



**KOHINOOR**  
TEXTILE MILLS LTD.

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**PUCARS / Courier**  
KTML/PSX-18/67  
December 27, 2024

**Subject: Published copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of Agritech Limited**

Dear Sir,

Kohinoor Textile Mills Limited has viewed a public disclosure / information on PUCARS from its subsidiary company, Maple Leaf Cement Factory Limited on December 27, 2024 on the subject.

In this connection, we would like to enclose herewith published copies of Advertisement of Public Announcement informing the shareholders of Agritech Limited (AGL) of the Commencement of Acceptance Period intimated by M/s. Next Capital Limited, the Manager to the Offer on behalf of Maple Leaf Cement Factory Limited (the "Acquirer") towards acquisition of 160,762,209 ordinary shares and control of AGL by the Acquirer.

Further, the Acceptance Period will commence from 9:00 AM on **December 29, 2024** and will end at 5:00 PM on **January 04, 2025**, for the said purpose.

You may please inform members of your Exchange accordingly.

Yours faithfully,  
For Kohinoor Textile Mills Limited

(Muhammad Ashraf)  
Company Secretary



Encl: As Above

CC

- ◆ **The Executive Director/HOD,**  
Offsite-II Department,  
Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.

# Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)  
Phones: 042-36278904, 042-36278905

**The General Manager,**  
Pakistan Stock Exchange Ltd,  
Stock Exchange Building,  
Stock Exchange Road,  
**Karachi.**

**PUCARS/ Courier**  
MLCF/PSX-7/73  
December 27, 2024

**Subject: Published copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of Agritech Limited**

Dear Sir,

With reference to the attached letter of M/s Next Capital Limited, Manager to the Offer of Maple Leaf Cement Factory Limited and pursuant to requirement of Regulation 18(1) of the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017, (the "Regulations"), we would like to enclose herewith published copies of Advertisement regarding Public Announcement informing the shareholders of Agritech Limited (AGL) for Commencement of Acceptance Period towards acquisition of 160,762,209 ordinary shares and control of AGL by Maple Leaf Cement Factory Limited (the "Acquirer") under the Securities Act, 2015 and the Regulations.

Further, the Acceptance Period will commence from 9:00 AM on **December 29, 2024** and will end at 5:00 PM on **January 04, 2025**, for the said purpose.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,  
**For Maple Leaf Cement Factory Limited**

  
(Muhammad Ashraf)  
Company Secretary



Encl. As above

CC

- ◆ **The Executive Director/HOD,**  
Offsite-II Department,  
Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
**Islamabad.**



**December 27, 2024**

**Executive Director**

Public Offering and Regulated Persons Department  
Securities Market Division  
**Securities and Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad

**The General Manager**

**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Ms. Asma Irfan**

Company Secretary  
**Agritech Limited**  
Askari Corporate Tower, 4th Floor, 75-76, Block D-1,  
Main Boulevard, Gulberg III, Lahore

**Subject: Published Copies of Advertisement regarding Commencement of Acceptance Period for Public Offer of Agritech Limited**

Dear Sir / Madam,

Reference is made to the Public Announcement of Offer to acquire 160,762,209 ordinary shares and control of Agritech Limited ("Target Company") made by Maple Leaf Cement Factory Limited (the "Acquirer") and published in the newspapers on November 11, 2024 under the Securities Act, 2015 (the "Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the "Regulations").

In this regard, we would like to inform that the Acceptance Period will commence on **December 29, 2024** and will end on **January 04, 2025**. In compliance with the requirement of Regulation 18(1) of the Regulations, an advertisement regarding the commencement of Acceptance Period has been published in The Nation and Nawa-e-Waqt today i.e. December 27, 2024; copies of advertisements are enclosed for your record.

Sincerely,

For and on behalf of Next Capital Limited

**Aamna Rasheed**

Senior Analyst, Investment Banking  
D: +92 (21) 35222207  
E: aamna.rasheed@nextcapital.com.pk

Encl: Copies of advertisements regarding commencement of Acceptance Period

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The Nation

Friday, December 27, 2024 | Karachi


**MAPLE LEAF CEMENT  
FACTORY LIMITED**
**K M L G**  
 Kohnner Maple Leaf Group

Registered Office: 42-Lawrence Road, Lahore. Ph # 042-36278904-05.

**PUBLIC ANNOUNCEMENT  
INFORMING THE SHAREHOLDERS OF AGRITECH  
LIMITED (AGL) OF THE COMMENCEMENT OF  
ACCEPTANCE PERIOD**

This is with reference to the Public Announcement of Public Offer through Competitive Bid made by Maple Leaf Cement Factory Limited, (the "Acquirer"), published in The Nation and Nawa-e-Waqt on November 11, 2024.

