

April 23<sup>rd</sup>, 2025

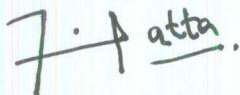
Dear Investors,

Following up on the shareholders and lenders approval of the Scheme of Amalgamation during the EOGM held on March 28<sup>th</sup>, 2025 in Islamabad along with SECP's consent regarding the merger of Trax Online with Secure Logistics Group Limited, we are pleased to invite you to a presentation by the combined SLG-Trax teams.

- Date: April 24<sup>th</sup>, 2025
- Time 4:00pm to 6:00pm
- Venue: Auditorium PSX Building, Karachi
- Entrance: Both gates to the building can be used.

During the session SLGL team will provide an in-depth overview of the combined entity including group structure, business lines, strategic rationale for the merger, details of the scheme of amalgamation, current status, financial outlook and valuation analysis.

Best Regards,



**Company Secretary**

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