



SHAHMURAD SUGAR MILLS LIMITED

1st Quarterly Results for the period
1st October, 2024 to 31st December, 2024

Company Information

BOARD OF DIRECTORS

MR. NOOR MOHAMMAD ZAKARIA

MR. ZIA ZAKARIA

MR. ABDUL AZIZ AYOOB

MRS. SANOBAR HAMID ZAKARIA

MR. ASAD AHMED MOHIUDDIN

MR. RUMI MOIZ

MR. SHEIKH ASIM RAFIQ

BOARD AUDIT COMMITTEE

MR. RUMI MOIZ

MR. NOOR MOHAMMAD ZAKARIA

MRS. SANOBAR HAMID ZAKARIA

HUMAN RESOURCE AND REMUNERATION COMMITTEE

MR. RUMI MOIZ

MR. NOOR MOHAMMAD ZAKARIA

MR. ZIA ZAKARIA

CHIEF FINANCIAL OFFICER

MR. ZAID ZAKARIA

COMPANY SECRETARY

MR. MOHAMMAD YASIN MUGHAL
FCMA

AUDITORS

M/s. KRESTON HYDER BHIMJI & CO.
Chartered Accountants

LEGAL ADVISOR

MR. IRFAN
Advocate

REGISTERED OFFICE

96-A, Sindhi Muslim Society, Karachi-74400 Tel: 34550161-63 Fax: 34556675
www.shahmuradsugar.co

REGISTRAR & SHARES REGISTRATION OFFICE

C & K Management Associates (Pvt) Ltd.
M-13, Progressive Plaza, Civil Lines Quarter
Near P.I.D.C, Beaumont Road,
Karachi - 75530

FACTORY

Jhok Sharif,
Taluka Mirpur Bathoro,
District Sujawal (Sindh)

DIRECTORS' REPORT

Dear members Asslamu-o-Alaikum

On behalf of the Board, I take the opportunity to place before you with great pleasure the un-audited financial statements of your Company for the first quarter ended December 31st 2024. Segment-wise position is briefed as under:

SUGAR DIVISION

The Mill commenced crushing of sugarcane on November 21, 2024 and up to December 31, 2024 the Mill crushed 68,677 metric tons of sugarcane as against 174,720 metric tons crushed during the same period last year. The production of sugar was 5,440 metric tons as against 15,815 metric tons produced last year. The recovery percentage is 10.06 percent as against 10.41 percent achieved last year. The recovery percentage cannot be considered as representative as the volume of crushing is very low. It is anticipated that sugar production and the volume of crushing will be lower than last year due to the prolonged severe summer and a shortage of irrigation water during the crop's growth period, which adversely affected the harvest in the region.

ETHANOL DIVISION

During the period under consideration, the production of ethanol division was 14,867 metric tons as against 12,651 metric tons produced in the same period of last year. The production has increased compared to the same period last year due to the availability of an opening stock of raw materials. The demand for ethanol is lower compared to last year due to the ongoing recessionary trends worldwide. Additionally, the conflict in the Middle East has disrupted supply chain operations for the product. In response, the management is actively exploring various opportunities to develop new geographical markets to ensure timely exports and secure better pricing.

The Board of Directors also wish to place on record their appreciation to the dedicated work and commitment of all officers, employees and workers who contributed their services to sustain all operations of the company.