It is hereby informed that the acceptance period for the acquisition of shares of Agritech Limited will commence from **Sunday, December 29, 2024** and will end on **Saturday, January 04, 2025** (both days inclusive). In this regard, Offer Letters along with the instructions and Acceptance Letters have been dispatched to all entitled shareholders. Moreover, Acceptance Letter can also be downloaded from the website [www.nextcapital.com.pk](http://www.nextcapital.com.pk)

All eligible shareholders (according to the shareholding list generated at the close of November 29, 2024) who intend to tender their shares of Agritech Limited are invited to tender their shares at PKR 39.00/- per share to the Manager to the Offer using the following account details in case of CDC shareholders, or submit the physical shares along with requisite documents as stated in the Acceptance Letter to the office of the Manager to the Offer **on or before 5 pm on Saturday, January 04, 2025.**

CDC Account Title:	Manager to the Offer - Agritech Limited
CDC Participant ID:	12484
CDC Sub Account No:	37853
UIN:	0001107
Transaction Reason Code:	<ul style="list-style-type: none"> <li>• For Intra Account: A021</li> <li>• For Inter Account: P015</li> </ul>

**Contact Details:**
**Manager to the Offer:**

Investment Banking Team  
Next Capital Limited  
2nd Floor, Imperial Court Building  
(New Block), Dr. Ziauddin Ahmed  
Road, Karachi, Pakistan  
Contact: +92 21 3522 2207  
Email: [cf@nextcapital.com.pk](mailto:cf@nextcapital.com.pk)

**Acquirer:**

Company Secretary  
Maple Leaf Cement Factory Limited  
42- Lawrence Road, Lahore  
Contact: +92 42 36278904-5  
Email: [muhammad.ashraf@kmlg.com](mailto:muhammad.ashraf@kmlg.com)

روزنامہ نوائے وقت (2) 27 دسمبر 2024ء



**مپیل ایف سیمنٹ فیکٹری لمیٹڈ**

**KMLG**  
Khanjira Mills Ltd

رجسٹرڈ آفس: 42 ٹرانس روڈ، لاہور۔ فون نمبر: 042-36278904-05

### پبلک نوٹس

انگریجک لمیٹڈ (AGL) کے شیئر ہولڈرز کو قبولیت کی مدت کے آغاز سے مطلع کرنے کے لئے

یہ مپیل ایف سیمنٹ فیکٹری لمیٹڈ ("مامل کنڈہ") کی جانب سے مساجتی بولی کے ذریعے عمومی پیشکش کے اعلان عام کے حوالے سے ہے، جو 11 نومبر 2024 کو دی نیشن اور نوائے وقت میں شائع ہوا تھا۔

بذریعہ مذکورہ اطلاع کیا جاتا ہے کہ انگریجک لمیٹڈ کے حصص کے حصول کے لئے قبولیت کی مدت بروز اتوار، 29 دسمبر 2024 سے شروع اور بروز ہفتہ، 04 جنوری 2025 (دونوں ایام سمیت) کو ختم ہوگی۔ اس ضمن میں ہدایات اور قبولیت کے ضوابط کے ساتھ آفر لیٹرز تمام حقدار شیئر ہولڈرز کو بھیج دیئے گئے ہیں۔ مزید برآں، قبولیت لیٹر ویب سائٹ [www.nextcapital.com.pk](http://www.nextcapital.com.pk) سے بھی ڈاؤن لوڈ کیا جاسکتا ہے۔

تمام اہل شیئر ہولڈرز (29 نومبر 2024 کے اختتام پر جاری کردہ شیئر ہولڈنگ لسٹ کے مطابق) جو انگریجک لمیٹڈ کے اپنے حصص کو پیش کرنے کا ارادہ رکھتے ہیں، انہیں بروز ہفتہ، 04 جنوری 2025 کو شام 5 بجے یا اس سے پہلے مندرجہ ذیل اکاؤنٹ نمکیات استعمال کرتے ہوئے 39.00 روپے فی شیئر کے حساب سے سی ڈی سی شیئر ہولڈرز کی صورت میں منجھو ٹودی آکر اپنے حصص پیش کرنے یا قبولیت لیٹر میں بیان کردہ مطلوبہ دستاویزات کے ساتھ فزیکل شیئر زنجیر ٹودی آفر کو بھیج کرانے کی دعوت دی جاتی ہے۔

سی ڈی سی اکاؤنٹ کا عنوان:	Manager to the Offer - Agritech Limited
سی ڈی سی پارٹنر شپ آئی ڈی:	12484
سی ڈی سی ڈی ای اکاؤنٹ نمبر:	37853
:UIN	0001107
ٹرانزیکشن ریجن کوڈ:	برائے انٹرن الاکانٹ: A021 برائے انٹرن الاکانٹ: P015

رابطہ کی تفصیلات:

منجھو ٹودی آفر:	مامل کنڈہ:
نوسٹریٹس بینکنگ لم	کمپنی سیکرٹری
ٹیکسٹ کنٹریول لمیٹڈ	مپیل ایف سیمنٹ فیکٹری لمیٹڈ
دوسری منزل، انٹرنیشنل کورٹ بلڈنگ (ایڈاک)،	42-ٹرانس روڈ، لاہور
ڈاکٹر ضیا مالدین احمد روڈ، کراچی، پاکستان	رابطہ: +92 42 36278904-05
رابطہ: +92 21 3522 2207	ای میل:
ای میل: <a href="mailto:cf@nextcapital.com.pk">cf@nextcapital.com.pk</a>	<a href="mailto:muhammad.ashraf@kmlg.com">muhammad.ashraf@kmlg.com</a>