

These ads will be appeared in combined editions of **Karachi, Lahore** and **Islamabad** in the **Business Recorder** and **Nawa-e-Waqat** on **March 26, 2025.**

**Credit of New Shares of United Bank Limited to the Respective CDC
Accounts of Former Silk Bank Shareholders**

We are pleased to inform you that 27,944,188 new Ordinary Shares of United Bank Limited (UBL), with a face value of PKR 10/- per share, have been issued to the entitled shareholders of the former Silkbank Limited (SBL). UBL shares have been issued in the ratio of one (1) new ordinary share of UBL for every 325 ordinary shares of SBL having face value of PKR 10/- per share, to all shareholders of former SBL as at the close of business on 20 March 2025.

The new UBL shares, in book-entry form, have been credited to the respective CDC folios of shareholders who were maintaining book-entry shares in former SBL.

Further we would like to inform you that we will soon be dispatching the share certificates for the new UBL shares to those shareholders of former SBL who held physical shares, on their registered addresses available in the member/shareholders' register of former SBL.

To ensure the accurate delivery of these share certificates, shareholders of former SBL holding physical share certificates are requested to contact UBL's Share Registrar on the under given address and update their addresses, if necessary, by April 04, 2025.

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel
United Bank Limited

26 March 2025