



# At-Tahur Limited

April 08, 2025

**The Secretary,**  
Pakistan Stock Exchange  
Stock Exchange Road  
Karachi, Pakistan

**Subject: The Matter of Disclosure of Material Information –  
Privately Placed Islamic Sukuk of Rs. 750 Million**

**Dear Sir**

In reference with section 96 of the Securities Act and as per clause 5.6.1(a) of the PSX Regulations, the Company hereby informs that the Company is in process to raise the finance through privately placed Islamic Sukuk of Rs. 750 million. The term sheet of Sukuk is as under:

<b>Instrument Type</b>	Rated, Secured, Privately Placed Sukuk
<b>Purpose</b>	To Finance Working Capital requirements
<b>Issue Amount</b>	Up to PKR 750 Million (inclusive of a Green Shoe Option of PKR 150 Million)
<b>Pricing</b>	9M KIBOR + 150 BPS
<b>Tenor</b>	9 Months
<b>Profit Payment Frequency</b>	Single Payment in arrears at the End of the Instrument Tenor
<b>Principal Repayment</b>	Single Bullet Repayment at the End of the Instrument Tenor
<b>Security</b>	Ranking Charge Over Current Assets and Charge Over Biological Assets Amounting to Rs. 750 Million
<b>Entity Rating</b>	A- (Long Term) / A2 (Short Term)
<b>Instrument Rating</b>	A1

Kindly disseminate this information to all TRE Certificate holders of the Exchange.

Yours sincerely,

**for AT-TAHUR LIMITED**

  
**Company Secretary**

