

No. GCIL/Corp/DEM/PSX/17425

April 17, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **CREDIT OF GHANI CHEMWORLD LIMITED (GCWL) SHARES TO
THE SHAREHOLDERS OF GCIL IN LIEU OF DE-MERGER**

Dear Sir,

We are pleased to inform you that ordinary shares of Ghani ChemWorld Limited (GCWL) have been credited into respective accounts of shareholders of Ghani Chemical Industries Limited (GCIL/the Company) in the Central Depository System in the ratio of 1:2 (50 shares of GCWL against every 100 shares of GCIL) as per Demerger/Merger Scheme approved by the Honorable Lahore High Court, Lahore vide its order dated 20-02-2025.

Shareholders of the Company are also being informed through advertisement in the newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you

Ghani Chemical Industries Limited



FARZAND ALI

Company Secretary

Ecls: Copy of CDC letter dated April 17, 2025

CC: The Executive Director, Supervision Department, SECP, Islamabad.

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
URL: www.cdcpakistan.com
Email: info@cdcpak.com



April 17, 2025

CA/OPS-DE-MERG-25/006

Mr. Farzand Ali
Company Secretary
Ghani ChemWorld Limited
10-N, Model Town Ext.,
Lahore.

Dear Sir,

Issuance of Shares by Ghani ChemWorld Limited in lieu of De-Merger

This is with reference to your confirmation letter along with auditor's certificate regarding subject stated above. We are pleased to inform you that **111,049,226** securities of **Ghani ChemWorld Limited** have been credited into respective accounts in the Central Depository System at end of day of **April 16, 2025** as per Scheme of Arrangement.

According to our records, the paid-up capital of your company is now **250,143,950** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,

Shoaib Aziz
Deputy Manager Operations &
Customer Support Services

Muhammad Haris
Manager Operations &
Customer Support Services

Cc. Mr. Faisal Amin
Head of Operations
Digital Custodian Company Limited
Perdesi House, 4th Floor,
Old Queens Road,
Karachi.

Mr. Wasim Sattar
Senior Manager, Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.