



# At-Tahur Limited

April 17, 2025

**The Secretary,**  
Pakistan Stock Exchange  
Stock Exchange Road  
Karachi, Pakistan

**Subject: ADDENDUM**  
**Privately Placed Islamic Sukuk of Rs. 750 Million**

**Dear Sir**

In continuation to our earlier Letter (Material Information) dated April 08, 2025, we would like to inform you that the Pricing & Tenor i.e. 9M KIBOR + 150 BPS & 9 Months have been REVISED as 6M KIBOR + 150 BPS & 6 Months respectively.

The revised term sheet of Sukuk is as under:

<b>Instrument Type</b>	Rated, Secured, Privately Placed Sukuk
<b>Purpose</b>	To Finance Working Capital requirements
<b>Issue Amount</b>	Up to PKR 750 Million (inclusive of a Green Shoe Option of PKR 150 Million)
<b>Pricing</b>	6M KIBOR + 150 BPS
<b>Tenor</b>	6 Months
<b>Profit Payment Frequency</b>	Single Payment in arrears at the End of the Instrument Tenor
<b>Principal Repayment</b>	Single Bullet Repayment at the End of the Instrument Tenor
<b>Security</b>	Ranking Charge Over Current Assets and Charge Over Biological Assets Amounting to Rs. 750 Million
<b>Entity Rating</b>	A- (Long Term) / A2 (Short Term)

The Company believes that a short term tenure better serves the Company's need rather than longer Sukuk and hence a shorter Sukuk matching the Company's need.

Kindly disseminate this information to all TRE Certificate holders of the Exchange.

Yours sincerely,  
for AT-TAHUR LIMITED

  
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**Company Secretary**

