



Gatron (Industries) Limited

Liaison Office : 11th Floor, G&T Tower, # 18 Beaumont Road, Civil Lines-10, Karachi-75530, Pakistan.
Phone: 021-35659500-09, Fax: 021-35659516, E-mail: headoffice@gatron.com

By Hand / PUCARS

Ref: HK/FR/01/373/02/2025

February 10, 2025

The General Manager
Pakistan Stock Exchange Limited
Pakistan Stock Exchange Building
Stock Exchange Road
Karachi.

Disclosure of Material Information

In accordance with Section 96 and 131 of the Securities Act, 2015 and Rule 5.6.1.(a)(ii) of the Pakistan Stock Exchange Rule Book, we hereby convey the following information.

The Board of Directors of Gatron (Industries) Limited on February 10, 2025 have resolved to authorize the Company to enter into a Scheme of Arrangement ("Scheme") with Nova Frontiers Limited ("NFL") and Ghani & Tayub (Private) Limited ("G&T"), subject to the necessary approval by the Honorable High Court of Balochistan at Quetta and the Shareholders of the respective companies.

Under the proposed Scheme, NFL will cancel the shares held by the certain categories of shareholders (collectively referred to as the "Outgoing Shareholders"), resulting in a corresponding reduction in NFL's share capital. As consideration for the aforesaid, the 29.33% shareholding of Gatron, currently held by NFL will be cancelled upto the ratio determined through valuation and new shares of Gatron will be issued to the Outgoing Shareholders / beneficial owners of outgoing shareholders of NFL in lieu of cancellation of their shareholding in NFL on the basis of SWAP ratio to be determined by professional valuer.

It is further informed that the proposed Scheme will not have any impact on the business operations or assets of Gatron.

We are available for any questions, comments, or queries that PSX may have in this regard.

Thanking you

Yours faithfully,
For Gatron (Industries) Limited

Company Secretary

Copy to:
The Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad



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Disclosure Form
In terms of section 96 and 131 of the Securities Act, 2015

Name of Company (as specified in its Memorandum)	Gatron (Industries) Limited
Date of Report	February 10, 2025
Address of Company's registered office	Room No. 32, 1st Floor, Ahmed Complex, Jinnah Road, Quetta
Contact Information	Shameer Muhammad Haroon Company Secretary

Disclosure of price sensitive/inside information by listed company.

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February 10, 2025

Shameer Muhammad Haroon
Company Secretary