

CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC 31 December 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, Karachi

Subject:

<u>Credit of Shares in the CDC and Dispatch of Physical Share Certificates of</u>

Fauji Fertilizer Company Limited (FFC) to the shareholders of Fauji

Fertilizer Bin Qasim Limited (FFBL) pursuant to the Scheme

Dear Sir.

This is in continuation of our announcement dated December 24, 2024, pertaining to the resolutions passed by the Board of Directors of Fauji Fertilizer Company Limited (FFC or the Company) to allot and issue an aggregate of 150,870,449 ordinary shares of the Company (FFC Shares) to the eligible shareholders of Fauji Fertilizer Bin Qasim Limited (FFBL) (being the members of FFBL other than the Company or its nominees, if any), existing as of the Record Date (being 26 December 2024), on the basis of a swap ratio of 01 (one) ordinary share of FFC for every 4.29 ordinary shares of FFBL (subject to the adjustment of fractional shares / entitlements, if any), in accordance with the Scheme of Arrangement between FFC and FFBL (Scheme), which has been duly sanctioned by the Honorable Lahore High Court, Rawalpindi Bench.

It is hereby informed that in accordance with the provisions of the Scheme, and the decision of the Board of Directors of the Company, upon completion of the requisite formalities, as per their respective entitlements, FFC Shares (i) in book entry form have been credited to the respective accounts of the shareholders of FFBL, in the Central Depository System (CDS) of the Central Depository Company Limited (CDC); or (ii) physical shares are being dispatched separately to the respective shareholders of FFBL (as may be applicable).

As a consequence of the issuance of the FFC Shares, the issued and paid up share capital of the Company stands increased from PKR 12,722,382,470/- to PKR 14,231,086,960/-, comprising 1,423,108,696 ordinary shares of PKR 10/- each.

We would also like to inform you that as a consequence of the Scheme, and in accordance with the terms thereof, post allotment and issuance of the FFC Shares (as mentioned above), FFBL stands dissolved without winding up, and automatically de-listed from the Pakistan Stock Exchange Limited.

We are also attaching herewith, a copy of the notice (to the shareholders of FFC and FFBL), along with its newspaper publication in The Nation and The Nawa-i-Waqt.

You are requested to kindly inform members of PSX and the TRE Certificate holders accordingly.

Yours truly, For Fauji Fertilizer Company Limited

Brig Zulfigar Ali Haider (Retd) Company Secretary

cc: The Enforcement Division, SECP Islamabad
The Central Depository Company Limited, Islamabad
The Company Secretary, Fauji Fertilizer Bin Qasim Limited
To all concerned

CORPORATE AFFAIRS DEPARTMENT



Fauji Fertilizer Company Limited (FFC)
Credit/Dispatch of Shares of FFC to the Shareholders of Fauji Fertilizer Bin Qasim
Limited (FFBL)

The shareholders of FFC (including those who were previously shareholders of FFBL) are hereby informed that in accordance with the Scheme of Arrangement (the Scheme), for the merger of FFBL with and into FFC, which has been sanctioned by the Honourable Lahore High Court, Rawalpindi Bench, shares of FFC have been allotted in favour of the entitled shareholders of FFBL (being the members of FFBL other than FFC or its nominees, if any, existing as of the Record Date (being 26 December 2024)), on the basis of a swap ratio of 1 ordinary share of FFC for every 4.29 shares of FFBL held by such shareholders of FFBL (subject to the adjustment of fractional shares). Furthermore, the respective entitlements of shares of FFC have: (i) been credited to the respective accounts of the shareholders of FFBL which are maintained with the Central Depository Company of Pakistan Limited; or (ii) physical shares of FFC to the respective shareholders of FFBL are being dispatched separately.

Pursuant to the above allotment of shares by FFC to the shareholders of FFBL as per the sanctioned Scheme, FFBL stands dissolved without wind up, and automatically de-listed from PSX.

The shareholders of FFC (including those who were previously shareholders of FFB) are requested to contact the Corporate Office of FFC located at 156 the Mall, Rawalpindi, Email shares@ffc.com.pk or the Office of Share Registrar of FFC, i.e. CDC Share Registrar Services Limited CDC House, 99 - B, Block - B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi, Telephone No. 0800-23275, Fax No. 021-34326053 Email: info@cdcsrsl.com for any information or clarification.

For Fauji Fertilizer Company Limited

Brig Zulfiqar Ali Hair Company Secretary

Place: Rawalpindi

Dated: 31 December 2024

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MILITARY ENGINEER SERVICES **NOTICE OF TENDER**

Ser	Nems of merk	Approximately (Station)
a.	Construction of 01 x Block of 08 x 02 Room Otrs (JAM-38) with Four Storay Foundation of JF-17 Project at APF Cotony PAC Kemra	49.312
b.	Improvement of Electric Supply System at HTT Taxila Cantt	23.597
C.	Provision/Instalization of External Electric at Tech Area APF PAC Kamra	51.493
d.	Widening/Improvement of Security Infrastructure Between Tower No.55 and Gate No.02 in MRFPAC Kamra	49.576
B.	Rehab of Thalassemia Ward (Furniture works) at PAC Hospital in Domestic Area ARF PAC Karara	5,585
1.	Construction of 02 x Rooms with sitting at Bungalow No.119 Shakeen Road Chalcata	47.773

Firms will furnish details including work order, focation and pictures of completed projects alongwill estilistation; completion certificate from user. Firms having experience in Construction, Buddeted Machanical, Phaning works; errofice applicated with PSC included field or eligible to apply.
 Firms will fundath list of personnel, Bank statement, WTN certificate, become lace return for the test times.