For & on behalf of the Board of Directors



ZIA ZAKARIA
Managing Director & CEO



A. AZIZ AYOOB
Director

Date: January 27, 2025

**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT DECEMBER 31, 2024**

AS AT DECEMBER 31, 2024		Un-Audited December 2024	Audited September 2024
	Note	(Rupees in thousand)	
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	4	10,683,388	10,770,737
Long term investment in associate under equity method		1,208	1,208
Long term loans		1,606	1,428
Long term deposits		3,657	3,149
		10,689,859	10,776,522
CURRENT ASSETS			
Stores, spare parts and loose tools		455,627	514,016
Stock-in-trade		2,676,297	5,443,492
Trade debts		1,031,760	778,139
Loans and advances		3,967,561	611,516
Trade deposits and short term prepayments		20,468	2,090
Other receivables		16,192	74,592
Short term investment		2,305,173	2,824,317
Cash and bank balances		1,281,927	810,812
		11,755,005	11,058,974
		22,444,864	21,835,496
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised Capital 25,000,000 ordinary shares of Rs. 10 each		250,000	250,000
Issued, subscribed and paid-up capital		211,187	211,187
Revenue reserve			
General reserve		80,000	80,000
Share of associate's unrealized loss on remeasurement of investment		(1,991)	(1,991)
Unappropriated Profit		7,582,907	7,392,922
Capital reserve			
Revaluation surplus on property, plant and equipment		3,991,095	4,038,379
		11,863,198	11,720,497
NON CURRENT LIABILITIES			
Long term financing		247,067	260,431
Deferred taxation		2,689,849	2,716,464
		2,936,916	2,976,895
CURRENT LIABILITIES			
Trade and other payables		1,253,923	1,259,930
Accrued finance cost		85,928	138,678
Short term borrowings		6,189,390	5,575,592
Unclaimed dividend		24,288	24,288
Current portion of long term financing		78,223	78,223
Income tax payable - net of payments		12,998	61,393
		7,644,750	7,138,104
CONTINGENCIES AND COMMITMENTS			
	5	-	-
		22,444,864	21,835,496

The annexed notes from 1 to 13 form an integral part of these condensed interim financial information.


ZIA ZAKARIA
Managing Director & CEO


AZIZ AYOOB
Director


ZAID ZAKARIA
Chief Financial Officer

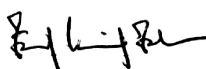
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED DECEMBER 31, 2024**

		For the three months October to December 2024	Restated 2023
	Note	(Rupees in thousand)	
Sales		5,900,615	6,993,409
Cost of Sales	6	(5,469,801)	(5,647,335)
Gross profit		430,814	1,346,074
Profit from trading activities		3,701	1,187
		434,515	1,347,261
Distribution cost		(53,031)	(35,043)
Administrative expenses		(117,340)	(122,034)
Other operating charges		(16,087)	(91,361)
		(186,458)	(248,438)
Operating profit		248,057	1,098,823
Other income		145,057	309,286
		393,114	1,408,109
Finance cost		(190,420)	(227,930)
Profit before levies and income tax		202,694	1,180,179
Levies		(8,120)	(165,498)
Profit before income tax		194,574	1,014,681
Income tax		(51,873)	(48,135)
Profit after income tax		142,701	966,546
Earning per share-Basic and diluted - Rupees		6.76	45.77

The annexed notes from 1 to 13 form an integral part of these condensed interim financial information.


ZIA ZAKARIA
Managing Director & CEO


AZIZ AYOOB
Director


ZAID ZAKARIA
Chief Financial Officer

**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED DECEMBER 31, 2024**

**For the three months
October to December
2024 2023
(Rupees in thousand)**

Profit after taxation	142,701	966,546
Other comprehensive income	-	-
Total comprehensive profit for the period	142,701	966,546

The annexed notes from 1 to 13 form an integral part of these condensed interim financial information.


ZIA ZAKARIA
Managing Director & CEO


AZIZ AYOOB
Director


ZAID ZAKARIA
Chief Financial Officer

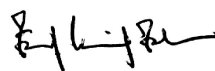
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE THREE MONTHS PERIOD ENDED DECEMBER 31, 2024

