



## CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC  
January 13, 2025

To: **The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi  
("PSX")

Subject: **Fulfilment of Obligations by the Acquirer – Public Offer of Agritech Limited by Fauji Fertilizer Company Limited**


Dear Sir,

This is with reference to the attached letter of Integrated Equities Limited, Manager to the Public Offer (MTO) for Fauji Fertilizer Company Limited (the "Acquirer") and pursuant to the requirements of the Securities Act, 2015, we would like to inform you that the Acceptance Period commenced on December Thursday, 12 December 2024 and concluded on Saturday, 04 January 2025.

During this period, a total of 7,847,930 ordinary shares of Agritech Limited ("AGL" or the "Target") were received from the general public against the Public Offer of 151,052,013 ordinary shares of AGL. After verification of completeness of documents, all the tendered shares were accepted and payments to the concerned shareholders was made by the Acquirer on 06 January 2025. Consequently, pursuant to Regulation 16(1)(a) of Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations 2017, the Manager to the Public Offer will release the security furnished by the Acquirer.

You may Inform the TRE Certificate Holders of the Exchange accordingly.

For Fauji Fertilizer Company Limited

  
Brig Zulfiqar Ali Haider (Retd)  
Company Secretary  
Fauji Fertilizer Company Limited

Copy to: SECP, Public Offering & Regulated Persons Department

Enclosed: As Above



Stock Brokers at PSX  
Investment Advisors  
Financial Consultants  
M&A, IPO, REITs Advisors

10 January 2025

**The General Manager Operations**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

**The Chief Executive Officer**  
Agritech Limited  
Askari Corporate Tower, 4<sup>th</sup> Floor, 75-76, Block  
D-1, Main Boulevard, Gulberg III, Lahore

**Public Announcement of Offer to acquire up to 151,052,013 Ordinary Shares of Agritech Limited (the "Target" or "AGL") by Fauji Fertilizer Company Limited (the "Acquirer") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')**

Dear Sir,

This is with reference to the Public Announcement of Offer made by Fauji Fertilizer Company Limited (the Acquirer) in The Nation (English) and The Nawa-e-Waqt (Urdu) on October 25, 2024 to acquire up to 151,052,013 ordinary shares (representing approximately 35.57% of the total paid-up ordinary share capital) and control of AGL, as revised by way of the Revised Public Announcement of Offer made by the Acquirer in the same newspapers on November 20, 2024, in relation to the upward revision of the Public Offer price from PKR 38.84 per share to PKR 39.05 per share of AGL (the "Public Offer").

We are pleased to inform the Pakistan Stock Exchange Limited (PSX) that subsequent to the close of the Acceptance Period in relation to the Public Offer at 5:00 p.m. (PST) on Saturday, January 04, 2025, a total of 7,847,930 ordinary shares were received from the general public. Payments have been made by the Acquirer to all the shareholders of AGL who tendered their shares in the Public Offer.

We have already submitted Compliance Report to the Securities and Exchange Commission of Pakistan (SECP) as required under Regulation 26(3)(c) of the Regulations.

We shall be available for any further information and/or document(s) that you may require with respect to the above.

For Integrated Equities Limited  
(Manager to the Offer for Fauji Fertilizer Company Limited)

Muhammad Iqbal Hussain  
Chief Compliance Officer

Enclosed: As above

Copy to: Company Secretary, Fauji Fertilizer Company Limited,  
156 Sona Tower, The Mall, Rawalpindi.

Executive Director, Public Offering & Regulated Persons Department  
SMD, SECP, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Integrated Equities Limited