



Pak Datacom

Pak Datacom Ltd.

3rd Floor, Umar Plaza, Blue Area, Islamabad, Pakistan

T: +92 51 2344123 F: +92 51 2344111

Ref: PDL/RTN/ 1972/2025

Date: April 23, 2025

The General Manager,
Pakistan Stock Exchange Limited (PSEL),
Stock Exchange Building, Stock Exchange Road,
Karachi - 74000.

Subject: FINANCIAL RESULTS FOR THE HALF YEAR ENDED MARCH 31, 2025

Dear Sir,

We are pleased to inform that the Board of Directors of our Company in their meeting held on Wednesday, April 23, 2025 at 10:30 am, recommended the following:

- 1) Interim Cash Dividend----- Nil
- 2) Bonus Shares----- Nil
- 3) Right Shares----- Nil
- 4) Any Price Sensitive Information----- Nil

In compliance to the notice # PSX/N-062 dated Jan 10, 2025, we enclose herewith the following;

- a) Condensed Interim Statement of Financial Position (Un-Audited)
- b) Condensed Interim Statement of Profit or Loss (Un-Audited)
- c) Condensed Interim Statement of Changes in Equity (Un-Audited)
- d) Condensed Interim Statement of Cash Flows (Un-Audited)

In addition, Financials will also be available and uploaded on PUCAR and PDL website (www.pakdatacom.com.pk) in due course of time.

Regards

Ali Saleem Rana
Company Secretary

Copy to:

- Executive Director (Enforcement), Securities & Exchange Commission of Pakistan, Islamabad.

Lahore

Office No. 23, 3rd Floor, Leeds Centre, 11-E-2
Main Boulevard, Gulburg III, Lahore.

T: + 92-42-35783648, 35783646, F: +92-42-35783647

PAK DATACOM LIMITED**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)****AS AT MARCH 31, 2025**

		March 31, 2025 Un-Audited Rupees	June 30, 2024 Audited Rupees
NON-CURRENT ASSETS	Note		
Property and equipment	4	189,432,193	199,270,212
Intangible assets	5	10,956,960	8,046,851
Deferred taxation		68,420,881	79,204,939
		268,810,034	286,522,002
CURRENT ASSETS			
Stock-in-trade		191,396	8,731,113
Trade debts	6	388,988,864	276,050,924
Contract assets	7	336,439,761	149,483,613
Contract work in progress		230,748,710	130,178,306
Advances		13,560,298	21,018,130
Trade deposits and short term prepayments		183,089,626	79,126,226
Other receivables	8	53,546,971	52,793,335
Interest accrued		368,188	2,626,689
Taxation - net		37,973,252	9,836,493
Short term investments	9	179,380,813	177,475,496
Cash and bank balances	10	332,101,297	787,232,411
		1,756,389,176	1,694,552,736
TOTAL ASSETS		2,025,199,210	1,981,074,738
SHARE CAPITAL AND RESERVES			
Authorised share capital		1,000,000,000	1,000,000,000
Issued, subscribed and paid up capital	11	118,592,100	118,592,100
General reserve		700,000,000	700,000,000
Unappropriated profits		626,705,743	558,052,396
		1,445,297,843	1,376,644,496
NON-CURRENT LIABILITIES			
Deferred employees' benefits		56,082,043	62,169,181
Lease liabilities		50,643,253	64,168,905
		106,725,296	126,338,086
CURRENT LIABILITIES			
Customers' deposits		89,509,432	101,295,843
Contract liability		6,713,880	13,633,145
Trade and other payables	12	357,398,105	334,981,749
Current portion of lease liabilities		5,284,588	14,552,760
Unclaimed dividend		13,621,017	11,878,120
Unpaid dividend		649,049	1,750,539
		473,176,071	478,092,156
TOTAL EQUITY AND LIABILITIES		2,025,199,210	1,981,074,738
CONTINGENCIES AND COMMITMENTS	13	-	-



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

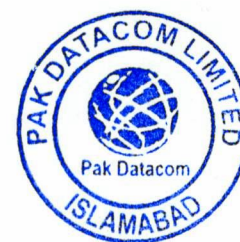
	Note	Nine months period ended March 31,		Three months period ended March 31,	
		2025	2024	2025	2024
		Rupees		Rupees	
Revenue - net	14	1,277,222,913	1,116,278,226	622,925,522	294,502,663
Cost of services	15	(965,920,478)	(802,732,911)	(483,069,592)	(214,744,897)
Gross profit		311,302,435	313,545,315	139,855,930	79,757,766
Administrative expenses	16	(158,017,008)	(169,147,117)	(45,859,064)	(52,345,681)
Marketing expenses	17	(32,808,158)	(32,492,946)	(11,526,795)	(9,200,727)
Impairment reversal / (loss) on financial assets		9,575,399	16,372,427	6,933,342	14,520,170
Finance income / (cost)	18	(14,102,329)	(27,834,762)	(2,256,774)	(14,365,760)
		115,950,339	100,442,918	87,146,639	18,365,768
Other income	19	60,863,352	48,026,009	12,839,721	9,530,332
Profit before taxation		176,813,691	148,468,927	99,986,360	27,896,100
Taxation		(66,653,109)	(40,643,831)	(37,918,373)	(7,269,867)
Profit / (loss) for the period		110,160,582	107,825,096	62,067,987	20,626,234
Earnings / (loss) per share - basic and diluted		9.29	9.09	5.23	1.74