	Issued, subscribed & paid up capital	General reserve	Revenue Reserves Share of Associate's unrealised (loss)/gain on remeasurement of investment	Un- appropriated profit	Capital Reserve Revaluation surplus on property, plant and equipment	Total
----- (Rupees in thousand) -----						
Balances as at October 1, 2023 (Audited)	211,187	80,000	(2,268)	7,563,144	5,966,455	13,818,518
During the period ended December 31, 2023						
Total Comprehensive Income for the period ended December 31, 2023						
Profit after taxation	-	-	-	966,546	-	966,546
Other comprehensive income Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation -net of deferred tax	-	-	-	72,330	(72,330)	-
	-	-	-	1,038,876	(72,330)	966,546
Balances at December 31, 2023	211,187	80,000	(2,268)	8,602,020	5,894,125	14,785,064
Balances as at October 1, 2024 (Audited)	211,187	80,000	(1,991)	7,392,922	4,038,379	11,720,497
During the period ended December 31, 2024						
Total Comprehensive Income for the period ended December 31, 2024						
Profit after taxation	-	-	-	142,701	-	142,701
Other comprehensive income Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation -net of deferred tax	-	-	-	47,284	(47,284)	-
	-	-	-	189,985	(47,284)	142,701
Balances at December 31, 2024	211,187	80,000	(1,991)	7,582,907	3,991,095	11,863,198

The annexed notes from 1 to 13 form an integral part of these condensed interim financial information.


ZIA ZAKARIA
Managing Director & CEO


AZIZ AYOOB
Director


ZAID ZAKARIA
Chief Financial Officer

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE PERIOD ENDED DECEMBER 31, 2024

	Note	December 2024	December 2023
		(Rupees in thousand)	
A. CASH FLOW FROM OPERATING ACTIVITIES			
Profit before taxation		202,694	1,180,179
Adjustment for :			
Depreciation	4.1	135,229	136,195
Gain on disposal of property, plant and equipment		(504)	(480)
Finance cost		190,420	227,930
		325,145	363,645
Cash generated before working capital changes		527,839	1,543,824
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		58,389	(66,615)
Stock in trade		2,767,195	1,126,391
Trade debts		(253,621)	172,699
Loans & advances		(3,356,045)	(3,899,751)
Short term prepayments		(18,378)	(25,487)
Other receivables		58,400	42,700
		(744,060)	(2,650,063)
Increase / (decrease) in current liabilities			
Trade and other payables		(6,007)	(299,782)
Short term borrowings		613,798	1,488,021
		607,791	1,188,239
		391,570	82,000
(Payments)/receipts for			
Long term loans - net		(178)	(1,655)
Long term deposits		(508)	-
Income tax		(135,003)	(87,876)
Finance cost		(243,170)	(127,517)
		(378,859)	(217,048)
Net cash inflow/(outflow) from operating activities		12,711	(135,048)
B. CASH FLOW FROM INVESTING ACTIVITIES			
Addition in property, plant & equipment		(48,272)	(140,938)
Sale proceeds from disposal of property, plant and equipment		896	946
Net cash outflow from investing activities		(47,376)	(139,992)
C. CASH FLOW FROM FINANCING ACTIVITIES			
Repayment of long term financing		(13,364)	(13,363)
Repayment of loan from related parties		-	(8,032)
Dividend paid		-	(6)
Net cash (outflow) from financing activities		(13,364)	(21,401)
Net increase in cash and cash equivalents (A+B+C)		(48,029)	(296,441)
Cash and cash equivalents at the beginning of the period		3,635,129	5,123,777
Cash and cash equivalents at the end of period		3,587,100	4,827,336
Cash and cash equivalents			
- Short term investment		2,305,173	1,038,256
- Cash and bank balances		1,281,927	3,789,080
		3,587,100	4,827,336

The annexed notes from 1 to 13 form an integral part of these condensed interim financial information.


ZIA ZAKARIA
Managing Director & CEO


AZIZ AYOORB
Director


ZAID ZAKARIA
Chief Financial Officer

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE PERIOD ENDED DECEMBER 31, 2024

1 The Company and its Operations

The Company was incorporated in Pakistan as a public limited company on April 9, 1979. Its shares are quoted at the Pakistan Stock Exchange. The registered office of the Company is located at 96-A, Sindhi Muslim Cooperative Housing Society, Karachi, Sindh. The Company owns and operates Sugar and Ethanol manufacturing units which are located at Jhoke Sharif, District Sujawal in the province of Sindh. The total area of industry land which includes the main factory is spread over 333.32 Acres.

