

THE ORGANIC MEAT COMPANY LIMITED

March 18, 2025

Ref: TOMCL/2024-25/Corp/0029

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Right Shares Subscription Status — The Organic Meat Company Limited

Dear Sir,

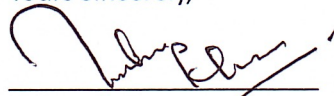
This is with reference to the Pakistan Stock Exchange's (the "Exchange") procedure for the issue of Right Shares. In this regard, the Bankers to the Issue and Central Depository Company of Pakistan Limited have reported receipt of a subscription amount of PKR 733,607,093/- representing the entitlement of 27,170,633 right shares at an exercise price of PKR 27/- per share (90.57% of the total right issue) as of the last date of subscription i.e. March 13, 2025, against an issue of PKR 810,000,000/- representing the 30,000,000 right shares. The details of subscription received are as follows:

Description	Amount (PKR)	Percentage (%)
Total Issue Size	810,000,000	100%
Subscription Received	733,607,093	90.57%
Unsubscribed Portion	183,748,005	9.43%

Please note that the unsubscribed portion of Right Shares shall be offered and allotted by the Board of Directors of the Company in accordance with Section 83 (1) (a) (iv) of the Companies Act, 2017. The decision of the Board regarding the allotment of the unsubscribed portion along with the Auditor's Certificate confirming the receipt of the Right Issue shall be communicated to the Exchange in due course.

You may please inform the TREC Holders of the Exchange accordingly.

Yours Sincerely,



Imran Khan
Company Secretary



The Commissioner

Corporate Supervision Department
Securities and Exchange commission of Pakistan
Islamabad

The Director

Surveillance Supervision Enforcement (SMD)
Securities and Exchange commission of Pakistan
Islamabad

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