## THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2024-25/Corp/024

February 12,2025

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Subject: Publication of Notice on Unpaid Rights Credited to CDS Accounts

Dear Sir,

In compliance with Clause 5.6.9(b) of the Exchange Rule Book, we are pleased to inform you that the notice regarding unpaid rights credited to CDS accounts of shareholders has been published in *Business Recorder* and *Dunya News* on February 12, 2025. A copy of the published notice is attached for your reference.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Imran Khan Company Secretary

Encl: As stated above

The Commissioner

Corporate Supervision Department Securities and Exchange commission of Pakistan Islamabad The Director

Surveillance Supervision Enforcement (SMD) Securities and Exchange commission of Pakistan Islamabad

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,

Karachi-Pakistan. Tel #: +92-21-35151298, +92-21-35059969, +92-35077969

E-mail: info@tomcl.net Web: www.tomcl.net

Plant Address: Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.



# CREDIT OF UNPAID RIGHTS INTO CDS/DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)

We are pleased to notify the members of the company having ordinary shares that unpaid rights have been credited to their respective CDS accounts on February 10, 2025, at the ratio of approximately 20.203 ordinary shares for every 100 shares, held in their names at the close of business on January 29, 2025. Key dates relating to the Right Issue are as follows:

Activities	Date
Subscription of Right Offer Start Date	February 12, 2025
Date of commencement of trading of unpaid Right at Stock Exchange	February 12, 2025
Last date of trading of unpaid Right	March 6, 2025
Last date of subscription of Right offer	March 13, 2025
Date of credit of Shares into CDS	April 2, 2025

#### **Payment Procedure**

Payment, as indicated on the Right Subscription Request of Letter of Rights, should be made by cash, cross cheque, demand draft, or pay order in favour of **The Organic Meat Company Limited - Right Shares Subscription,** for credit in all branches of Bankers to the Issue (BTI) on or before **March 13, 2025.** Payment should be submitted to the BTI along with the Right Subscription Request or Letter of Right duly filled in and signed by the subscriber(s).

#### Banker to the Issue

Bank to the Issue	Branches for Payment	Account Title	Account No./IBAN	Branche Name where the account is maintain
Meezan Bank Limited	All Branches	The Organic Meat Company Limited - Right Shares Subscription	PK20MEZN0001780110986105	Regal Chowk Br, Karachi
Al Baraka Bank (Pakistan) Limited	All Branches	CM Collection A/C TOMCL - Right Shares 2025 Subscription A/C	PK15AIIN0000158098885563	Khayaban-E-Jami Branch - Clifton - Karachi
Habib Metropolitan Bank Limited	All Branches	The Organic Meat Company Limited - Right Shares Subscription	PK17MPBL0326717140113666	Tariq Road Branch Karachi

- 1. In the case of **Non-Resident Pakistani/Foreigner Shareholders**, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, The Organic Meat Company Limited., at the Corporate Office of the Company, along with the Rights Share Subscription Request (both sides) duly filled in and signed by the subscriber(s) with a certified copy of NICOP/Passport well before the last date of payment on or before March13, 2025.
- 2. All cheques and drafts must be drawn on a bank situated in the same city where the Right Subscription Request/Letter of Right is deposited. The cheque is subject to realization.
- 3. **The BTI will not accept Right Subscription Request/Letter of Rights** delivered by post if they reach after the closure of business on March 13, 2025 unless evidence is available that these were posted well

before the payment date.

### 4. ONLINE PAYMENT OPTION FOR ACCOUNT HOLDER/SUB-ACCOUNT HOLDER / IAS ACCOUNT HOLDERS:

CDC has introduced an Online Payment facility through Ilink for Rights Subscription. The Investor Account Holder can now make payment for their respective rights subscribed against the **1Bill Payment ID** printed on the top right-hand side of the Right Subscription Request (generated by COS) through all the available banking channels of Ilink's member banks (such as Internet Banking, Automated Teller Machines (ATM), and Mobile Banking).

#### EXERCISING THE RIGHT OFFER INTO CDS

- 1. For subscription of the right offer, **CDS account holders** will request in writing to their **CDS Participant/Investor Account Services (IAS) Department** to initiate Right Subscription. The request into CDS on his/her behalf and CDC Participant/IAS Department will provide him/her with two copies of the Right Subscription printout, enabling him/her to make payment with BTI as mentioned above.
- 2. Right Subscription Request can be initiated for **full or partial Rights Offer**.

An intimation letter about the credit of Unpaid Rights into CDS and Letter of Rights to members holding shares in physical form was dispatched to respective members on February 11, 2025, at their registered addresses.

The shareholders holding shares of the company in physical form should note that under the CDC applicable right shares procedures:

- Physical shareholders can renounce their Letter of Rights (LOR) by routing it through their CDS/IAS sub-account to a person who is an IAS account holder or sub-account holder with CDC.
- Further, physical shareholders can **renounce Letter of Rights and Renouncee(s)** and also get credit of right shares in book-entry form in his/her own CDS Investor or sub-account by providing his/her own CDS Investor or sub-account details.
- The shareholders holding shares in physical form should read special instructions given in the Letter of Rights relating to links, renunciation, and deposit into CDS, etc.

#### **Contact Information for Clarifications**

In case of any **clarification or non-receipt** of Intimation Letter/Letter of Rights within a reasonable time of this advertisement, the members are requested to contact the company's share registrar:

#### Share Registrar of the Company:

Corptec Associates (Pvt.) Limited,

503-E, Johar Town, Lahore

Tel: +92 42 35170335-37

Date: February 11, 2025

Email: info@corptec.com.pk

#### **Company Corporate Office:**

The Organic Meat Company Limited

Plot # 257, Sector 24, Korangi Industrial Area, Karachi

Tel # +92 21 35059969, 35079969

Email: cs@tomcl.net

IMRAN KHAN
Company Secretary

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ا روان چائیل کی سمکر فال سک رہے ہی ای بات کا اندر موارد امریقی کا بی انگر کران کا کدنا مردیکا واقعات مردمو ( آئی استان کی اور باشدید سائی کی طور برد دانسان کر کی سک کردہ دانش سمکر الکی انجر می کریں ہی ای کا بات کا کاسک کا اور انداز کی سک مدد ادائی کی سکا ہی۔ کہ رواز انداز استان کم کی انداز اسک کو دیکا برائی کی اندائی سک کا میں سات میں میں کہ اور انداز کا کسما تھا اندائی مورد سکا کی انداز انداز کی انداز اسک کی انداز انداز کی انداز انداز کی اور انداز کی انداز کا کہ کا کران کی انداز انداز کی انداز انداز کی انداز کی انداز کی انداز انداز کی انداز انداز کی انداز انداز کی کا کرداز کی سک کے انداز کی انداز کرداز کرداز کی کرداز کرداز کرداز کرداز کرداز کی کرداز کرد

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