

**The General Manager**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

March 26, 2025

**SUBJECT: NOTICE OF CREDIT OF UNPAID LETTER OF RIGHTS IN RESPECT OF  
ORDINARY RIGHT SHARES INTO CDS ALONG WITH PAYMENT PROCEDURE  
AND SCHEDULE.**

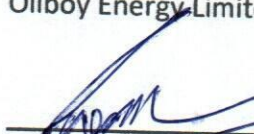
Dear Sir,

We would like to inform you that Unpaid Letter of Rights in respect of Ordinary Right Shares of Oilboy Energy Limited have been credited into the respective accounts in the Central Depository System. Letter confirming deposit of unpaid right in CDS is enclosed herewith for your reference. Payment schedule and procedure is attached herewith as **Annexure-A**.

Further, please find attached herewith the copy of "**Notice of Credit of Unpaid Letter of Rights / Dispatch of Letter of Rights along with Payment Schedule and Procedure**" prior to its publication in Business Recorder (English) and Nawa-i-Waqt (Urdu) on Thursday, March 27, 2025.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of  
Oilboy Energy Limited

  
**Inam Ullah**  
Company Secretary



CC:

**The Director / HOD**  
Surveillance, Supervision and Enforcement Department,  
Securities & Exchange Commission of Pakistan  
Islamabad.

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Office No. 5/A1, Gulberg III, Off: M.M. Alam Road,  
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**PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS**

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders

Activities	Dates
Subscription of Right Offer Start Date	March 27, 2025
Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange	March 27, 2025
Last Date of Trading of Un-Paid Rights	April 18, 2025
Last Date of Subscription of Right Offer	April 25, 2025
Date of Credit of Right Shares into CDS	May 09, 2025

**Payment Procedures:**

**1. Banker(s) to the Issue:**

Bank	Branches for Payment	Account No.	Branch Name and Code where the Account is Maintained
Faysal Bank Limited	All Branches	A/C No. 3192301000002429 IBAN Code: PK48FAYS3192301000002429	All Branches

**2. Eligibility to Renounce the Rights:**

- Shareholders of the Company are allowed to renounce their rights in favor of any other person(s) to subscribe the right shares.

**3. Exercising the Right Offer into CDS:**

- For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / IAS Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue.

- Right Subscription Request can be initiated for full or partial right offer.

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#### 4. Payment:

- a. Payment as indicated on Right Subscription Request should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of "**Oilboy Energy Limited – Right Shares Subscription Account**" for Ordinary Shares through above mentioned branches in Pakistan on or before **April 25, 2025** along with Right Subscription Request duly filled in and signed by the subscriber(s).
- b. In case of Non-Resident Pakistan / Foreign Shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, **Oilboy Energy Limited** at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- c. All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- d. The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **April 25, 2025**, unless evidence is available that these have been posted before the last date of payment.
- e. CDC has introduced Online Payment facility through 1Link for rights subscription. The Investor Account Holder/ Sub Account Holder can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

#### 5. ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

- a. Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the issue on or before **April 25, 2025**, shall be treated as acceptance of the Right offer.
- b. Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the issue intact. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.



**OILBOY ENERGY LIMITED**  
**CREDIT OF UNPAID RIGHTS INTO CDS/ DISPATCH**  
**OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)**

We are pleased to inform our Shareholders of Oilboy Energy Limited that unpaid rights have been credited into their respective CDS accounts (in the ratio of approximately 100 shares for every 100 shares held) in their names as at close of business on **March 17, 2025**. Key dates relating to the Right issue are as follows:

ACTIVITIES	DATES
Subscription of Right Offer Start Date	March 27, 2025
Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange	March 27, 2025
Last Date of Trading of Un-Paid Rights	April 18, 2025
Last Date of Subscription of Right Offer	April 25, 2025
Date of Credit of Right Shares into CDS	May 09, 2025

**PAYMENT PROCEDURES:**

Payment as indicated on Right Subscription Request or Letter of Rights should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of below mentioned **"Oilboy Energy Limited – Right Shares Subscription Account"** for company shares through all branches of selective Banker to the Issue in Pakistan on or before **April 25, 2025** along with Right Subscription Request or Letter of Rights duly filled in and signed by the subscriber(s).

BANKER TO THE ISSUE	BRANCHES FOR PAYMENT	ACCOUNT NO.	BRANCH NAME AND CODE WHERE THE ACCOUNT IS MAINTAINED
Faysal Bank Limited	All Branches	A/C No. 3192301000002429 IBAN PK48FAYS3192301000002429 Code:	All Branches

- In case of Non-Resident Pakistan / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, **Oilboy Energy Limited** at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.

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- C. The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on **April 25, 2025**, unless evidence is available that these have been posted before the last date of payment.
- D. Online Payment Option for IAS Account Holders/Sub Account Holders: CDC has introduced Online Payment facility through 1Link for rights subscription. The Investor Account Holder / Sub Account Holders can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

**EXERCISING THE RIGHT OFFER INTO CDS:**

- For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / Investor Account Service (IAS) Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue as mentioned above.
- Right Subscription Request can be initiated for full or partial Rights Offer.

Intimation letter about credit of Unpaid Rights into CDS and Letter of Rights to members holding shares in physical form was dispatched to the respective members on **March 26, 2025** at their registered address.

The Shareholders holding shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedures, the physical Shareholders can renounce his/her Letter of Right (LoR) by depositing into his/her CDS Investor Account or Sub-Account to a person who is Investor or Sub-Account holder with CDC. Further, physical Shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of Right shares in book-entry from in his/her own CDS Investor or Sub-account by filling details on application of Renounce(s) for registration. Shareholders holding physical shares should read specific instructions given in the Letter of Rights relating to splitting, renunciation, deposit into CDS etc.

In case of any clarification / information or non-receipt of Intimation Letter/Letter of Rights within reasonable time of this advertisement, the members are requested to contact Company's Share Registrar (**Digital Custodian Company Limited**, 4-F Perdesi House, Old Queens Road, Karachi Tel: +92 21 3241 9770, Fax: +92 21 3241 6371).

**By the Order of the Board**

**Inam Ullah**  
**Company Secretary**

**Lahore**  
**March 26, 2025**

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**CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED**

**Head Office:**

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S.M.C.H.S., Main Shahra-e-Faisal  
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Tel : (92-21) 111-111-500  
URL: www.cdcpakistan.com  
Email: info@cdcpak.com



March 26, 2025

OPS/CA/RI/003

**Mr. Muneeb Ahmad Khan**  
Non-Executive Director  
**Oilboy Energy Limited**  
Office No. 17, 2nd Floor,  
Aneeq Arcade, I-8 Markaz,  
Islamabad.


Dear Sir,


**Credit of Un-Paid Right into CDS – Oilboy Energy Limited**

This is with reference to your confirmation letter received on dated March 24, 2025 regarding allotment of **16,158,675** securities of "**Oilboy Energy Limited**" in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the unpaid right of "**Oilboy Energy Limited**" have been credited into respective accounts in the Central Depository System at end of day of **March 25, 2025**.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

  
**Shoaib Aziz**  
Deputy Manager Operations &  
Customer Support Services

  
**Muhammad Haris**  
Manager Operations &  
Customer Support Services

Cc. **Mr. Faisal Amin**  
Head of Operations  
**Digital Custodian Company Limited**  
Perdesi House, 4th Floor,  
Old Queens Road,  
Karachi.

**Mr. Wasim Sattar**  
Senior Manager, Listing Department  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.