

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS / Courier
KTML/PSX-18/68
January 08, 2025

Subject: Fulfillment of Obligations by the Acquirer - Public Offer of Agritech Limited by Maple Leaf Cement Factory Limited

Dear Sir,


Kohinoor Textile Mills Limited has viewed a public disclosure / information on PUCARS from its subsidiary company, Maple Leaf Cement Factory Limited on January 08, 2025 on the subject.


In this connection, we are pleased to enclose herewith copy of intimation given by M/s. Next Capital Limited, the Manager to the Offer, on behalf of Maple Leaf Cement Limited towards Acceptance Period commenced on December 29, 2024 and concluded on January 04, 2025. During this period, applications for a total of 1,484,912 ordinary shares were received against the offer size of 160,762,209 ordinary shares of Agritech Limited ("AGL" / the "Target Company") with complete documents and consequently all tendered shares were accepted.

Accordingly, the payments to all concerned shareholders of AGL have been made by the Acquirer on January 07, 2025. Further, pursuant to requirement of Regulation 16(1)(a) of the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017, the Manager to the Offer will release the security furnished by the Acquirer.

You may please inform members of your Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary



Encl: As Above

CC

- ◆ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Maple Leaf Cement Factory Limited



42-Lawrence Road, Lahore (PAKISTAN)
Phones: 042-36278904, 042-36278905

The General Manager,
Pakistan Stock Exchange Ltd,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS/ Courier
MLCF/PSX-7/76
January 08, 2025

Subject: Fulfillment of Obligations by the Acquirer - Public Offer of Agritech Limited by Maple Leaf Cement Factory Limited

Dear Sir,

With reference to the attached letter of M/s Next Capital Limited, Manager to the Offer of Maple Leaf Cement Factory Limited (the "Acquirer") and pursuant to requirement of the Securities Act, 2015, we would like to inform you that the Acceptance Period commenced on December 29, 2024 and concluded on January 04, 2025.

During this period, applications for a total of 1,484,912 ordinary shares were received against the offer size of 160,762,209 ordinary shares of Agritech Limited ("AGL" / the "Target Company") with complete documents and consequently all tendered shares were accepted.

Accordingly, the payments to all concerned shareholders of AGL have been made by the Acquirer on January 07, 2025. Further, pursuant to requirement of Regulation 16(1)(a) of the Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017, the Manager to the Offer will release the security furnished by the Acquirer.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Maple Leaf Cement Factory Limited

(Muhammad Ashraf)
Company Secretary



Encl. As above

CC

- ◆ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



January 8, 2025

Executive Director

Public Offering and Regulated Persons Department
Securities Market Division

Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building
Stock Exchange Road, Karachi

Ms. Asma Irfan

Company Secretary

Agritech Limited

Askari Corporate Tower, 4th Floor, 75-76, Block D-1
Main Boulevard, Gulberg III, Lahore

Subject: Fulfillment of Obligations by the Acquirer – Public Offer of Agritech Limited by Maple Leaf Cement Factory Limited

Dear Sir / Madam,

Reference is made to the Public Announcement of Offer to acquire 160,762,209 ordinary shares and control of Agritech Limited (“Target Company”) by Maple Leaf Cement Factory Limited (the “Acquirer”) (“Public Offer”). The Public Offer was published in the newspapers on November 11, 2024, under the Securities Act, 2015 (the “Act”) and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the “Regulations”).

We are pleased to inform you that the Acceptance Period commenced on December 29, 2024, and concluded on January 4, 2025. During this period, applications for a total of 1,484,912 ordinary shares, accompanied by complete and valid documentation, were received against the offer size of 160,762,209 ordinary shares. Therefore, in accordance with the Act and the procedures outlined in the Public Offer, all tendered shares have been accepted.

Furthermore, we confirm that all payments for the accepted shares have been made by the Acquirer as of January 7, 2025. Payments were made via RTGS to the IBANs provided in the eligible shareholders’ list supplied by the Target Company’s share registrar. For small amounts, pay orders were issued and deposited into the respective shareholders’ accounts.

Pursuant to Section 119(3) of the Act, we, as Manager to the Offer, certify that the Acquirer has fulfilled all obligations related to the Public Offer as stipulated under the Act and the Regulations as of January 7, 2025. Accordingly, in compliance with Regulation 16(1)(a) of the Regulations, we will proceed to release the security furnished by the Acquirer.

Should you require any information, please contact the undersigned.

Sincerely,

For and on behalf of Next Capital Limited

Aamna Rasheed

Senior Analyst, Investment Banking

Humaira Asad

Director, Investment Banking