

MISIL/Sukuk-II/2025

April 03, 2025

The General Manager

Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

By PUCAR & Courier

SUBJECT: PRINCIPAL & PROFIT PAYMENT TO SUKUK-II CERTIFICATE HOLDERS

Dear Sir,

We are pleased to inform you that the privately placed, unsecured, and rated Sukuk-II certificates, amounting to Rs. 2,500,000,000 (Two Billion Five Hundred Million Rupees Only), which were due for repayment on March 28, 2025, have been fully repaid.

Yours Sincerely,

For and on behalf of,

MUGHAL IRON & STEEL INDUSTRIES LIMITED



MUHAMMAD FAHAD HAFEEZ
(Company Secretary)



CC: **The Executive Director Securities Market Division (SMD)**
Securities & Exchange Commission of Pakistan
Islamabad.