



LSE VENTURES
investing in growth

March 06, 2025/59080

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: NOTICE OF EXTRA ORDINARY GENERAL MEETING- POSTAL BALLOT AND E-VOTING.

Dear Sir,

This is in continuation of our earlier notice of Extra Ordinary General Meeting dated February 28, 2025.

Please find attached copies of cutting of Notice of Postal Ballot Paper and provision of Electronic Voting Published in Business Recorder and Daily Nawa-e-Waqt on March 05, 2025.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of
LSE Ventures Limited


Inam Ullah
Company Secretary



ایل ایس ای وینچرز لمیٹڈ

ای وونگ کا طریقہ کار اور بیلٹ پیپر

ایل ایس ای وینچرز لمیٹڈ (ایل ایس ای وی ایل / "وی کمپنی") کے 28 فروری، 2025 کو شائع ہونے والے غیر معمولی اجلاس عام کے نوٹس کے تسلسل میں اوپنیشنز (پوسٹل بیلٹ) ریگولیشنز، 2018 ("ریگولیشنز") کے مطابق، مذکورہ ضوابط میں شامل طریقہ کار اور شرائط میں الیکٹرانک وونگ سہولت (ای وونگ) اور ڈاک (پوسٹل بیلٹ) کے ذریعے وونگ کا حق رائے دہی خصوصی امور کے ایجنڈا آئٹم کے لئے کمپنی کے ممبروں کو فراہم کیا جائے گا۔ میسرز ڈیجیٹل کسٹومرز اینڈ سروسز کمپنی لمیٹڈ کو ای وونگ کے لئے سروس فراہم کنندہ مقرر کیا گیا ہے۔

ای وونگ کا طریقہ کار

وہ ممبران جن کے موبائل نمبرز اور ای میل ایڈریسز کمپنی کے رجسٹر میں 12 مارچ 2025 کے کاروباری اوقات کے اختتام تک موجود ہوں گے، وونگ کے اہل ہوں گے۔ ریگولیشنز کی دفعات کے تحت بروز جمعرات 20 مارچ 2025ء کو صبح 09:30 بجے منعقد ہونے والے غیر معمولی اجلاس عام میں خصوصی امور کے ایجنڈا آئٹم کے لئے مذکورہ بالا ضوابط میں شامل تقاضوں اور شرائط کے تابع کمپنی کے ممبران کو الیکٹرانک وونگ کی سہولت کے ذریعے اپنا حق رائے دہی استعمال کرنے اور ووٹ دینے کی اجازت ہوگی۔ ای وونگ 17 مارچ 2025 کو صبح 09:00 بجے شروع ہوگی اور 19 مارچ 2025 کو شام 5:00 بجے بند ہوگی۔ ارکان اس مدت کے دوران کسی بھی وقت اپنا ووٹ ڈال سکتے ہیں۔ ایک بار جب ارکان کی قرارداد پر ووٹ دے دیے ہیں تو انہیں اسے تبدیل کرنے کی اجازت نہیں دی جائے گی۔

پوسٹل بیلٹ کے ذریعے وونگ کا طریقہ کار

ممبران اس بات کو یقینی بنائیں گے کہ کمپیوٹرائزڈ قومی شناختی کارڈ (CNIC) کی کاپی کے ساتھ باقاعدہ طور پر تیار اور دستخط شدہ بیلٹ پیپر جیمز مین تک ڈاک کے ذریعے کمپنی کے رجسٹرڈ ایڈریس ایل ایس ای پلازہ، 19 کشمیر ایجنٹ راول، لاہور پر inamullah@lse.com.pk پر ای میل کے ذریعے غیر معمولی اجلاس عام سے ایک دن پہلے یعنی 19 مارچ 2025 تک صدر اجلاس تک پہنچ جائے۔ بیلٹ پیپر پر دستخط شناختی کارڈ پر دستخط سے مماثل ہونے چاہیے۔

ممبران کی سہولت کے لئے بیلٹ پیپر نوٹس ہذا کے ساتھ منسلک ہے اور یہ کمپنی کی ویب سائٹ www.lse.com.pk پر سے ڈاؤن لوڈ بھی کیا جاسکتا ہے۔

بروز جمعرات، مورخہ 20 مارچ، 2025ء کو صبح 09:30 بجے کمپنی کے رجسٹرڈ دفتر، آڈیٹوریم، ایجنٹ حب، ایل ایس ای پلازہ، 19 کشمیر ایجنٹ راول، لاہور پر منعقد ہونے والے غیر معمولی اجلاس عام میں ڈاک کے ذریعے وونگ کے لئے بیلٹ پیپر۔

