

Encl: Copies of advertisements regarding commencement of Acceptance Period

14

The Nation

Friday, December 27, 2024 | Karachi


**MAPLE LEAF CEMENT
FACTORY LIMITED**
K M L G
 Kohnner Maple Leaf Group

Registered Office: 42-Lawrence Road, Lahore. Ph # 042-36278904-05.

**PUBLIC ANNOUNCEMENT
INFORMING THE SHAREHOLDERS OF AGRITECH
LIMITED (AGL) OF THE COMMENCEMENT OF
ACCEPTANCE PERIOD**

This is with reference to the Public Announcement of Public Offer through Competitive Bid made by Maple Leaf Cement Factory Limited, (the "Acquirer"), published in The Nation and Nawa-e-Waqt on November 11, 2024.

It is hereby informed that the acceptance period for the acquisition of shares of Agritech Limited will commence from **Sunday, December 29, 2024** and will end on **Saturday, January 04, 2025** (both days inclusive). In this regard, Offer Letters along with the instructions and Acceptance Letters have been dispatched to all entitled shareholders. Moreover, Acceptance Letter can also be downloaded from the website www.nextcapital.com.pk

All eligible shareholders (according to the shareholding list generated at the close of November 29, 2024) who intend to tender their shares of Agritech Limited are invited to tender their shares at PKR 39.00/- per share to the Manager to the Offer using the following account details in case of CDC shareholders, or submit the physical shares along with requisite documents as stated in the Acceptance Letter to the office of the Manager to the Offer **on or before 5 pm on Saturday, January 04, 2025.**

| | |
|--------------------------|--|
| CDC Account Title: | Manager to the Offer - Agritech Limited |
| CDC Participant ID: | 12484 |
| CDC Sub Account No: | 37853 |
| UIN: | 0001107 |
| Transaction Reason Code: | <ul style="list-style-type: none"> • For Intra Account: A021 • For Inter Account: P015 |

Contact Details:
Manager to the Offer:

Investment Banking Team
Next Capital Limited
2nd Floor, Imperial Court Building
(New Block), Dr. Ziauddin Ahmed
Road, Karachi, Pakistan
Contact: +92 21 3522 2207
Email: cf@nextcapital.com.pk

Acquirer:

Company Secretary
Maple Leaf Cement Factory Limited
42- Lawrence Road, Lahore
Contact: +92 42 36278904-5
Email: muhammad.ashraf@kmlg.com

روزنامہ نوائے وقت (2) 27 دسمبر 2024ء



مپیل ایف سیمنٹ فیکٹری لمیٹڈ

KMLG

رجسٹرڈ آفس: 42 ٹرانس روڈ، لاہور، فون نمبر: 042-36278904-05

پبلک نوٹس

انگریجک لمیٹڈ (AGL) کے شیئر ہولڈرز کو قبولیت کی مدت کے آغاز سے مطلع کرنے کے لئے

یہ مپیل ایف سیمنٹ فیکٹری لمیٹڈ ("مامل کنڈہ") کی جانب سے مسابقتی بولی کے ذریعے عمومی پیشکش کے اعلان عام کے حوالے سے ہے، جو 11 نومبر 2024 کو دی نیشن اور نوائے وقت میں شائع ہوا تھا۔ بذریعہ ذرا مطلع کیا جاتا ہے کہ انگریجک لمیٹڈ کے حصص کے حصول کے لئے قبولیت کی مدت بروز اتوار، 29 دسمبر 2024 سے شروع اور بروز ہفتہ، 04 جنوری 2025 (دونوں ایام سمیت) کو ختم ہوگی۔ اس ضمن میں ہدایات اور قبولیت کے ضوابط کے ساتھ آفر لیٹرز تمام حقدار شیئر ہولڈرز کو بھیج دیئے گئے ہیں۔ مزید برآں، قبولیت لیٹر ویب سائٹ www.nextcapital.com.pk سے بھی ڈاؤن لوڈ کیا جاسکتا ہے۔ تمام اہل شیئر ہولڈرز (29 نومبر 2024 کے اختتام پر جاری کردہ شیئر ہولڈنگ لسٹ کے مطابق) جو انگریجک لمیٹڈ کے اپنے حصص کو پیش کرنے کا ارادہ رکھتے ہیں، انہیں بروز ہفتہ، 04 جنوری 2025 کو شام 5 بجے یا اس سے پہلے مندرجہ ذیل اکاؤنٹ نمکھیلا کر استعمال کرتے ہوئے 39.00 روپے فی شیئر کے حساب سے سی ڈی سی شیئر ہولڈرز کی صورت میں منجھو روڈی آکر اپنے حصص پیش کرنے، یا قبولیت لیٹر میں بیان کردہ مطلوبہ دستاویزات کے ساتھ فزیکل شیئرز منجھو روڈی آفر کو پیش کرانے کی دعوت دی جاتی ہے۔

| | |
|-----------------------------|--|
| سی ڈی سی اکاؤنٹ کا عنوان: | Manager to the Offer - Agritech Limited |
| سی ڈی سی پارٹنر شپ آئی ڈی: | 12484 |
| سی ڈی سی ڈی ای اکاؤنٹ نمبر: | 37853 |
| :UIN | 0001107 |
| ٹرانزیکشن ریجن کوڈز: | برائے انٹرن الاکانٹ: A021 برائے انٹرن الاکانٹ: P015 |

راہداری کی تفصیلات:

| | |
|--|--|
| منجھو روڈی آفر: | مامل کنڈہ: |
| نوسٹریٹس بینکنگ ٹیم | کمپنی سیکرٹری |
| ٹیکسٹ کنٹریول لمیٹڈ | مپیل ایف سیمنٹ فیکٹری لمیٹڈ |
| دوسری منزل، انٹرنیشنل کورٹ بلڈنگ (ایڈیو)، | 42-ٹرانس روڈ، لاہور |
| ڈاکٹر ضیاء الدین احمد روڈ، کراچی، پاکستان | راہداری: +92 42 36278904-05 |
| راہداری: +92 21 3522 2207 | ای میل: |
| ای میل: cf@nextcapital.com.pk | muhammad.ashraf@kmlg.com |