

GHANI CHEMICAL INDUSTRIES LIMITED Manufacturers of Medical / Industrial Gases & Chemicals

No. GCIL/Corp/DEM/PSX

April 21, 2025

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road - **Karachi**.

Subject: FURTHER CREDIT OF SHARES

Dear Sir,

We are pleased to inform you that Central Depository Company of Pakistan Limited (CDC) has confirmed the credit of <u>70,263,960</u> ordinary shares of Ghani Chemical Industries Limited/the Company (in compliance with the Demerger/Merger Scheme approved by the Honorable Lahore High Court, Lahore vide its order dated 20-02-2025), detail as under:

Date of Credit	Name of Shareholder	No. of Shares
17-04-2025	Ghani ChemWorld Limited (GCWL)	70,000,000
18-04-2025	Shareholders of merged entity i.e. Ghani Products (Private) Limited (GPL)	263,960

After above, revised paid up capital of the Company is =570,451,931= ordinary shares of Rs. 10/- each.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you

Ghani Chemical Industries Limited

FARZAND ALI

Company Secretary

Encls: Copies of CDC letters dated April 18, 2025 & April 21, 2025.

CC: The Executive Director, Supervision Department, SECP, Islamabad.

April 18, 2025

CA/OPS-DE-MERG-25/007

Mr. Farzand Ali Company Secretary Ghani Chemical Industries Limited 10-N, Model Town Ext., Lahore.

Dear Sir

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office:

CDC House, 99-B, Block 'B' S.M.C.H.S., Main Shahra-e-Faisal Karachi - 74400, Pakistan. Tel: (92-21) 111-111-500 URL: www.cdcpakistan.com Email: info@cdcpak.com





Issuance of Shares by Ghani Chemical Industries Limited in lieu of De-Merger

This is with reference to your confirmation letter dated April 16, 2025 along with auditor's certificate regarding subject stated above. We are pleased to inform you that 70,000,000 securities of **Ghani Chemical Industries Limited** have been credited into respective accounts in the Central Depository System at end of day of **April 17, 2025** as per Scheme of Arrangement.

According to our records, the paid-up capital of your company is now 570,187,971 securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,

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Shoaib Aziz

Deputy Manager Operations & Customer Support Services

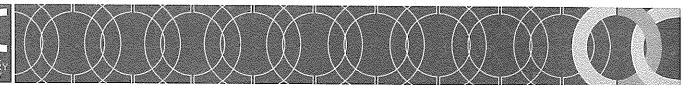
Muhammad Haris
Manager Operations &
Customer Support Services

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Cc. Mr. Saleem Iqbal Khawaja
Chief Executive Officer
Corplink (Pvt) Limited
Wings Arcade1-K,
Commercial, Model Town,
Lahore.

Mr. Wasim Sattar
Senior Manager, Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.





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OF PAKISTAN LIMITED

Head Office:

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April 21, 2025

CA/OPS-DE-MERG-25/008

Mr. Farzand Ali Company Secretary Ghani Chemical Industries Limited 10-N, Model Town Ext., Lahore.

Dear Sir

Issuance of Shares by Ghani Chemical Industries Limited

This is with reference to your confirmation letter dated April 16, 2025 along with auditor's certificate regarding subject stated above. We are pleased to inform you that 263,960 securities of Ghani Chemical Industries Limited have been credited into respective accounts in the Central Depository System at end of day of April 18, 2025 as per Scheme of Arrangement.

According to our records, the paid-up capital of your company is now 570,451,931 securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,

Shoaib Aziz

Deputy Manager Operations & Customer Support Services

Muhammad Haris

Manager Operations & Customer Support Services

Cc. Mr. Saleem Iqbal Khawaja
Chief Executive Officer
Corplink (Pvt) Limited
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