جیمز مین کے رابطہ کی تفصیلات، جہاں باقاعدہ شدہ بیلٹ پیپر بھیجا جاسکتا ہے۔

کاروباری پتہ: جیمز مین،

ایل ایس ای وینچرز لمیٹڈ، ایجنٹ حب، ایل ایس ای پلازہ، 19 کشمیر ایجنٹ راول، لاہور

ناشرہ ای میل ایڈریس: inamullah@lse.com.pk

شیئر ہولڈر / شیئر کہ شیئر ہولڈرز کا نام	
رجسٹرڈ ایڈریس	
ملکیتی حصص کی تعداد اور فوٹو نمبر	
CNIC نمبر (کاپی منسلک ہو)	

BUSINESS RECORDER

Lahore, Wednesday 5 March 2025, 4 Ramazan 1446



LSE Ventures Limited

PROCEDURE FOR E-VOTING AND BALLOT PAPER

In continuation to the notice of Extra Ordinary General Meeting of LSE Ventures Limited (LSEVL/ "the Company") published on February 28, 2025 and in accordance with the Companies (Postal Ballot) Regulations, 2018 (the "Regulations"), the right to vote through electronic voting facility (e-voting) and voting by post (Postal Ballot) shall be provided to the members of the Company for special business agenda item in the manner and subject to the conditions contained in the said regulations.

M/S., Digital Custodian Company Limited, has been appointed as the service provider for E-Voting.

PROCEDURE FOR E-VOTING

Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on March 12, 2025. Under the provisions of the Regulations, members of the Company will be allowed to exercise their right to vote through electronic voting facility and voting by post for the special business agenda item in its forthcoming Extra Ordinary General Meeting to be held on Thursday March 20, 2025, at 09:30 a.m in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations. E-voting will start on March 17, 2025, at 09:00 AM and close on March 19, 2025, at 5:00 PM. Members can cast their votes at any time during this period.

PROCEDURE FOR VOTING THROUGH POSTAL BALLOT

The members shall ensure that duly filled and signed ballot paper along with a copy of the Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post at the Company's registered address, LSE Plaza, 19 Kashmir Egerton Road, Lahore or email at inamullah@lse.com.pk by March 19, 2025, one day before the Extra Ordinary General Meeting. The signature on the ballot paper shall match the signature on CNIC.

For the convenience of the Members, the ballot paper is annexed to this notice and also available on the Company's website at www.lse.com.pk for download.

Ballot paper for voting through post at the Extra Ordinary General Meeting to be held on Thursday, March 20, 2025, at 09:30 a.m. at the Registered Office of the Company, in the auditorium, the Exchange Hub, LSE Plaza, 19-Kashmir Egerton, Lahore.

Contact Details of the Chairman, at which the duly filled in ballot paper may be sent:

Business Address: The Chairman, LSE Ventures Limited, the Exchange Hub, LSE Plaza, 19-Kashmir Egerton Road, Lahore.

Designated email address: inamullah@lse.com.pk

Name of shareholder/joint Shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following resolution by placing tick (✓) mark in the appropriate box below (delete as appropriate);

Agenda #.	Nature and Description of resolutions	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1.	<p>RESOLVED THAT the approval of the shareholders, be and is hereby granted to issue LSE Ventures Limited Redeemable & Convertible Sukuk (the Sukuk) on the terms and conditions as set out in the Annexure-A, which includes, inter-alia, the following:</p> <ol style="list-style-type: none">The Issue to be made to the existing shareholders of the Company;Amount and timings of the Issue to be decided by the Board of Directors of the Company;The amount of the Issue shall not exceed Rs. 2,155,174,560 and it can be issued in tranches or in full;Sukuk are redeemable (in 04 years period with One year grace period) unless Sukuk are converted into ordinary shares of the Company on triggering events;Conversion of the Sukuk into Ordinary shares shall be One Sukuk into 1.00 Ordinary Shares		

2. Amount and timings of the Issue to be decided by the Board of Directors of the Company;
3. The amount of the Issue shall not exceed Rs. 2,155,174,560 and it can be issued in tranches or in full;
4. Sukuk are redeemable (in 04 years period with One year grace period) unless Sukuk are converted into ordinary shares of the Company on triggering events;
5. Conversion of the Sukuk into Ordinary shares shall be One Sukuk into 1.00 Ordinary Shares of the Company as per terms and conditions set-out in Annexure-A.

