

January 14, 2025

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

I.I. Chundrigar Road, Karachi

Subject: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange limited ("**PSX**"), and with reference to our earlier letters dated October 31, 2024 Shell Pakistan Limited ("**Company**") hereby conveys the following information.

On October 31, 2024, the acquisition by Wafi Energy Holding Limited of 187,866,141 ordinary shares (representing approximately 87.78% of the total issued share capital) of the Company, through the Share Purchase Agreement dated 31 October 2023 ("**SPA**") and a Mandatory Tender Offer to the remaining shareholders of the Company as required under the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, was completed.

Pursuant to the acquisition, on November 27, 2024, the members of the Company resolved to change the name of the Company from 'Shell Pakistan Limited' to 'Wafi Energy Pakistan Limited'.

The Company is pleased to inform that the Securities and Exchange Commission of Pakistan has issued a Certificate of Incorporation on Change of Name dated January 13, 2025. Consequently, the Company's name has changed from 'Shell Pakistan Limited' to 'Wafi Energy Pakistan Limited' with effect from January 13, 2025. A copy of the Certificate of Incorporation on Change of Name is enclosed herewith.

You may please inform the TRE Certificate Holders of the Exchange, accordingly.

Sincerely,

**For and on behalf of
Shell Pakistan Limited**


Lalarukh Hussain-Shaikh
Company Secretary

CC: The Executive Director

Public Offering & Regulated Persons Department

Securities & Market Division

Securities & Exchange Commission of Pakistan

NIC Building, Jinnah Avenue,

Blue Area, Islamabad





**SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN COMPANY
REGISTRATION OFFICE**

Karachi

CERTIFICATE OF INCORPORATION ON CHANGE OF COMPANY NAME

[Under section 13 of the Companies Act, 2017 (XIX of 2017)]

Corporate Unique Identification No. 0002914

I hereby certify that pursuant to the provisions of Section 13 of the Companies Act, 2017 (XIX of 2017) read with regulation 6 of the Companies' regulations, the name of **SHELL PAKISTAN LIMITED** has been changed to **WAFI ENERGY PAKISTAN LIMITED** and that the said company has been duly incorporated as a company under the provisions of the said Act.

This change is subject to the condition that for a period of ninety days from the date of issue of this certificate, the company shall continue to mention its former name along with its new name on the outside of every office or place in which its business is carried on and in every document or notice referred to in clauses (a) to (d) of Section 22 of the Companies Act, 2017.

Given under my hand at **Karachi** on 13/01/2025

Sidney Custodio Pereira

Registrar of Companies

Fee Paid: **6100**

Process ID: **20241128_3227046**