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Issued, subscribed and paid-up	Revenue reserve		Total
		General reserve	Unappropriated profit	
-----Rupees-----				
Balance as at July 01, 2023 (audited)	118,592,100	650,500,000	516,535,060	1,285,627,160
Total comprehensive income or (loss)				
Profit for the period	-	-	20,626,234	20,626,234
Other comprehensive income	-	-	-	-
Transactions with owners of the Company:				
Final dividend for the year ended June 30, 2024: Rs. 9.00 per share	-	-	(71,155,260)	(71,155,260)
Other Transactions				
Transfer to general reserve	-	49,500,000	(49,500,000)	-
Balance as at March 31, 2024	118,592,100	700,000,000	416,506,033	1,235,098,133
Balance as at July 01, 2024 (audited)	118,592,100	700,000,000	558,052,396	1,376,644,496
Total comprehensive income or (loss)				
Profit for the period	-	-	110,160,582	110,160,582
Other comprehensive income	-	-	-	-
Transactions with owners of the Company:				
Final dividend for the year ended June 30, 2024: Rs. 3.5 per share	-	-	(41,507,235)	(41,507,235)
Other Transactions				
Transfer to general reserve	-	-	-	-
Balance as at March 31, 2025	118,592,100	700,000,000	626,705,743	1,445,297,843

The annexed notes 1 - 24 form an integral part of these financial statements.



PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Nine months period ended	
	March 31,	
	2025	2024
	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period - before taxation	176,813,691	148,468,927
Adjustments for non-cash items:		
Depreciation	22,005,735	21,102,972
Amortization	2,654,891	2,172,516
(Gain)/Loss on disposal of property and equipment	(2,605,334)	(1,559,895)
Property and equipment - write off	588,737	-
Lease Modification	(6,767,366)	-
Impairment (reversal) / loss on financial assets	(9,575,399)	(16,372,427)
Finance cost	6,546,809	9,639,144
Unrealized exchange (gain) / loss	7,443,183	7,313,258
Interest income	(37,650,619)	(32,896,923)
Provision for gratuity	4,565,916	14,521,458
Provision for earned leave encashment	7,904,216	7,069,233
Provision for provident fund	7,503,064	12,182,277
	179,427,524	171,640,539
Changes in working capital		
Decrease / (increase) in inventories	8,539,717	(4,006,181)
Decrease / (increase) in trade debts	(111,138,616)	479,521,899
Decrease / (increase) in contract assets	(179,209,309)	(26,524,394)
Decrease / (increase) in contract work in progress	(100,570,404)	(112,762,487)
Decrease / (increase) in advances	7,457,832	20,231,980
Decrease / (increase) in trade deposits and short term prepayments	(103,961,860)	(42,281,018)
Decrease / (increase) in other receivables	(4,615,394)	4,344,652
Increase / (decrease) in customers' deposits	(11,714,934)	(6,429,833)
Increase / (decrease) in contract liability	(6,919,265)	11,694,974
Increase / (decrease) in trade and other payables	16,958,032	(78,260,604)
	(485,174,201)	245,528,988
	(305,746,677)	417,169,527
Taxes paid	(84,005,810)	(65,902,621)
Gratuity paid	(704,158)	(8,435,056)
Provident fund paid	(2,140,757)	(948,295)
Leave encashment paid	(13,991,354)	(2,498,665)
Net cash generated from / (used in) operating activities	(406,588,756)	339,384,890
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property and equipment	(17,815,792)	(13,572,241)
Proceeds from sale of property and equipment	5,463,541	4,074,298.0
Purchase of intangibles	(5,565,000)	(4,677,982)
Sale/(Purchase) of short term investments	(158,495)	20,844,583
Interest and profit received	38,162,296	37,432,681
Net cash used in investing activities	20,086,550	44,101,339
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(40,865,828)	(104,955,357)
Payment of finance lease obligation	(19,117,788)	(18,031,270)
Finance cost paid	(1,274,752)	(2,859,229)
Net cash used in financing activities	(61,258,368)	(125,845,856)
Net increase / (decrease) in cash and cash equivalents	(447,760,574)	257,640,373
Cash and cash equivalents at the beginning of the year	787,378,910	352,613,157
Effect of movements in exchange rates on cash and cash equivalents	(7,390,049)	(1,561,902)
Cash and cash equivalents at the end of the period	332,228,287	608,691,628

Note

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The annexed notes 1 - 24 form an integral part of these financial statements.

