



Holdings

Ref: CS/Fin-0006/2025

February 7, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi -74000.

SUBJECT: Disclosure of Material Information

Dear Sir,

This notice is given pursuant to Rule 5.6.1 of the Rule Book of Pakistan Stock Exchange Limited (**PSX**) (**Rule Book**) read with Section 96 and other enabling provisions of the Securities Act 2015 (**Securities Act**) and all other related and/or enabling provisions of the Rule Book and Securities Act.

In terms of our letter dated November 11, 2024 to the PSX it was notified that IGI Holdings Limited (**IGI**) had entered into a Share Purchase Agreement (**SPA**) with Enso AB (**Seller**) for the acquisition of 6.04% shareholding in Packages Limited (**Packages**), a listed associate concern of IGI, by way of acquisition of 5,396,650 ordinary shares from the Seller, at a price of Rs 487.5 (**Transaction**).

We wish to inform you that IGI has received the pre-merger approval from the Competition Commission of Pakistan and the parties have satisfied all other terms and conditions stipulated in the SPA, and the Transaction is now completed.

The said disclosure form as required under S.R.O 143/(1)/2012 dated December 5, 2012 read with Sections 96 and 131 of the Securities Act is also enclosed as Annexure A hereto.

You are requested to disseminate the information to members of the Exchange accordingly.

Yours truly,
For IGI Holdings Limited

Saniya Saeed Khan
Company Secretary



Cc:

Director Company Law Division, Securities and Exchange Commission of Pakistan, Islamabad	Director Enforcement Department Securities and Exchange Commission of Pakistan, Islamabad	Director Securities Market Division Securities and Exchange Commission of Pakistan, Islamabad	Executive Director/HOD Offsite-II Department Supervision Division Securities and Exchange Commission of Pakistan, Islamabad
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IGI Holdings Limited

Registered Office

7th Floor, The Forum, Suite No. 701 - 713, G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi-75600, Pakistan.

UAN: +92 (21) 111-308-308 I Fax: + 92 (21) 35301706 I E-mail: contact.center@igi.com.pk I Web: www.igiholdings.com.pk

IGI

Holdings

Annexure - A

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	IGI Holdings Limited
Date of Report	7 th February 2025
Name of Company as specified in the Memorandum	IGI Holdings Limited
Company's Registered Office	7 th Floor, The Forum Suite # 701-713, G-20, Block 9 Khayaban-e-Jami, Clifton Karachi-75600
Contact Information	Tel: (021) 111-308-308

Disclosure of material information by listed company in terms of Section 96 and 131:

In our letter dated November 11, 2024 to the PSX it was notified that IGI Holdings Limited (IGI) had entered into a Share Purchase Agreement (SPA) with Enso AB (Seller) for the acquisition of 6.04% shareholding in Packages Limited (Packages), a listed associate concern of IGI, by way of acquisition of 5,396,650 ordinary shares from the Seller, at a price of Rs 487.5 per share (Transaction).

We wish to inform you that IGI has received the pre-merger approval from the Competition Commission of Pakistan and the parties have satisfied all other terms and conditions stipulated in the SPA, and the Transaction is now completed.

Packages Limited is a public limited company incorporated in Pakistan. It is principally engaged in the manufacture and sale of packaging materials and tissue products. Packages Limited also holds investments in other companies.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
IGI Holdings Limited


Saniya Saeed Khan
Company Secretary



IGI Holdings Limited

Registered Office

7th Floor, The Forum, Suite No. 701 - 713, G-20, Block-9, Khayaban-e-Jami, Clifton, Karachi-75600, Pakistan.

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