

The Pakistan General Insurance Company Limited

(Incorporated in 1947)

Date: April 09, 2025

Ref: 7611

The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi.

Subject: Intimation for Extension in timeline for Public Announcement of Offer to acquire the ordinary shares of the Company

Dear Sir,

It is hereby informed that the Company has received intimation from LSE Capital Limited (the "Manager to the Offer") on behalf of Mr. Shahzad Habib and associates (the "Acquirer") that the Acquirer is extending the date for Public Announcement of Offer by ninety (90) days pursuant to Regulation 7(1) of listed Companies (Substantial Acquisition of Voting Shares and Take Overs) Regulations, 2017.

Copies of intimation letters are enclosed.

You are kindly requested to disseminate the information to TRE Certificate Holders accordingly.

Regards,

For and on behalf of

The Pakistan General Insurance Company Limited

All Shahzad

Chief Operating Officer

Head Office

1649, Shopping Centre 3, Aziz Shaheed Road, Mall Road, Multan Cantt, Multan

+ 92 61-4542001, 4542002

Register Office :

PGI House, 5- Bank Square, Shahrah-e-Quaid-e-Azam, Lahore

Tel: +92 42 37325382, 37352182

E-mail: info@pgi.com.pk Web; www.pgi.com.pk



April 09, 2025/59167

Company Secretary

The Pakistan General Insurance Company Limited 1649, Shopping Center # 3, Aziz Shaheed Road, Mall Plaza Chowk, Mall Road, Multan Cantt Commercial Area, Multan.

Subject:

Intimation for Extension in timeline for Public Announcement of Offer to acquire the ordinary shares of the Pakistan General Insurance Company

Limited ("Target Company").

Dear Sir,

This is with reference to Public Announcement of Intention ("PAI") made by us, as a Manager to the Offer, on October 11, 2024.

Please find enclosed herewith the intimation letter for extension in time received from Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer") for Public Announcement of Public Offer.

You are requested to disseminate the information to the Pakistan Stock Exchange Limited accordingly.

For and on behalf of LSE Capital Limited

Inam Ullah Company Secre April 09, 2025

Executive Director

Securities Market Division Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Islamabad.

Subject:

Intimation for Extension in timeline for Public Announcement of Offer to acquire the ordinary shares of the Pakistan General Insurance Company Limited ("Target Company").

Dear Sir,

This is in continuation of our earlier letter dated April 03, 2025 and the Public Announcement of Intention ("PAI") made by us to acquire the Ordinary shares of the Target Company published on October 11, 2024.

The Public Announcement of Public Offer is to be made within 180 days of PAI i.e. on or before April 08, 2025. However, due to certain corporate compliance we are extending this date for further 90 days under regulation 7 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 under intimation to the Securities & Exchange Commission of Pakistan.

This is for your information and necessary action.

Thanks, and regards

Muhammad Shahzad Habib

Cc: Company Secretary

The Pakistan General Insurance Company Limited 1649, Shopping Center # 3, Aziz Shaheed Road, Mall Plaza Chowk, Mall Road, Multan Cantt Commercial Area, Multan.

Company Secretary

LSE Capital Limited

The Exchange Hub, LSE Plaza, 19-Kashmir Egerton Road, Lahore.