

THE ORGANIC MEAT COMPANY LIMITED

March 19, 2025

Ref: TOMCL/2024-25/Corp/0030

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Emergent Board Meeting Other than Financial Results

Dear Sir,

This is with reference to the Board of Director meeting of The Organic Meat Company Limited held on March 19, 2025, to consider the allocation of unsubscribed right issue and approve their allotment.

In this regard, please find attached a copy of the resolutions passed by the Board of Directors of the Company.

We shall be providing the auditor's certificate confirming the total share subscriptions received equating 100% of the rights issue in due course.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanks,

Yours Sincerely,



Imran Khan
Company Secretary



The Commissioner

Corporate Supervision Department
Securities and Exchange commission of Pakistan
Islamabad

The Director

Surveillance Supervision Enforcement (SMD)
Securities and Exchange commission of
Islamabad, Pakistan

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THE ORGANIC MEAT COMPANY LIMITED

CERTIFIED TRUE COPY OF THE EXTRACT OF THE RESOLUTIONS PASSED BY THE BOARD
OF DIRECTORS OF THE COMPANY AT ITS MEETING HELD ON MONDAY, March 19,
2025, AT THE CORPORATE OFFICE OF THE COMPANY

Pursuant to the resolutions passed by the Board of Directors of The Organic Meat Company Limited (the "Company") in their meeting held on November 16, 2024, a right issue of ordinary shares of the Company in the aggregate amount of **PKR 810,000,000/-** i.e., **30,000,000 shares at a price of PKR 27/- per share** (inclusive of a premium of PKR 17/- per share) was carried out (the "Rights Issue").

In accordance with the subscription results received as of the last date, **March 13, 2025**, for payment of the subscription amount, **27,170,633 ordinary shares** of the Company were subscribed during the Right Issue process, and an amount of **PKR 733,607,093/-** has been received by the Company.

Consequently, **2,829,367 right shares remained unsubscribed**, after consolidation of 2053 fractional shares in the name of the Mirza Waqas Baig, amounting to **PKR 76,392,907/-**.

In accordance with the **Companies (Further Issue of Shares) Regulations, 2020**, the Board of Directors of the Company has the right to offer and allot the Unsubscribed Shares or any portion thereof to any person in such manner as they deem fit.

Resolutions Passed by the Board of Directors:

"RESOLVED THAT the 2,829,367 Unsubscribed Right Shares, amounting to PKR 76,392,907/-, be and are hereby offered at a price of **PKR 27/- per share**, as follows in accordance with **Section 83(1)(a)(iv) of the Companies Act, 2017**:

Designation	No. of Shares to be Offered / Allocated	Amount (PKR)
Individuals	2,829,367	76,392,907/-

"FURTHER RESOLVED that upon the subscription of the entire right shares (including the Unsubscribed Shares), the allotment of the entire **30,000,000 right shares** be and is hereby approved in favour of the respective members."

"FURTHER RESOLVED that **Mr. Faisal Hussain**, the **Chief Executive Officer** of the Company, and **Mr. Imran Khan**, the **Company Secretary**, be and are hereby authorized to take all necessary steps, and do all other acts, deeds, and things, including any ancillary or incidental actions to give effect to the above resolutions, including but not limited to, offering the Unsubscribed Shares in the manner as approved by the Board of Directors, completing the Right Issue, and making necessary disclosures and filings."

Certified True Copy



Imran Khan

Company Secretary

March 19, 2025



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