2 Basis of Preparation

2.1 This condensed interim financial statements have been prepared in accordance with the accounting and reporting standards as applicable in Pakistan for interim financial reporting. The accounting and reporting standards as applicable in Pakistan for interim financial reporting comprise of :

- International Financial Report Standards (IFRS Standards) issued by the International Accounting Standard Board (IASB) as notified under the Companies Act, 2017; and

- Provisions of and directives issued under the Companies Act, 2017.

Where the provisions of and directives issued under the Companies Act, 2017 differ with the requirements of IFRS standards, the provisions of and directives issued under the Companies Act, 2017 have been followed. The condensed interim financial information does not include all the information and disclosures required in the annual financial statements and should be read in conjunction with the company's annual financial statements for the year ended September 30, 2024.

3 Significant accounting policies and disclosures

3.1 The accounting policies and methods of computation followed for the preparation of this condensed interim financial information are consistent with those followed in the preparation of the company's annual financial statements for the year ended September 30, 2024.

3.2 Due to the seasonal availability of sugarcane, the manufacture of sugar is carried out during the period of availability of sugarcane and costs incurred/accrued up to the reporting date have been accounted for. Accordingly, the costs incurred/accrued after the reporting date will be reported in the subsequent interim and annual financial statements.

3.3 Certain new IFRSs and amendments to existing IFRSs, effective for periods beginning on or after January 1, 2019, do not have any impact on the condensed interim financial information, and are therefore not disclosed.

3.4 The preparation of this condensed interim financial statements in conformity with approved accounting standards requires the use of certain critical accounting estimates. It also required management to exercise its judgement in the process of applying the Company's accounting policies. Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Revisions to accounting estimates are recognized in the period in which the estimate is revised and in any future periods as appropriate. Judgements and estimates made by the management in the preparation of this condensed interim financial statements are the same as those that were applied to financial statements as at and for the year ended September 30, 2024.

	Notes	Un-Audited December 2024 (Rupees in thousand)	Audited September 2024
4. Property, Plant and Equipment			
Operating fixed assets	4.1	10,544,509	10,679,626
Capital work in progress	4.2	138,879	91,111
		10,683,388	10,770,737
4.1 OPERATING FIXED ASSETS			
Opening book value		10,679,626	10,715,513
Direct additions during the period / year			
Owned			
Furniture, Fixture and Fittings		-	694
Office Equipment		504	6,534
Vehicle		-	27,218
		504	34,446
Transfer from CWIP during the period / year			
Owned			
Non factory building		-	54,073
Plant and Machinery		-	437,463
		-	491,536
Disposals - Operating assets (net book value)		(392)	(1,188)
Revaluation Surplus		-	-
Depreciation Charged for the period / year		(135,229)	(560,681)
Closing book value		10,544,509	10,679,626

	Un-Audited December 31, 2024 (Rupees in thousand)	Audited September 30, 2024
4.2 CAPITAL WORK IN PROGRESS		
Opening balance	91,111	143,525
Additions during the period / year		
Civil Works	5,529	54,073
Plant & Machinery	42,239	385,049
	47,768	439,122
Capitalization during the period/year		
Civil Works	-	(54,073)
Plant & Machinery	-	(437,463)
	-	(491,536)
Closing balance	138,879	91,111
	10,683,388	10,770,737

5. CONTINGENCIES AND COMMITMENTS

5.1 Contingencies

There is no material change in status of contingencies as disclosed in note No. 26 (a) of the annual financial statements for the year ended September 30, 2024.

