

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2024-25/Corp/012

January 16, 2025

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road, Karachi

Dear Sir,

Subject: NOTICE OF BOOK CLOSURE PERTAINING TO RIGHT ISSUE.

This notice is issued in continuation of the board of directors' resolution passed on **16th November, 2024**, regarding the issuance of right shares which was announced in Pre-open to the PSX on **18th November, 2024**. The said notice announced that " *The Board has decided to increase the paid-up share capital of the Company by issue of a further 30,000,000 (Thirty million) ordinary shares, having face value of PKR 10/- (Pak Rupees Ten) each, as Right Shares, to be offered to the members of the Company in proportion of approximately 20.203 Right Shares for every 100 ordinary shares held i.e. approximately 20.203%, at a price of PKR 27/- (Pak Rupees Twenty seven) per Right Share (inclusive of a premium of PKR 17/- (Pak Rupees Seventeen) per Right Share)*".

Shareholders are hereby notified of the following schedule:

- **Book Closure Period:** From 30th January 2025 to 6th February 2025 (both days inclusive).
- **Transfer of Shares:** Transfers lodged by the close of business on 29th January 2025 (5:00 pm) will be considered in time for entitlement of right shares.

Shareholders are advised to ensure that their transfer requests are completed within the stipulated time to be eligible for the entitlement.

For any further information or queries, please contact our share registrar at:

M/S. CorpTec Associates (Pvt.) Ltd.

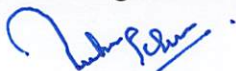
Address: Share Registrar Office, situated at 503-E, Johar Town, Lahore.

PABX No: 042-35170335-37, Fax at 042-35170338,

Email: info@corptec.com.pk

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For: **The Organic Meat Company Limited.**



Imran Khan
Company Secretary
Karachi



CC: 1) **The Commissioner**
Corporate Supervision Department
Securities and Exchange commission of Pakistan
Islamabad

2) **The Director**
Surveillance Supervision Enforcement (SMD)
Securities and Exchange commission of Pakistan
Islamabad.

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969
E-mail : info@tomcl.net Web: www.tomcl.net
Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.