

February 28th, 2025

Mr. Syed Ahmad Abbas
Chief Listing Officer
Pakistan Stock Exchange Limited
Karachi

Subject: Public Subscription Figures of Initial Public Offering of Barkat Frisian Agro Limited

Dear Mr. Syed Ahmad Abbas,

This is with reference to your letter no. GEN-168 dated January 22nd, 2025 regarding public subscription of Barkat Frisian Agro Limited ordinary shares which was held on **February 24th and 25th, 2025** (both days inclusive). The final subscription figures received from Bankers to the Issue, PSX and CDC e-IPO as compiled by the Registrar, M/s CDC Share Registrar Services Limited are provided below. We would like to inform you that applications for a total of **65,910,000** ordinary shares against the Issue size of **16,933,750** ordinary shares were received. Letter from M/s CDC Share Registrar Services Limited dated February 28th, 2025 along with the summary is enclosed herewith.

Following is a summary of public subscription of Barkat Frisian Agro Limited:

| Application Category of Shares | No. of Applications | No. of Shares | Amount (Rs.) |
|--------------------------------|---------------------|-------------------|----------------------|
| 500 | 2420 | 1,210,000 | 22,022,000 |
| 1000 | 1,857 | 1,857,000 | 33,797,400 |
| 1500 | 454 | 681,000 | 12,394,200 |
| 2000 | 1,387 | 2,774,000 | 50,486,800 |
| Above 2,000 Units | 1709 | 59,388,000 | 1,080,861,600 |
| Overall Total | 7827 | 65,910,000 | 1,199,562,000 |

Applications for up to 2,000 shares will receive full allocation. For applications above 2,000 shares, the shares will be allotted on a pro-rata basis.

For and on behalf of **Arif Habib Limited**


Farhan Rizvi

Director, Investment Banking

CDCSR/BFAL/IPO/06/25
February 28, 2025



Mr. Farhan Abbas Rizvi
Director – Investment Banking
Arif Habib Limited
2/F, Arif Habib Centre,
23 M.T. Khan Road,
Karachi.

Head Office: CDC House,
99-B, Block B, S.M.C.H.S.,
Main Shahra-e-Faisal,
Karachi – 74400
Tel: (92) 0800-23275
Fax: (92-21) 34326053
URL: www.cdcsrsl.com
Email: info@cdcsrsl.com

Dear Sir,

Barkat Frisian Agro Limited
Subscription Figures of Initial Public Offering of Shares

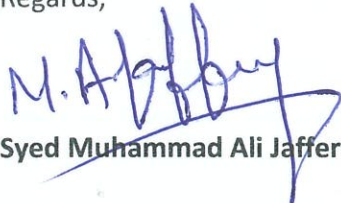
With reference to captioned subject, we would like to inform you that we have received tentative subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

| Application Category of Shares | No. of Applications | No. of Shares Applied | Amount (Rs.) |
|--------------------------------|---------------------|-----------------------|----------------------|
| 500 | 2420 | 1,210,000 | 22,022,000 |
| 1000 | 1,857 | 1,857,000 | 33,797,400 |
| 1500 | 454 | 681,000 | 12,394,200 |
| 2000 | 1,387 | 2,774,000 | 50,486,800 |
| Above 2,000 Units | 1709 | 59,388,000 | 1,080,861,600 |
| Overall Total | 7827 | 65,910,000 | 1,199,562,000 |

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and record.

Regards,


Syed Muhammad Ali Jaffery


Azib Yousuf

Encl. As stated above

c.c.: **Mr. Ali Ansari**
Company Secretary
Barkat Frisian Agro Limited
Office # 601, Balad Trade Center – III,
Zone C, Block 7, Clifton,
Karachi.
Phone: +92 21 33480833

Wholly owned Subsidiary of




BARKAT FRISIAN AGRO LIMITED – INITIAL PUBLIC OFFERING


Subscription Figures - Bank wise Summary

Friday, February 28, 2025

| Friday, February 28, 2025 | | | | | | | | | | | | | | | | | | | |
|---------------------------|---------------------------------|----------------------------|---------------------|--------------------|---------------------------|---------------------|--------------------|---------------------------|---------------------|--------------------|---------------------------|---------------------|--------------------|---------------------------|---------------------|--------------------|---------------------------|---------------------|--------------------|
| Bank Code | Bank Name | Categories of Applications | | | | | | | | | | | | | | | Grand Summary | | |
| | | 500 Shares | | | 1000 Shares | | | 1500 Shares | | | 2000 Shares | | | MoreThan 2,000 Shares | | | | | |
| | | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) | Total No. of Applications | Total No. of Shares | Total Amount (Rs.) |
| 1 | Habib Bank Limited | 34 | 17,000 | 309,400 | 21 | 21,000 | 382,200 | - | - | - | 16 | 32,000 | 582,400 | 16 | 13,698,000 | 249,303,600 | 87 | 13,768,000 | 250,577,600 |
| 2 | Meezan Bank Limited | 107 | 53,500 | 973,700 | 111 | 111,000 | 2,020,200 | 8 | 12,000 | 218,400 | 95 | 190,000 | 3,458,000 | 46 | 5,882,000 | 107,052,400 | 367 | 6,248,500 | 113,722,700 |
| 3 | Faysal Bank Limited | 7 | 3,500 | 63,700 | 6 | 6,000 | 109,200 | - | - | - | 4 | 8,000 | 145,600 | 6 | 39,000 | 709,800 | 23 | 56,500 | 1,028,300 |
| 4 | Habib Metropolitan Bank Limited | 70 | 35,000 | 637,000 | 83 | 83,000 | 1,510,600 | 16 | 24,000 | 436,800 | 26 | 52,000 | 946,400 | 28 | 6,527,000 | 118,791,400 | 223 | 6,721,000 | 122,322,200 |
| 5 | Bank AL Habib Limited | 88 | 44,000 | 800,800 | 70 | 70,000 | 1,274,000 | 4 | 6,000 | 109,200 | 48 | 96,000 | 1,747,200 | 36 | 13,110,000 | 238,602,000 | 246 | 13,326,000 | 242,533,200 |
| 6 | e-IPO PSX | 432 | 216,000 | 3,931,200 | 337 | 337,000 | 6,133,400 | 75 | 112,500 | 2,047,500 | 260 | 520,000 | 9,464,000 | 277 | 4,481,000 | 81,554,200 | 1,381 | 5,666,500 | 103,130,300 |
| 7 | e-IPO CDC | 1,682 | 841,000 | 15,306,200 | 1,229 | 1,229,000 | 22,367,800 | 351 | 526,500 | 9,582,300 | 938 | 1,876,000 | 34,143,200 | 1,300 | 15,651,000 | 284,848,200 | 5,500 | 20,123,500 | 366,247,700 |
| | Totals | 2,420 | 1,210,000 | 22,022,000 | 1,857 | 1,857,000 | 33,797,400 | 454 | 681,000 | 12,394,200 | 1,387 | 2,774,000 | 50,486,800 | 1,709 | 59,388,000 | 1,080,861,600 | 7,827 | 65,910,000 | 1,199,562,000 |

Note: These figures are based on subscription figures reported by the Bankers to the issue





 Authorised Signatory