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RAVI URBAN DEVELOPMENT AUTHORITY





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J-7024 JUNION FELT FFBL SOME FFC FFO كا مشر مالدد (فن على وشير مالدر اللي على إلى يري بالماك كالمشر مالدر في كالمثل باتا ہے كرمعود الاور بائى كورف واوليدى تنج ،كى بانب سے مقورشده "الكيم آف ارجوس" كے مطابق . FFC & FFBI على الفام كر قد FFBL كالل شير مولارز كان عن FFC كر الا ي ك ك ين (بدائل شير مالدز FFBL ك دوادا كين إلى جريارة كي عادة التي 2024 كرم ورية الد CFFCとれるので、FFBL 4.29/- らっといういっとこうけいからかせん リリチFC ایک عام صعی پرے (بروی صعی کی اید جشنث کے ساتھ)۔ مرید بیک FFBL کے شیخ مواثد و کے لیے FFC كرهم : (i) ينول في إدارى كيني آف ياكتان ليفرش موجدوان كرمنطة اكاوش عن في كردي مح إن الا FFC(ii) كَوْمِ اللَّهِ عَلَى اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّهِ اللَّ رود بالا اسلم كرمطابق FFC كي معلى الأثمث كراور FFBL كوشم كروياً كيا ميد (الفير تغلل كي) الاو - FED ME - PSX - PSX - Store

FF كشير مولارد (جن على ماليد FFBL كشير مولارد الى شال ييل) عدد واست بي كركى الى ملوات یا وضاحت کے لیے FFC کے کاربوریث ہفر، 6 5 1 وی بال، راولیشری، ای میل: FFC ی shares@ffc.com.pl مع شیر رجنرار بخش CDC شیر رجنرار برد لبیل FFC ی shares@ffc.com.pl ما دس. 8-9- ها بلاک S. H. C. M. S. مثل شابراد فیمل کی آی، خلیفون: 880-2327 _U. Sube_info@cdcsrsl.com: J-54021-3432605

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More than 71 dead in Ethiopia road accident

NEWS WIRE NAIROBI

More than 71 people have died after a road accident in southern Ethiopia, the local health authority said on Sunday. Sidama state is in the south of Ethiopia, some 300 kilometres south of the capital Addis Ababa. The Sidama Regional Health Bureau said on Facebook that "a car accident has claimed the lives of 66 people so far," without giving further details. The incident occurred in the Eastern Zone, Gelans bridge in Bona Zuria Woreda, according to the bureau.

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Aggregate net worth for fest three years (with no negative networth in any of thefast three years)	19	
Average AnnualTum Over(AATO)	144	
Financial Resources/Cash Flow	18	

Chief Engineer (Development), thesiquater, Street # 39, Sector G-74, Interna-nc No. 49231-237045 Fax No. 465-54-525245



Flags fly at half-mast as South Korea probes its plane crash

NEWS WIRE MUAN

NEWS WIRE MUAN

All 101 Boeing 737-800s in operation in the country, with US investigators as South Korea mourned 179 people killed in the worst plane crash on its soil, as investigators probe why fe jelu Air plane crash-landed and burst into flames.

The country has started seven days of national mourning, with the acting president flying to the crash site in southwestern Muan for a memorial as teams of US and South Korean investigators raced to establish what caused Sunday's disaster.

The Boeing 737-800 was carrying 181 people from Thailand to South Korea hoss of US and South Korean investigators raced to establish what in the same of the country of the same investigators and the cockpit voice recorder and both black boxes from Flight 2215 was killed, save two flight attendants pulled from the wreckage.

Officials initially cited a bird strike as a likely cause of the crash, which flung passengers from the plane and left it 'almost completely destroyed,' according to fire officials.

However, Seoul said on Monday it however, Seoul said on Monday it is a fire of the crash said an elderly man waiting in the airport overnight in special and enderly man waiting in the airport overnight in special and enderly man waiting in the airport overnight and an elderly man waiting in the airport overnight in special and enderly man waiting in the airport overnight in special and an elderly man waiting in the airport overnight in special and an elderly man waiting in the airport overnight in special and an elderly man waiting in the airport overnight in special and an elderly man waiting in the airport overnight in special and enderly man waiting in the airport overnight in special and an elderly man waiting in the airport overnight in special and the country with the country, with US inversity longing from the learner Boeing as South Korean investigators and the country with the avaition policy bureau at South Korea was a solicy study to suth Korea has a solicy study to sever form and the cockpit voice rec

Russia and Ukraine exchange hundreds of prisoners of war

NEWS WIRE MOSCOW

Russia and Ukraine have exchanged hundreds of prisoners of war in a deal brokered by the United Arab Emirates (UAE). The Russian defence min-

prisoners of war in a deal brokered by the United Arab Emirates (USE). The Russian defence minimal English Emirates (USE). The Russian defence minimal English English

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For Fauji Fertilizer Company Limited