	Un-Audited December 31, 2024 (Rupees in thousand)	Audited September 30, 2024
5.2 Commitments		
Commitments for capital expenditure	-	-
Commitments for stores and spares	-	31,241
	-	31,241
Bank Gurantees		
in favor of Excise and Taxation Department	500	500

For the period
October to December
2024 2023
(Rupees in thousand)

6. COST OF SALES

Opening stock of finished goods	2,877,579	3,015,849
Cost of goods manufactured	4,331,995	4,792,176
	7,209,574	7,808,025
Closing stock of finished goods (Note 6.1)	(1,739,773)	(2,160,690)
	5,469,801	5,647,335

7. TRANSACTION WITH RELATED PARTIES.

Related parties comprises of associated entities, staff retirement funds, directors and key management personnel. The transactions with balances of related parties during the period/as at period end are given below:

		December 2024	December 2023
Transactions: Relationship with the Company	Nature of Transactions	(Rupees in thousand)	
Associates			
Al-Noor Sugar Mills Limited	Purchase of Goods	133,624	204,486
Reliance Insurance Company Ltd	Insurance premium	6,729	5,753
Other related parties			
Directors' and key management personnel	Directors remuneration	9,865	9,705
	Executive remuneration	21,173	18,800
	Directors' meeting fee	175	200
Staff provident fund	Company's Contribution during the period	3,534	3,115
Balances:			
Relationship with the Company	Nature of Transactions		
Associates			
Al-Noor Sugar Mills Limited	Loans and advances	518,823	275,514
Reliance Insurance Company Ltd	Trade & other payables	17,396	16,468
Staff provident fund	Trade & other payables	2,838	2,054

8. RELATIONSHIP WITH THE ISLAMIC AND CONVENTIONAL FINANCIAL INSTITUTION

The Company in the normal course of business deals with sole Islamic financial institutions as well as the financial institutions who operate both the conventional side and Islamic window. During the period the Company carried out transactions with both the conventional side as well as Islamic window of financial institutions. The details segregation between Shariah complaints and conventional assets/liabilities and income/expenditure are given below:

	As at December 31, 2024			As at September 30, 2024		
	Rupees in thousand			Rupees in thousand		
	Islamic Mode	Conventional	Total	Islamic Mode	Conventional	Total
Long term financing-Musharka and others finance	-	247,067	247,067	-	260,431	260,431
Current portion of long term finance	-	78,223	78,223	-	78,223	78,223
	-	325,290	325,290	-	338,654	338,654
Accrued Mark-up/profit	72,974	12,954	85,928	97,737	40,941	138,678
Short term borrowings	3,300,000	2,889,390	6,189,390	2,850,000	2,725,592	5,575,592
Short term investment	(2,305,173)	-	(2,305,173)	(2,824,317)	-	(2,824,317)
Cash at banks	(1,136,924)	(145,003)	(1,281,927)	(721,460)	(89,352)	(810,812)
	(69,123)	3,082,631	3,013,508	(598,040)	3,015,835	2,417,795

	Period ended December 31, 2024			Period ended December 31, 2023		
	Rupees in thousand			Rupees in thousand		
	Islamic Mode	Conventional	Total	Islamic Mode	Conventional	Total
Finance cost	95,929	94,491	190,420	118,147	109,783	227,930
Income from Special Sharikah						
Certificates and PLS	(140,235)	-	(140,235)	(308,805)	-	(308,805)
	(44,306)	94,491	50,185	(190,658)	109,783	(80,875)

9. SEGMENT INFORMATION

The Company's operating businesses are organized and managed separately according to the nature of products produced with each segment representing a strategic business unit that offer different products and serves different markets. The sugar segment is the manufacturer of the sugar and ethanol segment is a manufacturer of ethanol. The following tables represents revenue and profit information regarding business segment for the three months period ended December 31, 2024 and December 31, 2023 and assets and liabilities information regarding business segments as at December 31, 2024 and September 30, 2024.

