



Baluchistan Glass Limited

Ref.: BGL/Shares/2.7

March 6, 2025

To,

1. The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi.
2. The Head of Department
Listed Companies Supervision Wing/Dept.,
Supervision Division, Securities & Exchange
Commission of Pakistan (SECP), Islamabad
3. The Head of Department
Securities Market Division
Primary Market Approvals and Development Department
Securities & Exchange Commission of Pakistan (SECP),
Islamabad.

Subject: **MATERIAL INFORMATION – INCREASE IN PAID UP CAPITAL
THROUGH ISSUANCE OF SHARES AS OTHERWISE THAN RIGHT OFFER**

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, Baluchistan Glass Limited (the “Company”) hereby conveys the following information:

“In continuation to our earlier notification dated 17 January, 2025, please note that the issuance of **376,912,057** ordinary shares at a par value of **Rs. 10/- per share**, amounting to **Rs. 3,769,120,570** by way of issuance of shares as other than right offer to **M/s MMM Holding (Private) Limited** (a holding company), has been successfully completed. This issuance was made against its outstanding loan towards the Company under Section 83(1)(b) of the Companies Act, 2017, in accordance with the approval granted by the Securities & Exchange Commission of Pakistan (SECP).

As a result, the shareholding of **M/s MMM Holding (Private) Limited** in the Company has increased to **597,556,487 shares (i.e., 93.586%)** and the paid-up capital of the Company has now increased to **Rs. 6,385,120,570**, comprising **638,512,057** ordinary shares of **Rs. 10/- each**.”

A disclosure form is attached herewith as **Annexure A**.

You may please disseminate this information to TRE Certificate Holders of the Exchange, accordingly.

Thanking you.

Yours faithfully,

For **Baluchistan Glass Limited**

(Mohsin Ali)

Company Secretary

Factory Unit-I / Registered Office:
Plot # 8, Sector M, H.I.T.E Hub,
District Lasbela, Balochistan.
Pakistan.

Factory Unit-II:
29-Km, Lahore Sheikhpura
Road, Sheikhpura.

Factory Unit-III:
12-Km, Lahore Sheikhpura
Road, Kot Abdul Malik Lahore.
Ph: 042-37164425, 37164430

Lahore Office:
128 J/, Block J, Model Town,
Lahore - Pakistan
Ph: 042-35836866 - 35837311



Baluchistan Glass Limited

Annexure - A

**DISCLOSURE FORM
INTERMS OF SECTION 96 OF THE SECURITIES ACT, 2015**

Name of Company:	Baluchistan Glass Limited
Date of Report:	March 65, 2025
Date of Earliest Event Reported:	January 17, 2025
Address of Registered Office:	Plot No. 8, Sector M, H.I.T.E Hub, Lasbela, Baluchistan
Contact Information:	Company Secretary, 128-J, Model Town, Lahore. Phone: 042-111-343434

☒ Disclosure of inside information by listed company

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Signature

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

(Mohsin Ali)
Company Secretary

March 6, 2025

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