

Gatron (Industries) Limited

Liaison Office: 11th Floor, G&T Tower, # 18 Beaumont Road, Chil Lines-10, Karachi-75530, Pakistan. Phone; 021-35659500-09, Fax: 021-35659516, E-mail: headoffice@gatron.com

Rv Hand / PUCARS

Ref: HK/FR/01/373/02/2025

February 10, 2025

The General Manager. Pakistan Stock Exchange Limited Pakitan Stock Exchange Building Stock Exchange Road Kazachi.

Disclosure of Material Information

In accordance with Section 96 and 131 of the Securities Act, 2015 and Rule 5.6.1.(a)(ii) of the Pakistan Stock Exchange Rule Book, we hereby convey the following information.

The Board of Directors of Gatton (Industries) Limited on February 13, 2025 have resolved to authorize the Company to enter into a Scheme of Arrangement ("Scheme") with Neon February 13, 2025 have resolved to Private United ("GRET"), solvet to the contemporary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary approved by the Heomable High Court of Balochistan at Questia and the Sharsholders of the respective subject to the necessary program of the Neuron Sharsholders of the Respective subject to the necessary program of the Neuron Sharsholders of the Respective subject to the necessary program of the Neuron Sharsholders of the Respective subject to the necessary program of the Neuron Sharsholders of the Respective subject to the Neuron Sharsholders of the Neuron Sharsho

Under the proposed Scheme, NFL will cancel the shares held by the certain categories of shareholders (collectively referred to as the "Outgining Shareholders"), resulting in a corresponding reduction in NFL's have capital. As consideration for the adversaid, the 2033s shareholders (in resulting in Gastron, currently held by NFL will be canceled upto the ratio determined through valuation and new shares of Gastron will be issued to the Custoring Shareholders (beneficial owners of outgining shareholders of NFL in lieu of cancellations of their shareholders) in the hast side of NFL and to the determined by provisional values.

It is further informed that the proposed Scheme will not have any impact on the business operations or assets of Gatron.

We are available for any questions, comments, or queries that PSX may have in this regard.

Thanking you

Yours faithfully, For Gatron (Industries) Limited

Eompany Secretary

Copy to: The Director / HOD Listed Companies Department, Supervision Division Securities & Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Ares, ISlamabad



Gatron (Industries) Limited

Liaison Office: 11th Floor, G&T Tower, # 18 Beaumont Road, Civil Lines-10, Karachi-75530, Pakistan. Phone: 021-35659500-09. Fax: 021-35659516. E-mail: headoffice@gatron.com

Disclosure Form In terms of section 96 and 131 of the Securities Act. 2015

Name of Company (as specified in its Memorandum) Gatron (Industries) Limited

Date of Report February 10, 2025

Address of Company's registered office Room No. 32, 1st Floor, Ahmed Complex, Jinnah Road, Quetta

Contact Information Shameer Muhammad Haroon

Disclosure of price sensitive/inside information by listed company.

In accordance with Section 96 and 131 of the Securities Act, 2015 and Rule 5.6.1.(a)(ii) of the Pakistan Stock Exchange Limited Rule Book, we hereby convey the following information;

Company Secretary

The Board of Directors of Gairron (Industries) Limited on February 10, 2025 have resolved to authorize the Company to enter into a Scheme of Arrangement ("Scheme") with Nova Protrieste Limited ("PRI") and Ghain is Taybe (Private) Limited ("GRI"), subject to the necessary approval by the Honorable High Court of Bolochistan at Quetta and the Shareholders of the respective companies.

Under the proposed Scheme, RF, will cancel the shares held by the certain categories of shareholders (collectively referred to as the "Outgaing Shareholders"), resulting in a corresponding reduction in RFS; share explait, A consideration for the aforesaid, the 25.33% shareholding of Gatron, currently held by RF, will be cancelled upto the ratio determined through valuation and new shares of Gatron will be issued to the Outgoing Shareholders / Demérical Jowners of outgoing shareholders of NFL in lieu of cancellation of their shareholding in RFL on the basis of SWAP real to be determined by professional values.

It is further informed that the proposed Scheme will not have any impact on the business operations or assets of Gatron.

February 10, 2025

Shameer Muhammad Haroon Company Secretary