	Sugar		Ethanol		Total	
	For the period ended December 31,		For the period ended December 31,		For the period ended December 31,	
	2024	2023	2024	2023	2024	2023
(Rupees in thousand)						
REVENUE						
External Sales	1,923,211	2,690,607	3,977,404	4,302,802	5,900,615	6,993,409
Inter segment transfer	-	-	-	-	-	-
Total	1,923,211	2,690,607	3,977,404	4,302,802	5,900,615	6,993,409
RESULTS						
Profit from operation	9,324	444,114	251,119	744,883	260,443	1,188,997
Profit from trading activity	3,701	1,187	-	-	3,701	1,187
	13,025	445,301	251,119	744,883	264,144	1,190,184
Other operating expenses					(16,087)	(91,361)
Other income					145,057	309,286
Finance cost					(190,420)	(227,930)
Profit before tax					202,694	1,180,179
Taxation					(59,993)	(213,633)
Profit for the period					142,701	966,546

SEGMENT ASSETS AND LIABILITIES

	December 2024	September 2024	December 2024	September 2024	December 2024	September 2024
(Rupees in thousand)						
Assets						
Segment assets	5,446,393	6,389,065	16,551,889	15,044,754	21,998,282	21,433,819
Un-allocated assets					445,374	400,469
Long term investment					1,208	1,208
Total assets					22,444,864	21,835,496
Liabilities						
Segment liabilities	1,876,389	1,745,571	8,668,535	8,334,878	10,544,924	10,080,449
Unallocated liabilities					36,741	34,550
					10,581,665	10,114,999

Period ended December 31, 2024		Period ended December 31, 2023		Period ended December 31, 2024		Period ended December 31, 2023	
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(Rupees in thousand)

OTHER INFORMATION

Additions to property, plant and equipment	9,252	45,045	39,020	95,893	48,272	140,938
Depreciation	47,369	46,883	87,860	89,312	135,229	136,195

Revenue from major customers

During the period external sales to major customers amounted to Rs. 1,706 million.
(December 2023: Rs. 3,609 million)

Geographical information

All non-current assets of the Company are located in Pakistan. Company's local external sales represent sales to various external customers in Pakistan as well as outside Pakistan as follows:

	For the period ended December 31	
	2024	2023
	(Rupees in thousand)	
Pakistan	1,923,211	2,690,607
Italy	465,165	-
Ghana	423,096	404,579
United Arab Emirates	325,622	57,951
Japan	317,636	259,095
Indonesia	278,675	-
Jordan	267,235	49,053
Tanzania	251,156	484,829
Philippines	209,428	29,794
Congo	207,383	112,985
Thailand	194,765	5,506
Singapore	121,978	113,442
Kenya	121,084	148,577
Taiwan	115,857	89,862
Saudi Arabia	109,322	-
Iraq	106,487	32,439
Korea	88,207	419,138
Cameroon	61,063	73,757
Lebanon	40,700	31,487
Angola	34,187	231,833
Netherland	-	1,559,674
Others	238,358	198,801
	5,900,615	6,993,409

10. WORKERS PROFIT PARTICIPATION FUND, WORKERS WELFARE FUND AND TAXATION

Allocation to the Worker's Profit Participation Fund, Worker's Welfare Fund and provision for taxation are provisional. Final liability would be determined on the basis of annual results.

11. FAIR VALUES

Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction in the principal (or most advantageous) market at the measurement date under current market conditions (i.e. an exit price) regardless of whether that price is directly observable or estimated using another valuation technique.

The Company while assessing fair values uses calculation techniques that are appropriate in the circumstances using relevant observable data as far as possible and minimizing the use of unobservable inputs. Fair values are categorized into following three levels based on the input used in the valuation techniques:

- Level 1: Quoted prices in active markets for identical assets or liabilities that can be assessed at measurement.
- Level 2: Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices)
- Level 3: Inputs are unobservable inputs for the asset or liability. Inputs for the asset or liability that are not based on observation market data (that is, unobservable inputs).

