



BML

بنك مكرمه
Bank Makramah Ltd.

Ref: BML/CSD/2025/01-13

Date: 22.01.2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Disclosure of Material/Price Sensitive Information**

Dear Sir/Madam,

In accordance with Section 96 of the Securities Act, 2015 and clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange, we hereby convey the following information:

1. We are pleased to inform that Bank Makramah Limited has today filed a settlement application before the relevant Court, for the recovery of non-performing loans (NPLs) owed by various companies of the Omni Group and its affiliated entities. The settlement pertains to the amount of approximately PKR 10 billion, which will now be recoverable under the agreed terms of the settlement.
2. Further, the TFC Holders of BML in their Extraordinary General Meeting (EOGM) held on January 21, 2025 decided to continue as TFC Holders of BML. However, the Scheme of Arrangement for restructuring of BML will continue as already approved by the shareholders of BML.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Thanking you,

Yours truly,

For and on behalf of
Bank Makramah Limited

Assad Rabbani
Company Secretary



C.C:

- i. The Director (Enforcement), Securities & Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi
- iii. The Director, Banking Supervision Department-1, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

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