Issuer		LSE Ventures Limited	
Issue Size	Maximum	Rs.	2,155,174,560
Issue Size	Maximum	Nos.	71,839,152
Par/Nominal Value		Rs./Sukuk	30.00
Issue Price		Rs./Sukuk	30.00
Instalments		Nos.	6.00
Instalments		Rs./Sukuk	5.00
Conversion ratio		Nos.	1.00
Shares Outstanding		Nos.	179,597,880
Right Issue		%	40.00%
Shares on Conversion (Maximum)*		Nos.	71,839,152
Conversion Price		Rs./Share	30.00

*This maximum conversion can be utilized for bonus Sukuk (to the existing shareholders) if decided by the Board of Directors of the Company.

6. The conversion ratio and other terms and conditions of the Issue will not be changed unless directed by the Securities and Exchange Commission of Pakistan (and accepted by the Company). The Board of the Directors of the Company will have the power to accept the changes/alterations and no further approval shall be required from the shareholders of the Company.

RESOLVED FURTHER THAT the approval be and is accorded in terms of Section 83(1)(b) of the Companies Act, 2017 for the conversion of **71,839,152** (maximum no.) Sukuk into **71,839,152** (maximum no.) ordinary shares of the Company.

RESOLVED FURTHER THAT the approval be and is accorded to increase authorized capital of the Company from Rs. 2,000,000,000 divided into 200,000,000 ordinary shares of Rs. 10.00 each to Rs. 3,000,000,000 divided into 300,000,000 ordinary shares of Rs. 10.00 each.

RESOLVED FURTHER THAT the approval be and is accorded to authorize the Company Secretary to make the amendments in the Memorandum and Articles of Association of the Company for the change of authorized capital as follows:

The authorized capital of the Company is Rs. 3,000,000,000 (Rupees Three Billion only) divided into 300,000,000 (Three Hundred Million) ordinary shares of Rs. 10/- (Rupees Ten only) each.

RESOLVED FURTHER THAT the Sukuk shall be under the control of the Board of Directors who may allot, issue, forfeit, surrender, rectify or otherwise dispose of the same to such persons, firms, corporation or corporations on such terms and conditions and at any such time as may be thought fit, subject to and in accordance with the provisions of the Companies Act, 2017.

RESOLVED FURTHER THAT the approval be and is hereby accorded to authorize the Chief Executive and Company Secretary of the Company (singly) to appoint the Trustee, Investment Agent, Shariah Advisors, Shariah Auditors, Credit Rating Agency(ies), Share Registrar, and any other advisors and officers necessary and expedient to the Issue of the Sukuk.

RESOLVED FURTHER THAT each of the Chief Executive and Company Secretary be and are hereby singly authorized to give effect to the above resolutions and take all necessary steps as required under law or otherwise and to amend, alter the aforementioned resolutions as expedient and required and to sign and execute any applications, documents, letters of authorities etc. for and on behalf of the Company in relation to the foregoing and to further sub-delegate any or all of his powers hereunder and to appoint agents and attorneys of the Company in respect hereof, and without prejudice to the generality of the foregoing, to approach as he may deem fit government authorities, SECP, CDC, and/or other concerned persons, authorities and officers and to take such action as he may consider necessary or expedient with a view to obtaining their consent for the issuance of the Sukuk and for facilitating the eventual issue of all sanctions, approvals, and permissions that may be required in connection with the Sukuk and in that connection to do all such acts, deeds and things as they may deem necessary, including without limitation the following:

(a) negotiate the terms of, execute and deliver applications, petitions, agreements, contracts, undertakings or other documents and do all acts, things and deeds as may be required or expedient for the proposed issue of the Sukuk.

(b) sign, verify and present, and appoint advocates in connection with the applications and petitions aforesaid and all other applications, petitions, affidavits, statements and other papers and documents relating to obtaining approval of the SECP, or any other authority to the aforesaid approval of the Sukuk, including without limitation, review applications and appeals."

Signature of shareholder(s) _____

Place: _____

Date: _____

NOTES:

1. Dully filled postal ballot should be sent to Chairman at above mentioned postal or email address.
2. Copy of CNIC should be enclosed with the postal ballot form.
3. Postal ballot forms should reach chairman of the meeting on or before March 19, 2025. Any postal ballot received after this date, will not be considered for voting.
4. Signature on postal ballot should match with signature on CNIC.
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.
6. Company shall draft ballot paper whereby explicit information, terms and conditions and choice of selection is provided and ensure that no confusion arise for voters that may defeat the objective of voting.