Financial assets and liabilities of the Company are either short term in nature or are repriced periodically therefore; their carrying amounts approximate their fair values.

12. AUTHORIZATION

This condensed interim financial information was authorized for issue on 27th January, 2025 by the Board of Directors of the Company.

13. GENERAL

13.1 Figures have been rounded off nearest to thousand rupees.



ZIA ZAKARIA
Managing Director & CEO



AZIZ AYOOB
Director



ZAID ZAKARIA
Chief Financial Officer

بورڈ آف ڈائریکٹرز ان تمام افسران، ملازمین اور کارکنوں کے وقف کام اور عزم کے لیے اپنی تعریف بھی
ریکارڈ پر رکھنا چاہتے ہیں جنہوں نے کمپنی کے تمام آپریشنز کو برقرار رکھنے کے لیے اپنی خدمات کا حصہ ڈالا۔

منجانب بورڈ آف ڈائریکٹرز



اے عزیز ایوب

ڈائریکٹر



ضیاء زکریا

منیجنگ ڈائریکٹر اینڈ چیف ایگزیکٹو آفیسر (CEO)

تاریخ: 27 جنوری 2025

ڈائریکٹرز رپورٹ

محترم ممبران السلام علیکم

بورڈ کی جانب سے، میں آپ کے سامنے بڑی خوشی کے ساتھ 31 دسمبر 2024 کو ختم ہونے والی پہلی سہ ماہی کے لیے آپ کی کمپنی کے غیر آڈٹ شدہ مالیاتی گوشوارے پیش کرنے کا موقع حاصل کرتا ہوں۔

سیگمنٹ وائز پوزیشن کو ذیل میں بتایا گیا ہے:


شوگر ڈویژن

مل نے 21 نومبر 2024 کو گنے کی کرشنگ کا آغاز کیا اور 31 دسمبر 2024 تک مل نے 68,677 میٹرک ٹن گنے کی پائی کی جبکہ گزشتہ سال اسی عرصے کے دوران 174,720 میٹرک ٹن گنے کی کرشنگ کی گئی۔ چینی کی پیداوار گزشتہ سال 15,815 میٹرک ٹن کے مقابلے 5,440 میٹرک ٹن رہی۔ ریکوری کا تناسب 10.06 فیصد ہے جو گزشتہ سال 10.41 فیصد تھا۔ ریکوری فیصد کو نمائندہ نہیں سمجھا جاسکتا کیونکہ کرشنگ کا حجم بہت کم ہے۔ یہ توقع ہے کہ چینی کی پیداوار اور کرشنگ کا حجم گزشتہ سال کے مقابلے میں کم رہے گا کیونکہ طویل شدید گرمی اور فصل کی نشوونما کے دوران آبپاشی کے پانی کی کمی، جس نے خطے میں فصل کو بری طرح متاثر کیا۔

استھنول ڈویژن

زیر غور مدت کے دوران استھنول ڈویژن کی پیداوار 14,867 میٹرک ٹن رہی جو گزشتہ سال کی اسی مدت میں 12,651 میٹرک ٹن تھی۔ خام مال کے ابتدائی اسٹاک کی دستیابی کی وجہ سے پیداوار میں پچھلے سال کی اسی مدت کے مقابلے میں اضافہ ہوا ہے۔ دنیا بھر میں جاری کساد بازاری کے رجحانات کی وجہ سے استھنول کی مانگ گزشتہ سال کے مقابلے میں کم ہے۔ مزید برآں، مشرق وسطیٰ میں تنازعات نے مصنوعات کے لیے سپلائی چین کے آپریشنز کو متاثر کیا ہے۔ جواب میں، انتظامیہ بروقت برآمدات کو یقینی بنانے اور بہتر قیمتوں کے تعین کو یقینی بنانے کے لیے نئی جغرافیائی منڈیوں کو تیار کرنے کے لیے مختلف مواقع تلاش کر رہی ہے۔

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